

# Global Silica Slurry Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Silica Slurry market size is expected to reach \$ 2850 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Silica slurry is a stable and dispersed functional slurry mainly composed of nano-sized or submicron sized silicon dioxide particles, combined with water, alcohols, organic solvents, dispersants, pH regulators, oxidants, chelating agents, buffering agents, binders, and rheological agents. Its core function is to achieve material surface planarization, precision polishing, functional coating, filling modification, and electronic material processing through particle grinding, chemical reactions, surface modification, or coating film formation. Silicon dioxide slurry mainly includes CMP silicon dioxide slurry, colloidal silicon dioxide slurry, precision polishing silicon dioxide slurry, metallographic sample preparation silicon dioxide slurry, silicon wafer final polishing silicon dioxide slurry, SiC and GaN polishing silicon dioxide slurry, coating silicon dioxide slurry, battery separator coating silicon dioxide slurry, and electronic material silicon dioxide slurry. It is widely used in semiconductor wafers, dielectric layers, oxide layers, polycrystalline silicon, optical glass, quartz, ceramics, metals, lithium battery separators, electronic packaging, functional films, and composite materials. In 2025, global Silica Slurry production reached approximately 475.92 K MT, with an average global market price of around US\$ 3,850 per MT.

Silica slurry is an important basic material in the fields of precision polishing, semiconductor CMP, and functional coatings. The demand side mainly comes from semiconductor CMP, silicon wafer final polishing, SiC and GaN power semiconductor polishing, optical glass and quartz polishing, metallographic sampling, industrial coating, battery separator coating, electronic packaging, and functional composite materials. Among them, colloidal silica slurry and coating silica slurry have a large sales volume,

mainly supporting industrial polishing, coating modification, and functional dispersion needs; Although the sales proportion of CMP silicon dioxide slurry, silicon wafer final polishing slurry, SiC and GaN polishing slurry is relatively low, their unit price and gross profit margin are significantly higher than ordinary industrial slurries due to high requirements for particle size distribution, metal ions, agglomerated particles, scratch defects, filtration accuracy, and clean packaging. With the increasing demand for advanced process wafer manufacturing, 3D NAND, advanced packaging, power semiconductors, AI servers, high-end optics, lithium battery safety separators, and low dielectric electronic materials, high-purity and low defect silicon dioxide slurries still have strong growth potential. The future market opportunities mainly focus on semiconductor grade low metal ion CMP slurries, silicon wafer final polishing low defect colloidal silica slurries, SiC high removal rate low damage slurries, advanced packaging silica polishing slurries, battery separator coating high dispersion slurries, water-based environmentally friendly coating slurries, and low dielectric silica dispersion materials for electronic packaging.

This report studies the global Silica Slurry production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Silica Slurry and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Silica Slurry that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Silica Slurry total production and demand, 2021-2032, (Kilotons)

Global Silica Slurry total production value, 2021-2032, (USD Million)

Global Silica Slurry production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Silica Slurry consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Silica Slurry domestic production, consumption, key domestic manufacturers and share

Global Silica Slurry production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Silica Slurry production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Silica Slurry production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Silica Slurry market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, Baikowski, Fujimi Incorporated, Entegris(CMC Materials), DuPont, Soulbrain, Pureon, Vibrantz, Buehler, Akasel A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Silica Slurry market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Silica Slurry Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Silica Slurry Market, Segmentation by Type:

Colloidal Silica Slurry

Silica Sol

Other

### Global Silica Slurry Market, Segmentation by Dispersion Medium:

Water Phase

Non-Aqueous Phase

### Global Silica Slurry Market, Segmentation by Solid Content:

Solid Content

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