

Global Silica for Rubber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Silica for Rubber market size is expected to reach \$ 741 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, the global production of Silica for Rubber reached approximately 370,000 tons, with an average global market price of around US\$900- US\$3,000 per ton. In the same year, the global total production capacity of Silica for Rubber reached 460,000 tons. The industry average gross profit margin of this product reached 27%. Silica for Rubber refers to functional inorganic fillers specifically used in the rubber industry. Primarily precipitated or fumed silica, its core function is to replace or partially replace carbon black as a reinforcing material. Through synergistic action with silane coupling agents, it improves the mechanical properties and interfacial bonding ability of rubber, thereby significantly improving tire wet grip, rolling resistance, abrasion resistance, and fuel economy. This material possesses high specific surface area, adjustable pore structure, and excellent dispersibility, making it a key material in 'green tire' and low rolling resistance tire formulations. Its application in high-performance tires and new energy vehicle tires continues to increase.

The Silica for Rubber industry chain can be divided into three main segments: upstream raw materials, midstream manufacturing, and downstream applications. The upstream primarily includes basic inorganic chemical raw materials such as silica sand, soda ash, sodium hydroxide, and sulfuric acid. The midstream consists of silica producers who prepare functional silica with different particle sizes, structures, and surface properties through precipitation or gas-phase processes, and perform surface modification to improve its dispersibility in rubber. The downstream mainly comprises tire manufacturers and industrial rubber product companies, widely used in passenger car tires, green tires, high-performance tires, and industrial rubber products. This industry

chain is highly dependent on the demand from the tire industry and is strongly driven by environmental regulations and the development of new energy vehicles.

As the global automotive industry moves towards electrification and decarbonization, the tire industry's requirements for 'low rolling resistance and high safety' continue to increase, driving the penetration rate of silica in tire formulations to rise continuously. Especially in green tires and tires specifically designed for new energy vehicles, silica has gradually transformed from a supplementary material into one of the core fillers. Simultaneously, EU and global carbon emission regulations have strengthened requirements for rolling resistance performance, accelerating the replacement of some carbon black systems with silica. Furthermore, the development of highly dispersed silica and nanoscale modified products has led to continuous optimization of material properties. Overall, this industry is a structurally growing sector with stable long-term growth and room for technological upgrades.

This report studies the global Silica for Rubber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Silica for Rubber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Silica for Rubber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Silica for Rubber total production and demand, 2021-2032, (MT)

Global Silica for Rubber total production value, 2021-2032, (USD Million)

Global Silica for Rubber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Silica for Rubber consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Silica for Rubber domestic production, consumption, key domestic manufacturers and share

Global Silica for Rubber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Silica for Rubber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Silica for Rubber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Silica for Rubber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solvay, Evonik Industries, Quechen Silicon Chemical, PPG, OSC Group, W.R. Grace., Tosoh Silica, Madhu Silica, PQ Corporation, Ji Yao Holding Grou, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Silica for Rubber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (US\$/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Silica for Rubber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Silica for Rubber Market, Segmentation by Type:

Precipitated Silica

Fused-phase Silica

Global Silica for Rubber Market, Segmentation by Functional Types:

Reinforcing

Thickening/Thixotropic

Highly Dispersible

Surface Modified

Global Silica for Rubber Market, Segmentation by Application:

Tires

Industrial

Shoemaking

Other

Companies Profiled:

Solvay

Evonik Industries

Quechen Silicon Chemical

PPG

OSC Group

W.R. Grace.

Tosoh Silica

Madhu Silica

PQ Corporation

Ji Yao Holding Grou

Longxing Chemical

Jiangxi Black Cat Carbon Black

Fengrun Chemical

Fujian Zhengsheng Inorganic Material

Fujian Yuanxiang New Material

Zhuzhou Xinglong

Shandong Link

Key Questions Answered:

1. How big is the global Silica for Rubber market?
2. What is the demand of the global Silica for Rubber market?
3. What is the year over year growth of the global Silica for Rubber market?
4. What is the production and production value of the global Silica for Rubber market?
5. Who are the key producers in the global Silica for Rubber market?
6. What are the growth factors driving the market demand?

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