

Global Silica for Green Tire Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Silica for Green Tire market size was valued at US\$ 548 million in 2025 and is forecast to a readjusted size of US\$ 919 million by 2032 with a CAGR of 7.9% during review period.

In 2025, global production of silica for green tires reached 367,000 tons, with an average selling price of \$1,450 per ton. Silica for green tires refers to highly dispersible precipitated silica utilized in the tread rubber systems of green tires and high-performance tires. It is typically used in conjunction with silane coupling agents, S-SBR, and BR to reduce tire rolling resistance, enhance wet grip, and maintain superior wear resistance. Its primary applications are found in passenger car tires, EV tires, high-performance tires, and energy-efficient commercial vehicle tires. The upstream sector primarily comprises raw materials and utilities such as quartz sand, soda ash, sulfuric acid, sodium silicate, energy, steam, electricity, and packaging materials. The midstream sector consists of precipitated silica manufacturers; the production process typically involves sodium silicate preparation, precipitation reactions, filtration and washing, drying, granulation, surface treatment, and packaging. The downstream sector is dominated by tire manufacturers, with end-market demand stemming from the passenger vehicle, commercial vehicle, and new energy vehicle segments, as well as the replacement and original equipment (OE) tire markets. Gross margins typically range from approximately 20% to 40%.

From a regional perspective, the Asia-Pacific?particularly China and India?stands out as a rapidly growing region, while Europe and North America maintain their leadership in high-end green tires, regulatory-driven developments, and technological pathways. Moving forward, market competition will center on regulations regarding low rolling

resistance, EV tires, highly dispersible micro-bead products, functionalized silica, bio-based low-carbon materials, and the globalization of Chinese suppliers.

This report is a detailed and comprehensive analysis for global Silica for Green Tire market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Silica for Green Tire market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Silica for Green Tire market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Silica for Green Tire market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Silica for Green Tire market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Silica for Green Tire

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Silica for Green Tire market based on the

following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SRP, Evonik, Green Silica, BSB Nanotech, Brisil, EKASIL, Solvay, PPG Industries, Purasil, Madhu Silica, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Silica for Green Tire market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Powder

Granule

Micro-bead

Market segment by Specific Surface Area

Medium Specific Surface Area

High Specific Surface Area

Market segment by Raw Material Source

Traditional Sodium Silicate Route

Bio-based / Rice Husk Ash Route

Market segment by Dispersion Performance

High Dispersion

Ultra-High Dispersion

Market segment by Application

Passenger Car

Commercial Vehicle

Major players covered

SRP

Evonik

Green Silica

BSB Nanotech

Brisil

EKASIL

Solvay

PPG Industries

Purasil

Madhu Silica

Milin Environmental

Tata Chemicals

Quechen Silicon Chemical

JSJ

JiangXi Jinkang Advanced Material Sci-Tech

Anhui Evosil Nanomaterials Technology

Hengcheng Silica

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silica for Green Tire product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silica for Green Tire, with price, sales quantity, revenue, and global market share of Silica for Green Tire from 2021 to 2026.

Chapter 3, the Silica for Green Tire competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silica for Green Tire breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Silica for Green Tire market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silica for Green Tire.

Chapter 14 and 15, to describe Silica for Green Tire sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Silica for Green Tire Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Powder

1.3.3 Granule

1.3.4 Micro-bead

1.4 Market Analysis by Specific Surface Area

1.4.1 Overview: Global Silica for Green Tire Consumption Value by Specific Surface Area: 2021 Versus 2025 Versus 2032

1.4.2 Medium Specific Surface Area

1.4.3 High Specific Surface Area

1.5 Market Analysis by Raw Material Source

1.5.1 Overview: Global Silica for Green Tire Consumption Value by Raw Material Source: 2021 Versus 2025 Versus 2032

1.5.2 Traditional Sodium Silicate Route

1.5.3 Bio-based / Rice Husk Ash Route

1.6 Market Analysis by Dispersion Performance

1.6.1 Overview: Global Silica for Green Tire Consumption Value by Dispersion Performance: 2021 Versus 2025 Versus 2032

1.6.2 High Dispersion

1.6.3 Ultra-High Dispersion

1.7 Market Analysis by Application

1.7.1 Overview: Global Silica for Green Tire Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.7.2 Passenger Car

1.7.3 Commercial Vehicle

1.8 Global Silica for Green Tire Market Size & Forecast

1.8.1 Global Silica for Green Tire Consumption Value (2021 & 2025 & 2032)

1.8.2 Global Silica for Green Tire Sales Quantity (2021-2032)

1.8.3 Global Silica for Green Tire Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 SRP

2.1.1 SRP Details

2.1.2 SRP Major Business

2.1.3 SRP Silica for Green Tire Product and Services

2.1.4 SRP Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 SRP Recent Developments/Updates

2.2 Evonik

2.2.1 Evonik Details

2.2.2 Evonik Major Business

2.2.3 Evonik Silica for Green Tire Product and Services

2.2.4 Evonik Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Evonik Recent Developments/Updates

2.3 Green Silica

2.3.1 Green Silica Details

2.3.2 Green Silica Major Business

2.3.3 Green Silica Silica for Green Tire Product and Services

2.3.4 Green Silica Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Green Silica Recent Developments/Updates

2.4 BSB Nanotech

2.4.1 BSB Nanotech Details

2.4.2 BSB Nanotech Major Business

2.4.3 BSB Nanotech Silica for Green Tire Product and Services

2.4.4 BSB Nanotech Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 BSB Nanotech Recent Developments/Updates

2.5 Brisil

2.5.1 Brisil Details

2.5.2 Brisil Major Business

2.5.3 Brisil Silica for Green Tire Product and Services

2.5.4 Brisil Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Brisil Recent Developments/Updates

2.6 EKASIL

2.6.1 EKASIL Details

2.6.2 EKASIL Major Business

2.6.3 EKASIL Silica for Green Tire Product and Services

2.6.4 EKASIL Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 EKASIL Recent Developments/Updates

2.7 Solvay

2.7.1 Solvay Details

2.7.2 Solvay Major Business

2.7.3 Solvay Silica for Green Tire Product and Services

2.7.4 Solvay Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Solvay Recent Developments/Updates

2.8 PPG Industries

2.8.1 PPG Industries Details

2.8.2 PPG Industries Major Business

2.8.3 PPG Industries Silica for Green Tire Product and Services

2.8.4 PPG Industries Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 PPG Industries Recent Developments/Updates

2.9 Purasil

2.9.1 Purasil Details

2.9.2 Purasil Major Business

2.9.3 Purasil Silica for Green Tire Product and Services

2.9.4 Purasil Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Purasil Recent Developments/Updates

2.10 Madhu Silica

2.10.1 Madhu Silica Details

2.10.2 Madhu Silica Major Business

2.10.3 Madhu Silica Silica for Green Tire Product and Services

2.10.4 Madhu Silica Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Madhu Silica Recent Developments/Updates

2.11 Milin Environmental

2.11.1 Milin Environmental Details

2.11.2 Milin Environmental Major Business

2.11.3 Milin Environmental Silica for Green Tire Product and Services

2.11.4 Milin Environmental Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Milin Environmental Recent Developments/Updates

2.12 Tata Chemicals

- 2.12.1 Tata Chemicals Details
- 2.12.2 Tata Chemicals Major Business
- 2.12.3 Tata Chemicals Silica for Green Tire Product and Services
- 2.12.4 Tata Chemicals Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Tata Chemicals Recent Developments/Updates
- 2.13 Quechen Silicon Chemical
 - 2.13.1 Quechen Silicon Chemical Details
 - 2.13.2 Quechen Silicon Chemical Major Business
 - 2.13.3 Quechen Silicon Chemical Silica for Green Tire Product and Services
 - 2.13.4 Quechen Silicon Chemical Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Quechen Silicon Chemical Recent Developments/Updates
- 2.14 JSJ
 - 2.14.1 JSJ Details
 - 2.14.2 JSJ Major Business
 - 2.14.3 JSJ Silica for Green Tire Product and Services
 - 2.14.4 JSJ Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 JSJ Recent Developments/Updates
- 2.15 JiangXi Jinkang Advanced Material Sci-Tech
 - 2.15.1 JiangXi Jinkang Advanced Material Sci-Tech Details
 - 2.15.2 JiangXi Jinkang Advanced Material Sci-Tech Major Business
 - 2.15.3 JiangXi Jinkang Advanced Material Sci-Tech Silica for Green Tire Product and Services
 - 2.15.4 JiangXi Jinkang Advanced Material Sci-Tech Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 JiangXi Jinkang Advanced Material Sci-Tech Recent Developments/Updates
- 2.16 Anhui Evosil Nanomaterials Technology
 - 2.16.1 Anhui Evosil Nanomaterials Technology Details
 - 2.16.2 Anhui Evosil Nanomaterials Technology Major Business
 - 2.16.3 Anhui Evosil Nanomaterials Technology Silica for Green Tire Product and Services
 - 2.16.4 Anhui Evosil Nanomaterials Technology Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Anhui Evosil Nanomaterials Technology Recent Developments/Updates
- 2.17 Hengcheng Silica
 - 2.17.1 Hengcheng Silica Details
 - 2.17.2 Hengcheng Silica Major Business

- 2.17.3 Hengcheng Silica Silica for Green Tire Product and Services
- 2.17.4 Hengcheng Silica Silica for Green Tire Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.17.5 Hengcheng Silica Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SILICA FOR GREEN TIRE BY MANUFACTURER

- 3.1 Global Silica for Green Tire Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Silica for Green Tire Revenue by Manufacturer (2021-2026)
- 3.3 Global Silica for Green Tire Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Silica for Green Tire by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Silica for Green Tire Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Silica for Green Tire Manufacturer Market Share in 2025
- 3.5 Silica for Green Tire Market: Overall Company Footprint Analysis
 - 3.5.1 Silica for Green Tire Market: Region Footprint
 - 3.5.2 Silica for Green Tire Market: Company Product Type Footprint
 - 3.5.3 Silica for Green Tire Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Silica for Green Tire Market Size by Region
 - 4.1.1 Global Silica for Green Tire Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Silica for Green Tire Consumption Value by Region (2021-2032)
 - 4.1.3 Global Silica for Green Tire Average Price by Region (2021-2032)
- 4.2 North America Silica for Green Tire Consumption Value (2021-2032)
- 4.3 Europe Silica for Green Tire Consumption Value (2021-2032)
- 4.4 Asia-Pacific Silica for Green Tire Consumption Value (2021-2032)
- 4.5 South America Silica for Green Tire Consumption Value (2021-2032)
- 4.6 Middle East & Africa Silica for Green Tire Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Silica for Green Tire Sales Quantity by Type (2021-2032)
- 5.2 Global Silica for Green Tire Consumption Value by Type (2021-2032)
- 5.3 Global Silica for Green Tire Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Silica for Green Tire Sales Quantity by Application (2021-2032)
- 6.2 Global Silica for Green Tire Consumption Value by Application (2021-2032)
- 6.3 Global Silica for Green Tire Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Silica for Green Tire Sales Quantity by Type (2021-2032)
- 7.2 North America Silica for Green Tire Sales Quantity by Application (2021-2032)
- 7.3 North America Silica for Green Tire Market Size by Country
 - 7.3.1 North America Silica for Green Tire Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Silica for Green Tire Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Silica for Green Tire Sales Quantity by Type (2021-2032)
- 8.2 Europe Silica for Green Tire Sales Quantity by Application (2021-2032)
- 8.3 Europe Silica for Green Tire Market Size by Country
 - 8.3.1 Europe Silica for Green Tire Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Silica for Green Tire Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Silica for Green Tire Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Silica for Green Tire Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Silica for Green Tire Market Size by Region
 - 9.3.1 Asia-Pacific Silica for Green Tire Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Silica for Green Tire Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)

- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Silica for Green Tire Sales Quantity by Type (2021-2032)
- 10.2 South America Silica for Green Tire Sales Quantity by Application (2021-2032)
- 10.3 South America Silica for Green Tire Market Size by Country
 - 10.3.1 South America Silica for Green Tire Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Silica for Green Tire Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Silica for Green Tire Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Silica for Green Tire Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Silica for Green Tire Market Size by Country
 - 11.3.1 Middle East & Africa Silica for Green Tire Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Silica for Green Tire Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Silica for Green Tire Market Drivers
- 12.2 Silica for Green Tire Market Restraints
- 12.3 Silica for Green Tire Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants

- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Silica for Green Tire and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Silica for Green Tire
- 13.3 Silica for Green Tire Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Silica for Green Tire Typical Distributors
- 14.3 Silica for Green Tire Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Silica for Green Tire Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Silica for Green Tire Consumption Value by Specific Surface Area, (USD Million), 2021 & 2025 & 2032

Table 3. Global Silica for Green Tire Consumption Value by Raw Material Source, (USD Million), 2021 & 2025 & 2032

Table 4. Global Silica for Green Tire Consumption Value by Dispersion Performance, (USD Million), 2021 & 2025 & 2032

Table 5. Global Silica for Green Tire Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 6. SRP Basic Information, Manufacturing Base and Competitors

Table 7. SRP Major Business

Table 8. SRP Silica for Green Tire Product and Services

Table 9. SRP Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. SRP Recent Developments/Updates

Table 11. Evonik Basic Information, Manufacturing Base and Competitors

Table 12. Evonik Major Business

Table 13. Evonik Silica for Green Tire Product and Services

Table 14. Evonik Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. Evonik Recent Developments/Updates

Table 16. Green Silica Basic Information, Manufacturing Base and Competitors

Table 17. Green Silica Major Business

Table 18. Green Silica Silica for Green Tire Product and Services

Table 19. Green Silica Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. Green Silica Recent Developments/Updates

Table 21. BSB Nanotech Basic Information, Manufacturing Base and Competitors

Table 22. BSB Nanotech Major Business

Table 23. BSB Nanotech Silica for Green Tire Product and Services

Table 24. BSB Nanotech Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. BSB Nanotech Recent Developments/Updates

Table 26. Brisil Basic Information, Manufacturing Base and Competitors

Table 27. Brisil Major Business

Table 28. Brisil Silica for Green Tire Product and Services

Table 29. Brisil Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. Brisil Recent Developments/Updates

Table 31. EKASIL Basic Information, Manufacturing Base and Competitors

Table 32. EKASIL Major Business

Table 33. EKASIL Silica for Green Tire Product and Services

Table 34. EKASIL Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. EKASIL Recent Developments/Updates

Table 36. Solvay Basic Information, Manufacturing Base and Competitors

Table 37. Solvay Major Business

Table 38. Solvay Silica for Green Tire Product and Services

Table 39. Solvay Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. Solvay Recent Developments/Updates

Table 41. PPG Industries Basic Information, Manufacturing Base and Competitors

Table 42. PPG Industries Major Business

Table 43. PPG Industries Silica for Green Tire Product and Services

Table 44. PPG Industries Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. PPG Industries Recent Developments/Updates

Table 46. Purasil Basic Information, Manufacturing Base and Competitors

Table 47. Purasil Major Business

Table 48. Purasil Silica for Green Tire Product and Services

Table 49. Purasil Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. Purasil Recent Developments/Updates

Table 51. Madhu Silica Basic Information, Manufacturing Base and Competitors

Table 52. Madhu Silica Major Business

Table 53. Madhu Silica Silica for Green Tire Product and Services

Table 54. Madhu Silica Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. Madhu Silica Recent Developments/Updates

Table 56. Milin Environmental Basic Information, Manufacturing Base and Competitors

Table 57. Milin Environmental Major Business

Table 58. Milin Environmental Silica for Green Tire Product and Services

Table 59. Milin Environmental Silica for Green Tire Sales Quantity (Kilotons), Average

Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. Milin Environmental Recent Developments/Updates

Table 61. Tata Chemicals Basic Information, Manufacturing Base and Competitors

Table 62. Tata Chemicals Major Business

Table 63. Tata Chemicals Silica for Green Tire Product and Services

Table 64. Tata Chemicals Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Tata Chemicals Recent Developments/Updates

Table 66. Quechen Silicon Chemical Basic Information, Manufacturing Base and Competitors

Table 67. Quechen Silicon Chemical Major Business

Table 68. Quechen Silicon Chemical Silica for Green Tire Product and Services

Table 69. Quechen Silicon Chemical Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. Quechen Silicon Chemical Recent Developments/Updates

Table 71. JSJ Basic Information, Manufacturing Base and Competitors

Table 72. JSJ Major Business

Table 73. JSJ Silica for Green Tire Product and Services

Table 74. JSJ Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. JSJ Recent Developments/Updates

Table 76. JiangXi Jinkang Advanced Material Sci-Tech Basic Information, Manufacturing Base and Competitors

Table 77. JiangXi Jinkang Advanced Material Sci-Tech Major Business

Table 78. JiangXi Jinkang Advanced Material Sci-Tech Silica for Green Tire Product and Services

Table 79. JiangXi Jinkang Advanced Material Sci-Tech Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. JiangXi Jinkang Advanced Material Sci-Tech Recent Developments/Updates

Table 81. Anhui Evosil Nanomaterials Technology Basic Information, Manufacturing Base and Competitors

Table 82. Anhui Evosil Nanomaterials Technology Major Business

Table 83. Anhui Evosil Nanomaterials Technology Silica for Green Tire Product and Services

Table 84. Anhui Evosil Nanomaterials Technology Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Anhui Evosil Nanomaterials Technology Recent Developments/Updates
Table 86. Hengcheng Silica Basic Information, Manufacturing Base and Competitors
Table 87. Hengcheng Silica Major Business
Table 88. Hengcheng Silica Silica for Green Tire Product and Services
Table 89. Hengcheng Silica Silica for Green Tire Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 90. Hengcheng Silica Recent Developments/Updates
Table 91. Global Silica for Green Tire Sales Quantity by Manufacturer (2021-2026) & (Kilotons)
Table 92. Global Silica for Green Tire Revenue by Manufacturer (2021-2026) & (USD Million)
Table 93. Global Silica for Green Tire Average Price by Manufacturer (2021-2026) & (US\$/Ton)
Table 94. Market Position of Manufacturers in Silica for Green Tire, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 95. Head Office and Silica for Green Tire Production Site of Key Manufacturer
Table 96. Silica for Green Tire Market: Company Product Type Footprint
Table 97. Silica for Green Tire Market: Company Product Application Footprint
Table 98. Silica for Green Tire New Market Entrants and Barriers to Market Entry
Table 99. Silica for Green Tire Mergers, Acquisition, Agreements, and Collaborations
Table 100. Global Silica for Green Tire Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 101. Global Silica for Green Tire Sales Quantity by Region (2021-2026) & (Kilotons)
Table 102. Global Silica for Green Tire Sales Quantity by Region (2027-2032) & (Kilotons)
Table 103. Global Silica for Green Tire Consumption Value by Region (2021-2026) & (USD Million)
Table 104. Global Silica for Green Tire Consumption Value by Region (2027-2032) & (USD Million)
Table 105. Global Silica for Green Tire Average Price by Region (2021-2026) & (US\$/Ton)
Table 106. Global Silica for Green Tire Average Price by Region (2027-2032) & (US\$/Ton)
Table 107. Global Silica for Green Tire Sales Quantity by Type (2021-2026) & (Kilotons)
Table 108. Global Silica for Green Tire Sales Quantity by Type (2027-2032) & (Kilotons)
Table 109. Global Silica for Green Tire Consumption Value by Type (2021-2026) & (USD Million)
Table 110. Global Silica for Green Tire Consumption Value by Type (2027-2032) &

(USD Million)

Table 111. Global Silica for Green Tire Average Price by Type (2021-2026) & (US\$/Ton)

Table 112. Global Silica for Green Tire Average Price by Type (2027-2032) & (US\$/Ton)

Table 113. Global Silica for Green Tire Sales Quantity by Application (2021-2026) & (Kilotons)

Table 114. Global Silica for Green Tire Sales Quantity by Application (2027-2032) & (Kilotons)

Table 115. Global Silica for Green Tire Consumption Value by Application (2021-2026) & (USD Million)

Table 116. Global Silica for Green Tire Consumption Value by Application (2027-2032) & (USD Million)

Table 117. Global Silica for Green Tire Average Price by Application (2021-2026) & (US\$/Ton)

Table 118. Global Silica for Green Tire Average Price by Application (2027-2032) & (US\$/Ton)

Table 119. North America Silica for Green Tire Sales Quantity by Type (2021-2026) & (Kilotons)

Table 120. North America Silica for Green Tire Sales Quantity by Type (2027-2032) & (Kilotons)

Table 121. North America Silica for Green Tire Sales Quantity by Application (2021-2026) & (Kilotons)

Table 122. North America Silica for Green Tire Sales Quantity by Application (2027-2032) & (Kilotons)

Table 123. North America Silica for Green Tire Sales Quantity by Country (2021-2026) & (Kilotons)

Table 124. North America Silica for Green Tire Sales Quantity by Country (2027-2032) & (Kilotons)

Table 125. North America Silica for Green Tire Consumption Value by Country (2021-2026) & (USD Million)

Table 126. North America Silica for Green Tire Consumption Value by Country (2027-2032) & (USD Million)

Table 127. Europe Silica for Green Tire Sales Quantity by Type (2021-2026) & (Kilotons)

Table 128. Europe Silica for Green Tire Sales Quantity by Type (2027-2032) & (Kilotons)

Table 129. Europe Silica for Green Tire Sales Quantity by Application (2021-2026) & (Kilotons)

Table 130. Europe Silica for Green Tire Sales Quantity by Application (2027-2032) & (Kilotons)

Table 131. Europe Silica for Green Tire Sales Quantity by Country (2021-2026) & (Kilotons)

Table 132. Europe Silica for Green Tire Sales Quantity by Country (2027-2032) & (Kilotons)

Table 133. Europe Silica for Green Tire Consumption Value by Country (2021-2026) & (USD Million)

Table 134. Europe Silica for Green Tire Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Asia-Pacific Silica for Green Tire Sales Quantity by Type (2021-2026) & (Kilotons)

Table 136. Asia-Pacific Silica for Green Tire Sales Quantity by Type (2027-2032) & (Kilotons)

Table 137. Asia-Pacific Silica for Green Tire Sales Quantity by Application (2021-2026) & (Kilotons)

Table 138. Asia-Pacific Silica for Green Tire Sales Quantity by Application (2027-2032) & (Kilotons)

Table 139. Asia-Pacific Silica for Green Tire Sales Quantity by Region (2021-2026) & (Kilotons)

Table 140. Asia-Pacific Silica for Green Tire Sales Quantity by Region (2027-2032) & (Kilotons)

Table 141. Asia-Pacific Silica for Green Tire Consumption Value by Region (2021-2026) & (USD Million)

Table 142. Asia-Pacific Silica for Green Tire Consumption Value by Region (2027-2032) & (USD Million)

Table 143. South America Silica for Green Tire Sales Quantity by Type (2021-2026) & (Kilotons)

Table 144. South America Silica for Green Tire Sales Quantity by Type (2027-2032) & (Kilotons)

Table 145. South America Silica for Green Tire Sales Quantity by Application (2021-2026) & (Kilotons)

Table 146. South America Silica for Green Tire Sales Quantity by Application (2027-2032) & (Kilotons)

Table 147. South America Silica for Green Tire Sales Quantity by Country (2021-2026) & (Kilotons)

Table 148. South America Silica for Green Tire Sales Quantity by Country (2027-2032) & (Kilotons)

Table 149. South America Silica for Green Tire Consumption Value by Country

(2021-2026) & (USD Million)

Table 150. South America Silica for Green Tire Consumption Value by Country

(2027-2032) & (USD Million)

Table 151. Middle East & Africa Silica for Green Tire Sales Quantity by Type

(2021-2026) & (Kilotons)

Table 152. Middle East & Africa Silica for Green Tire Sales Quantity by Type

(2027-2032) & (Kilotons)

Table 153. Middle East & Africa Silica for Green Tire Sales Quantity by Application

(2021-2026) & (Kilotons)

Table 154. Middle East & Africa Silica for Green Tire Sales Quantity by Application

(2027-2032) & (Kilotons)

Table 155. Middle East & Africa Silica for Green Tire Sales Quantity by Country

(2021-2026) & (Kilotons)

Table 156. Middle East & Africa Silica for Green Tire Sales Quantity by Country

(2027-2032) & (Kilotons)

Table 157. Middle East & Africa Silica for Green Tire Consumption Value by Country

(2021-2026) & (USD Million)

Table 158. Middle East & Africa Silica for Green Tire Consumption Value by Country

(2027-2032) & (USD Million)

Table 159. Silica for Green Tire Raw Material

Table 160. Key Manufacturers of Silica for Green Tire Raw Materials

Table 161. Silica for Green Tire Typical Distributors

Table 162. Silica for Green Tire Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Silica for Green Tire Picture

Figure 2. Global Silica for Green Tire Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Silica for Green Tire Revenue Market Share by Type in 2025

Figure 4. Powder Examples

Figure 5. Granule Examples

Figure 6. Micro-bead Examples

Figure 7. Global Silica for Green Tire Revenue by Specific Surface Area, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Silica for Green Tire Revenue Market Share by Specific Surface Area in 2025

Figure 9. Medium Specific Surface Area Examples

Figure 10. High Specific Surface Area Examples

Figure 11. Global Silica for Green Tire Revenue by Raw Material Source, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Silica for Green Tire Revenue Market Share by Raw Material Source in 2025

Figure 13. Traditional Sodium Silicate Route Examples

Figure 14. Bio-based / Rice Husk Ash Route Examples

Figure 15. Global Silica for Green Tire Revenue by Dispersion Performance, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Silica for Green Tire Revenue Market Share by Dispersion Performance in 2025

Figure 17. High Dispersion Examples

Figure 18. Ultra-High Dispersion Examples

Figure 19. Global Silica for Green Tire Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 20. Global Silica for Green Tire Revenue Market Share by Application in 2025

Figure 21. Passenger Car Examples

Figure 22. Commercial Vehicle Examples

Figure 23. Global Silica for Green Tire Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 24. Global Silica for Green Tire Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 25. Global Silica for Green Tire Sales Quantity (2021-2032) & (Kilotons)

Figure 26. Global Silica for Green Tire Price (2021-2032) & (US\$/Ton)

Figure 27. Global Silica for Green Tire Sales Quantity Market Share by Manufacturer in 2025

Figure 28. Global Silica for Green Tire Revenue Market Share by Manufacturer in 2025

Figure 29. Producer Shipments of Silica for Green Tire by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 30. Top 3 Silica for Green Tire Manufacturer (Revenue) Market Share in 2025

Figure 31. Top 6 Silica for Green Tire Manufacturer (Revenue) Market Share in 2025

Figure 32. Global Silica for Green Tire Sales Quantity Market Share by Region (2021-2032)

Figure 33. Global Silica for Green Tire Consumption Value Market Share by Region (2021-2032)

Figure 34. North America Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 35. Europe Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 36. Asia-Pacific Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 37. South America Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 38. Middle East & Africa Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 39. Global Silica for Green Tire Sales Quantity Market Share by Type (2021-2032)

Figure 40. Global Silica for Green Tire Consumption Value Market Share by Type (2021-2032)

Figure 41. Global Silica for Green Tire Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. Global Silica for Green Tire Sales Quantity Market Share by Application (2021-2032)

Figure 43. Global Silica for Green Tire Revenue Market Share by Application (2021-2032)

Figure 44. Global Silica for Green Tire Average Price by Application (2021-2032) & (US\$/Ton)

Figure 45. North America Silica for Green Tire Sales Quantity Market Share by Type (2021-2032)

Figure 46. North America Silica for Green Tire Sales Quantity Market Share by Application (2021-2032)

Figure 47. North America Silica for Green Tire Sales Quantity Market Share by Country (2021-2032)

Figure 48. North America Silica for Green Tire Consumption Value Market Share by Country (2021-2032)

Figure 49. United States Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 50. Canada Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 51. Mexico Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 52. Europe Silica for Green Tire Sales Quantity Market Share by Type (2021-2032)

Figure 53. Europe Silica for Green Tire Sales Quantity Market Share by Application (2021-2032)

Figure 54. Europe Silica for Green Tire Sales Quantity Market Share by Country (2021-2032)

Figure 55. Europe Silica for Green Tire Consumption Value Market Share by Country (2021-2032)

Figure 56. Germany Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 57. France Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 58. United Kingdom Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 59. Russia Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 60. Italy Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 61. Asia-Pacific Silica for Green Tire Sales Quantity Market Share by Type (2021-2032)

Figure 62. Asia-Pacific Silica for Green Tire Sales Quantity Market Share by Application (2021-2032)

Figure 63. Asia-Pacific Silica for Green Tire Sales Quantity Market Share by Region (2021-2032)

Figure 64. Asia-Pacific Silica for Green Tire Consumption Value Market Share by Region (2021-2032)

Figure 65. China Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 66. Japan Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 67. South Korea Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 68. India Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 69. Southeast Asia Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 70. Australia Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 71. South America Silica for Green Tire Sales Quantity Market Share by Type (2021-2032)

Figure 72. South America Silica for Green Tire Sales Quantity Market Share by Application (2021-2032)

Figure 73. South America Silica for Green Tire Sales Quantity Market Share by Country (2021-2032)

Figure 74. South America Silica for Green Tire Consumption Value Market Share by Country (2021-2032)

Figure 75. Brazil Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 76. Argentina Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 77. Middle East & Africa Silica for Green Tire Sales Quantity Market Share by Type (2021-2032)

Figure 78. Middle East & Africa Silica for Green Tire Sales Quantity Market Share by Application (2021-2032)

Figure 79. Middle East & Africa Silica for Green Tire Sales Quantity Market Share by Country (2021-2032)

Figure 80. Middle East & Africa Silica for Green Tire Consumption Value Market Share by Country (2021-2032)

Figure 81. Turkey Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 82. Egypt Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 83. Saudi Arabia Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 84. South Africa Silica for Green Tire Consumption Value (2021-2032) & (USD Million)

Figure 85. Silica for Green Tire Market Drivers

Figure 86. Silica for Green Tire Market Restraints

Figure 87. Silica for Green Tire Market Trends

Figure 88. Porters Five Forces Analysis

Figure 89. Manufacturing Cost Structure Analysis of Silica for Green Tire in 2025

Figure 90. Manufacturing Process Analysis of Silica for Green Tire

Figure 91. Silica for Green Tire Industrial Chain

Figure 92. Sales Channel: Direct to End-User vs Distributors

Figure 93. Direct Channel Pros & Cons

Figure 94. Indirect Channel Pros & Cons

Figure 95. Methodology

Figure 96. Research Process and Data Source

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