

Global Silica for Green Tire Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Silica for Green Tire market size is expected to reach \$ 919 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

In 2025, global production of silica for green tires reached 367,000 tons, with an average selling price of \$1,450 per ton. Silica for green tires refers to highly dispersible precipitated silica utilized in the tread rubber systems of green tires and high-performance tires. It is typically used in conjunction with silane coupling agents, S-SBR, and BR to reduce tire rolling resistance, enhance wet grip, and maintain superior wear resistance. Its primary applications are found in passenger car tires, EV tires, high-performance tires, and energy-efficient commercial vehicle tires. The upstream sector primarily comprises raw materials and utilities such as quartz sand, soda ash, sulfuric acid, sodium silicate, energy, steam, electricity, and packaging materials. The midstream sector consists of precipitated silica manufacturers; the production process typically involves sodium silicate preparation, precipitation reactions, filtration and washing, drying, granulation, surface treatment, and packaging. The downstream sector is dominated by tire manufacturers, with end-market demand stemming from the passenger vehicle, commercial vehicle, and new energy vehicle segments, as well as the replacement and original equipment (OE) tire markets. Gross margins typically range from approximately 20% to 40%.

From a regional perspective, the Asia-Pacific?particularly China and India?stands out as a rapidly growing region, while Europe and North America maintain their leadership in high-end green tires, regulatory-driven developments, and technological pathways. Moving forward, market competition will center on regulations regarding low rolling resistance, EV tires, highly dispersible micro-bead products, functionalized silica, bio-based low-carbon materials, and the globalization of Chinese suppliers.

This report studies the global Silica for Green Tire production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Silica for Green Tire and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Silica for Green Tire that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Silica for Green Tire total production and demand, 2021-2032, (Kilotons)

Global Silica for Green Tire total production value, 2021-2032, (USD Million)

Global Silica for Green Tire production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Silica for Green Tire consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Silica for Green Tire domestic production, consumption, key domestic manufacturers and share

Global Silica for Green Tire production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Silica for Green Tire production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Silica for Green Tire production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Silica for Green Tire market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SRP, Evonik, Green Silica, BSB Nanotech, Brisil, EKASIL, Solvay, PPG Industries, Purasil, Madhu Silica, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Silica for Green Tire market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Silica for Green Tire Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Silica for Green Tire Market, Segmentation by Type:

Powder

Granule

Micro-bead

Global Silica for Green Tire Market, Segmentation by Specific Surface Area:

Medium Specific Surface Area

High Specific Surface Area

Global Silica for Green Tire Market, Segmentation by Raw Material Source:

Traditional Sodium Silicate Route

Bio-based / Rice Husk Ash Route

Global Silica for Green Tire Market, Segmentation by Dispersion Performance:

High Dispersion

Ultra-High Dispersion

Global Silica for Green Tire Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

SRP

Evonik

Green Silica

BSB Nanotech

Brisil

EKASIL

Solvay

PPG Industries

Purasil

Madhu Silica

Milin Environmental

Tata Chemicals

Quechen Silicon Chemical

JSJ

JiangXi Jinkang Advanced Material Sci-Tech

Anhui Evosil Nanomaterials Technology

Hengcheng Silica

Key Questions Answered:

1. How big is the global Silica for Green Tire market?
2. What is the demand of the global Silica for Green Tire market?
3. What is the year over year growth of the global Silica for Green Tire market?
4. What is the production and production value of the global Silica for Green Tire market?
5. Who are the key producers in the global Silica for Green Tire market?
6. What are the growth factors driving the market demand?

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