

# Global Silicon Anode Materials Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

https://marketpublishers.com/r/G76FE725D5DBEN.html

Date: June 2023 Pages: 115 Price: US\$ 3,480.00 (Single User License) ID: G76FE725D5DBEN

# Abstracts

According to our (Global Info Research) latest study, the global Silicon Anode Materials market size was valued at USD 421.6 million in 2022 and is forecast to a readjusted size of USD 4463.7 million by 2029 with a CAGR of 40.1% during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

Global key silicon anode material manufacturers include BTR, Shin-Etsu Chemical and Daejoo Electronic Materials. The top three suppliers accounted for 90% of global market share. The global origins are mainly located in China, Japan and South Korea, etc., of which China is the largest production area, holding about 54% of the market share. In terms of product, SiO/C is the largest segment, with a share about 66%. And in terms of application, the largest application is automotive, with a share about 85%.

Silicon has been recognized as a one of the most promising anode materials to replace currently used graphite in the anodes of Li-ion batteries due to its high gravimetric theoretical lithium storage capacity. Fast charging is feasible due to the high porosity inherent to silicon anode solutions, while costs can be reduced because of silicon materials' high capacity, which results in lower material requirements. Silicon anodes are also considered safer because they help reduce the risk of lithium plating and dendrite formation, even though cycle and calendar life may need to be further demonstrated.

This report is a detailed and comprehensive analysis for global Silicon Anode Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this



report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

Key Features:

Global Silicon Anode Materials market size and forecasts, in consumption value (\$ Million), sales quantity (Tonnes), and average selling prices (US\$/Ton), 2018-2029

Global Silicon Anode Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tonnes), and average selling prices (US\$/Ton), 2018-2029

Global Silicon Anode Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tonnes), and average selling prices (US\$/Ton), 2018-2029

Global Silicon Anode Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (Tonnes), and ASP (US\$/Ton), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Silicon Anode Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Silicon Anode Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BTR, Shin-Etsu Chemical, Daejoo Electronic Materials, Shanshan Corporation and Jiangxi Zhengtuo Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.



#### Market Segmentation

Silicon Anode Materials market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

SiO/C

Si/C

#### Market segment by Application

Automotive

**Consumer Electronics** 

Power Tools

Others

Major players covered

BTR

Shin-Etsu Chemical

Daejoo Electronic Materials

Shanshan Corporation

Jiangxi Zhengtuo Energy

**Posco Chemical** 



Showa Denko

Chengdu Guibao

Shida Shenghua

Shanghai Putailai (Jiangxi Zichen)

Hunan Zhongke Electric (Shinzoom)

Shenzhen XFH

iAmetal

**IOPSILION** 

Guoxuan High-Tech

Group14

Nexeon

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:



Chapter 1, to describe Silicon Anode Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silicon Anode Materials, with price, sales, revenue and global market share of Silicon Anode Materials from 2018 to 2023.

Chapter 3, the Silicon Anode Materials competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silicon Anode Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022.and Silicon Anode Materials market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silicon Anode Materials.

Chapter 14 and 15, to describe Silicon Anode Materials sales channel, distributors, customers, research findings and conclusion.



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