

# Global Silicon-based Battery Anode Material Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Silicon-based Battery Anode Material market size was valued at USD 391 million in 2023 and is forecast to a readjusted size of USD 4189.7 million by 2030 with a CAGR of 40.3% during review period.

Silicon has been recognized as a one of the most promising anode materials to replace currently used graphite in the anodes of Li-ion batteries due to its high gravimetric theoretical lithium storage capacity. Fast charging is feasible due to the high porosity inherent to silicon anode solutions, while costs can be reduced because of silicon materials' high capacity, which results in lower material requirements. Silicon anodes are also considered safer because they help reduce the risk of lithium plating and dendrite formation, even though cycle and calendar life may need to be further demonstrated.

Shin-Etsu Chemical is the biggest manufacturer of the silicon-based battery anode material globally and holds over half of total market share. Geographically speaking, Asia-Pacific accounts for a dominant share of over 80% of total consumption. In terms of type, SiO/C segment holds over 60% of total market share. In terms of application, automotive segment holds a dominant share of about 80%.

The Global Info Research report includes an overview of the development of the Silicon-based Battery Anode Material industry chain, the market status of Automotive (SiO/C, Si/C), Consumer Electronics (SiO/C, Si/C), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Silicon-based Battery Anode Material.

Regionally, the report analyzes the Silicon-based Battery Anode Material markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Silicon-based Battery Anode Material market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Silicon-based Battery Anode Material market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Silicon-based Battery Anode Material industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., SiO/C, Si/C).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Silicon-based Battery Anode Material market.

**Regional Analysis:** The report involves examining the Silicon-based Battery Anode Material market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Silicon-based Battery Anode Material market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Silicon-based Battery Anode Material:

**Company Analysis:** Report covers individual Silicon-based Battery Anode Material manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Silicon-based Battery Anode Material. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Consumer Electronics).

**Technology Analysis:** Report covers specific technologies relevant to Silicon-based Battery Anode Material. It assesses the current state, advancements, and potential future developments in Silicon-based Battery Anode Material areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Silicon-based Battery Anode Material market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Silicon-based Battery Anode Material market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

SiO/C

Si/C

### Market segment by Application

Automotive

Consumer Electronics

Power Tools

Others

#### Major players covered

BTR

Shin-Etsu Chemical

Daejoo Electronic Materials

Shanshan Corporation

Jiangxi Zhengtuo Energy

Posco Chemical

Showa Denko

Chengdu Guibao

Shida Shenghua

Shanghai Putailai (Jiangxi Zichen)

Hunan Zhongke Electric (Shinzoom)

Shenzhen XFH

iAmetal

IOPSILION

Guoxuan High-Tech

Group14

Nexeon

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silicon-based Battery Anode Material product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silicon-based Battery Anode Material, with price, sales, revenue and global market share of Silicon-based Battery Anode Material from 2019 to 2024.

Chapter 3, the Silicon-based Battery Anode Material competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silicon-based Battery Anode Material breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Silicon-based Battery Anode Material market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silicon-based Battery Anode Material.

Chapter 14 and 15, to describe Silicon-based Battery Anode Material sales channel, distributors, customers, research findings and conclusion.

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