

Global Silicon Carbide Grinding Papers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Silicon Carbide Grinding Papers market size is expected to reach \$ 579 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global silicon carbide grinding paper production reached approximately 2610 k sqm, the average price is 140 usd/sqm. Silicon carbide grinding paper is a type of coated abrasive. It uses water-resistant paper, latex paper, or high-strength polyester film as the base material and synthetic resin or polymer adhesive as the binder to firmly adhere micron/nano-sized silicon carbide abrasive to the base material surface. The abrasive is then dried and cut.

Market Concentration and Major Players:

Internationally, the silicon carbide abrasive paper market is highly concentrated, primarily in developed countries in Europe and America. Large manufacturers include Buehler and Struers. Domestically, however, there is still significant room for growth in the silicon carbide abrasive paper market.

Manufacturing Process and Market Trends:

The manufacturing of silicon carbide abrasive paper essentially follows a coated abrasive process. First, a water-resistant paper or polyester film substrate is impregnated for toughening and softening. Then, a synthetic resin primer is rolled onto the substrate. Gradient silicon carbide abrasive particles are then oriented onto the primer surface using gravity or electrostatic abrasive application. A second layer of resin binder is then applied, followed by a temperature-controlled drying oven for complete

curing. Finally, the paper undergoes mechanical bending, cooling, and is cut to length or re-backed with self-adhesive materials for roll packaging. The cutting force and water resistance of the entire production line depend on the abrasive particle gradation, abrasive density, and resin cross-linking degree.

Globally, demand is shifting towards finer mesh, more uniform sanding, and longer-lasting anti-clogging formulations as high-end manufacturing precision increases. Substrates and adhesive layers are continuously upgrading towards water-resistant, high-elasticity latex paper and film composites. Meanwhile, automated grinding and robotic workstations are driving the standardization of rolls, the expansion of perforated dust removal and self-adhesive quick-change forms, and environmental compliance is forcing water-based resin systems and waste-reducing, long-life designs. Non-woven abrasives are also creating replacement pressure in some surface conditioning scenarios.

This report studies the global Silicon Carbide Grinding Papers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Silicon Carbide Grinding Papers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Silicon Carbide Grinding Papers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Silicon Carbide Grinding Papers total production and demand, 2021-2032, (K Sqm)

Global Silicon Carbide Grinding Papers total production value, 2021-2032, (USD Million)

Global Silicon Carbide Grinding Papers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Silicon Carbide Grinding Papers consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Silicon Carbide Grinding Papers domestic production, consumption, key domestic manufacturers and share

Global Silicon Carbide Grinding Papers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Silicon Carbide Grinding Papers production by Adhesive, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Silicon Carbide Grinding Papers production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Silicon Carbide Grinding Papers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Struers (Denmark), ATM Qness GmbH (German), Buehler (USA), Allied (USA), OnPoint Abrasives (USA), Norton Abrasives (USA), Uneeda Enterprises (USA), Kovax (Japan), LECO Corporation (USA), PACE Technologies (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Silicon Carbide Grinding Papers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sqm) by manufacturer, by Adhesive, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Silicon Carbide Grinding Papers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Silicon Carbide Grinding Papers Market, Segmentation by Adhesive:

Self-adhesive

Non-adhesive

Global Silicon Carbide Grinding Papers Market, Segmentation by Grit Size:

P60

P120

P240

P600

P800

Others

Global Silicon Carbide Grinding Papers Market, Segmentation by Backing Material:

Paper Backing

Polyester Film Backing

Cloth Backing

Global Silicon Carbide Grinding Papers Market, Segmentation by Application:

Factory

Laboratory

Others

Companies Profiled:

Struers (Denmark)

ATM Qness GmbH (German)

Buehler (USA)

Allied (USA)

OnPoint Abrasives (USA)

Norton Abrasives (USA)

Uneeda Enterprises (USA)

Kovax (Japan)

LECO Corporation (USA)

PACE Technologies (USA)

Extec Corp (USA)

Presi (France)

Kemet International (UK)

LAM PLAN (France)

REMET (Italy)

Sankyo Rikagaku (Japan)

3M (USA)

Hermes Schleifmittel (German)

Beijing Grish Technology(China)

Shenzhen Neofibo Technology(China)

Zibo Bingyang Abrasives(China)

Key Questions Answered:

1. How big is the global Silicon Carbide Grinding Papers market?
2. What is the demand of the global Silicon Carbide Grinding Papers market?
3. What is the year over year growth of the global Silicon Carbide Grinding Papers market?
4. What is the production and production value of the global Silicon Carbide Grinding Papers market?
5. Who are the key producers in the global Silicon Carbide Grinding Papers market?
6. What are the growth factors driving the market demand?

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