

Global Silicate Grouts Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Silicate Grouts market size was valued at US\$ 627 million in 2025 and is forecast to a readjusted size of US\$ 839 million by 2032 with a CAGR of 4.4% during review period.

Silicate grouts are low-viscosity injection materials built around sodium silicate (water glass) or colloidal silica (nano-silica sol) that gel on demand via acid/salt activation or dedicated activators, enabling permeation grouting for sands and fissured rock, water cut-off curtains, and pre/post-injection in underground works; they are valued for water-like penetrability and adjustable gel time. In 2025, Global silicate grouts annual sales are about 420 kilotons, with an average ex-factory price of roughly USD 1,450/ton, capacity around 650 kilotons/year, and a materials gross margin of about 18%–30%.

Upstream supplies soda ash/caustic soda/silica sand and colloidal silica feedstocks, midstream formulates and packs silicate/silica-sol grouting systems (including accelerators/activators), and downstream demand comes from underground construction, ground improvement, hydraulic works and environmental containment grouting.

This report is a detailed and comprehensive analysis for global Silicate Grouts market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Silicate Grouts market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Silicate Grouts market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Silicate Grouts market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Silicate Grouts market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Silicate Grouts

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Silicate Grouts market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika, Master Builders Solutions, Minova, Normet, Mapei, WEBAC-Chemie GmbH, RASCOR International, K?STER Bauchemie AG, Uretek, MC-Bauchemie, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Silicate Grouts market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

One-component

Two-component

Market segment by Viscosity

Ultra-low Viscosity

Low Viscosity

Market segment by Gelation Control

Acid-Triggered Gelation

Salt/Ionic Activation

Hardener/Ester-Type Controlled Set

Market segment by Application

Tunneling & Underground Construction

Ground Improvement & Foundations

Hydraulic Works

Others

Major players covered

Sika

Master Builders Solutions

Minova

Normet

Mapei

WEBAC-Chemie GmbH

RASCOR International

K?STER Bauchemie AG

Uretek

MC-Bauchemie

De Neef (BASF heritage brand)

Fosroc

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silicate Grouts product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silicate Grouts, with price, sales quantity, revenue, and global market share of Silicate Grouts from 2021 to 2026.

Chapter 3, the Silicate Grouts competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silicate Grouts breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Silicate Grouts market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silicate Grouts.

Chapter 14 and 15, to describe Silicate Grouts sales channel, distributors, customers, research findings and conclusion.

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