

Global Silicon Carbide Components for Semiconductor Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Silicon Carbide Components for Semiconductor Equipment market size is expected to reach \$ 2529 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

Silicon carbide (SiC) components/parts for semiconductor equipment refer to high-purity SiC, CVD-SiC, SiC-coated graphite, sintered SiC, reaction-bonded SiC and related precision ceramic components manufactured through chemical vapor deposition, SiC coating, solid CVD-SiC growth, precision machining, surface finishing, ultra-cleaning and metrology processes. These components are used in high-temperature, corrosive, plasma-intensive and contamination-sensitive environments inside front-end semiconductor processing equipment. Typical products include focus rings, edge rings, gas distribution plates, chamber liners and shower plates for plasma etch tools; SiC-coated graphite susceptors, trays and wafer carriers for epitaxy and MOCVD equipment; and wafer boats, tubes, dummy wafers, support parts and high-temperature fixtures for diffusion, annealing, RTP and CVD systems. Their key functions are to improve plasma erosion resistance, thermal stability, process uniformity, particle control, contamination performance and lifetime of consumable process-chamber parts.

Silicon carbide (SiC) parts for semiconductor equipment should be treated as a specialized front-end equipment parts and advanced ceramic consumables segment, rather than being mixed with SiC wafers, SiC power devices, SiC modules or general industrial silicon carbide ceramics. The core demand comes from process environments involving plasma, high temperature, corrosive gases and strict contamination control, especially dry etch, epitaxy, diffusion, RTP and MOCVD tools. CVD-SiC focus rings, edge rings, shower plates and chamber-related consumables represent the most

demanding part of the market, while SiC-coated graphite susceptors, trays and carriers have already formed a mature installed base in silicon, SiC and GaN epitaxy. As advanced logic, high-layer-count 3D NAND, compound semiconductor capacity and AI-driven fab investments continue to expand, the industry's value proposition is shifting from simple consumable replacement to chamber lifetime extension, process stability, yield protection and cost-of-ownership improvement.

From a supply perspective, Japan, Korea, the United States and Europe still dominate the global high-end market. Tokai Carbon/TCK, Ferrotec, CoorsTek, Entegris, Morgan Advanced Materials, SGL Carbon, Toyo Tanso, Schunk Xycarb, AGC and Mersen have accumulated long-standing capabilities in CVD-SiC, SiC-coated graphite, high-temperature furnace SiC components, epitaxy susceptors and precision ceramic structures. Korea has developed a strong cluster around etch consumables, with TCK, Hana Materials, Worldex and DS Techno serving memory and advanced-node customers. China is still in the transition from qualification to volume adoption, but suppliers such as Chongqing Genori, Hunan Dezhi, JSM Semiconductor, Shenzhen Zhicheng, Chengdu UPAM, KemaTek/Kaixin and Zhejiang Liufang are accelerating domestic substitution in CVD-SiC, SiC coating and solid SiC etch components.

From a product-route perspective, the market is not a single-technology race. CVD-SiC, SiC-coated graphite, recrystallized SiC, sintered SiC and reaction-bonded SiC each have distinct positioning. In etch tools, high-purity and plasma-resistant CVD-SiC is increasingly used to replace selected silicon, quartz and oxide ceramic parts. In epitaxy and MOCVD, SiC-coated graphite remains mainstream due to thermal uniformity, cost and manufacturability for large-size carriers. In diffusion, RTP, furnace and optomechanical structures, recrystallized SiC, sintered SiC and SiSiC are used according to thermal, mechanical and dimensional requirements. The next stage of competition will be driven by large-size CVD growth, coating uniformity, complex-shape machining, batch consistency, wafer-level contamination control and co-design with equipment OEM chambers.

In past few years, the global market for SiC parts for semiconductor equipment is fast growing, driven by increasing etch intensity in advanced logic and 3D NAND, higher demand for Si/SiC/GaN epitaxy consumables, continued 300mm fab investment, localization programs in China and multi-sourcing strategies among major fabs and equipment OEMs. Pricing will remain resilient for high-end CVD-SiC components, while more standardized SiC rings, SiC-coated graphite components and lower-complexity machined parts may face ASP pressure as Korean second-tier suppliers and Chinese entrants expand capacity.

This report studies the global Silicon Carbide Components for Semiconductor Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Silicon Carbide Components for Semiconductor Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Silicon Carbide Components for Semiconductor Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Silicon Carbide Components for Semiconductor Equipment total market, 2021-2032, (USD Million)

Global Silicon Carbide Components for Semiconductor Equipment total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Silicon Carbide Components for Semiconductor Equipment total market, key domestic companies, and share, (USD Million)

Global Silicon Carbide Components for Semiconductor Equipment revenue by player, revenue and market share 2021-2026, (USD Million)

Global Silicon Carbide Components for Semiconductor Equipment total market By Product Form, CAGR, 2021-2032, (USD Million)

Global Silicon Carbide Components for Semiconductor Equipment total market By Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Silicon Carbide Components for Semiconductor Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tokai Carbon, Morgan Advanced Materials, Ferrotec, Kyocera, CoorsTek, AGC, Saint-Gobain, Mersen, CeramTec, Japan Fine Ceramics Co., Ltd. (JFC), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Silicon Carbide Components for Semiconductor Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, By Product Form, and By Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Silicon Carbide Components for Semiconductor Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Silicon Carbide Components for Semiconductor Equipment Market, Segmentation By Product Form:

Solid CVD-SiC Components

SiC-Coated Graphite Components

Sintered / Reaction-Bonded SiC Components

Recrystallized SiC Components

Other SiC-Based Components

Global Silicon Carbide Components for Semiconductor Equipment Market, Segmentation By Component Form:

SiC Rings

SiC Showerheads / Gas Distribution Plates

SiC Susceptors / Trays / Wafer Carriers

SiC Boats / Tubes / Dummy Wafers

SiC Chamber Liners / Plates / Shields

SiC Chucks / Handling Components

Other SiC Components

Global Silicon Carbide Components for Semiconductor Equipment Market, Segmentation By Component Function:

Plasma-Facing Consumables

Wafer Support and Carrier Parts

Thermal Management and High-Temperature Parts

Chamber Structural Components

Precision Motion / Handling Parts

Other Functional Parts

Global Silicon Carbide Components for Semiconductor Equipment Market, Segmentation By Application:

Etch Equipment

Epitaxy/MOCVD Equipment

Diffusion/Furnace Equipment

RTP/Annealing Equipment

Deposition Equipment

Other Semiconductor Equipment

Companies Profiled:

Tokai Carbon

Morgan Advanced Materials

Ferrotec

Kyocera

CoorsTek

AGC

Saint-Gobain

Mersen

CeramTec

Japan Fine Ceramics Co., Ltd. (JFC)

TOTO Advanced Ceramics

Schunk Xycarb Technology

SGL Carbon

Toyo Tanso

Bay Carbon

ASUZAC Fine Ceramics

Pacific Rundum

Bullen Ultrasonics

TKG Solmics

Hana Materials Inc.

Worldex Industry & Trading Co., Ltd.

DS Techno

AETS CO., LTD

Entegris

Suzhou KemaTek, Inc.

Hunan Dezhi New Materials

Shenzhen Zhicheng Semiconductor Materials

Chengdu Ultra Pure Applied Materials

Sanzer (Shanghai) New Materials Technology

Beijing YESEMI

Chongqing Xinhui Material Technology

Wuhu Jingchun Technology

Anhui Sixiang Semiconductor Materials Technology

Zhejiang Liufang Semiconductor Technology

JSM

Kallex Company,Ltd

Shaanxi UDC Materials Technology

Shandong Jinhong New Materials

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Key Questions Answered

1. How big is the global Silicon Carbide Components for Semiconductor Equipment market?
2. What is the demand of the global Silicon Carbide Components for Semiconductor Equipment market?
3. What is the year over year growth of the global Silicon Carbide Components for Semiconductor Equipment market?
4. What is the total value of the global Silicon Carbide Components for Semiconductor Equipment market?
5. Who are the Major Players in the global Silicon Carbide Components for Semiconductor Equipment market?
6. What are the growth factors driving the market demand?

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