

Global Silica for Low Rolling Resistance Green Tires Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Silica for Low Rolling Resistance Green Tires market size was valued at US\$ 548 million in 2025 and is forecast to a readjusted size of US\$ 919 million by 2032 with a CAGR of 7.9% during review period.

In 2025, global production of silica for low rolling resistance green tires reached 367,000 tons, with an average selling price of \$1,450 per ton. Silica for low rolling resistance green tires refers to highly dispersible precipitated silica used in the tread compound systems of green tires and high-performance tires. It is typically used in conjunction with silane coupling agents, S-SBR, and BR to reduce tire rolling resistance, enhance wet grip, and maintain excellent wear resistance. Its primary applications are found in passenger car tires, EV tires, high-performance tires, and energy-efficient commercial vehicle tires. The upstream sector primarily comprises raw materials such as quartz sand, soda ash, sulfuric acid, and sodium silicate, as well as energy inputs including steam, electricity, and packaging materials. The midstream sector consists of precipitated silica manufacturers; the production process typically involves sodium silicate preparation, precipitation reactions, filtration and washing, drying, granulation, surface treatment, and packaging. The downstream sector is dominated by tire manufacturers, with end-market demand stemming from passenger cars, commercial vehicles, new energy vehicles, and both replacement and original equipment (OE) tire markets. Gross margins range from approximately 20% to 40%.

This report is a detailed and comprehensive analysis for global Silica for Low Rolling Resistance Green Tires market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the

market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Silica for Low Rolling Resistance Green Tires market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Silica for Low Rolling Resistance Green Tires market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Silica for Low Rolling Resistance Green Tires market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Silica for Low Rolling Resistance Green Tires market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Silica for Low Rolling Resistance Green Tires

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Silica for Low Rolling Resistance Green Tires market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SRP, Evonik,

Green Silica, BSB Nanotech, Brisil, EKASIL, Solvay, PPG Industries, Purasil, Madhu Silica, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Silica for Low Rolling Resistance Green Tires market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Powder

Granule

Micro-bead

Market segment by Specific Surface Area

Medium Specific Surface Area

High Specific Surface Area

Market segment by Application

Passenger Car

Commercial Vehicle

Major players covered

SRP

Evonik

Green Silica

BSB Nanotech

Brisil

EKASIL

Solvay

PPG Industries

Purasil

Madhu Silica

Milin Environmental

Tata Chemicals

Quechen Silicon Chemical

JSJ

JiangXi Jinkang Advanced Material Sci-Tech

Anhui Evosil Nanomaterials Technology

Hengcheng Silica

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silica for Low Rolling Resistance Green Tires product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silica for Low Rolling Resistance Green Tires, with price, sales quantity, revenue, and global market share of Silica for Low Rolling Resistance Green Tires from 2021 to 2026.

Chapter 3, the Silica for Low Rolling Resistance Green Tires competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silica for Low Rolling Resistance Green Tires breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Silica for Low Rolling Resistance Green Tires market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silica for Low Rolling Resistance Green Tires.

Chapter 14 and 15, to describe Silica for Low Rolling Resistance Green Tires sales channel, distributors, customers, research findings and conclusion.

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