

Global Silage Inoculants & Enzymes Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

Silage inoculants are additives containing anaerobic lactic acid bacteria (LAB) that are used to manipulate and enhance fermentation in haylage (alfalfa, grass, cereal) and corn silage. A more efficient fermentation is the desired result.

Silage inoculants consist of bacteria which are used to dominate the fermentation of the silage and further aid in better crop preservation. A good silage inoculant helps in faster and more efficient fermentation. It further results in less energy and dry matter loss and better animal performance. Inoculants can decrease the silage shrink, increase silage quality, and result in the enhancement in the efficiency of milk or meat production.

Enzymes are a cost effective supplement to be considered when used in combination with a quality silage inoculant. Enzymes help insure the lactic acid bacteria responsible for pH drop, have an adequate supply of sugars plus enzymes may help improve subsequent fiber digestion at feed out.

According to our (Global Info Research) latest study, the global Silage Inoculants & Enzymes market size was valued at US\$ 613 million in 2023 and is forecast to a readjusted size of USD 810 million by 2030 with a CAGR of 4.1% during review period.

Global Silage Inoculants & Enzymes key players include Archer Daniels Midland, Chr. Hansen, Du Pont, etc. Global top three manufacturers hold a share about 40%.

North America is the largest market, with a share about 40%, followed by Europe and Asia-Pacific, both have a share over 45 percent.

In terms of product, Homofermentative is the largest segment, with a share over 60%. And in terms of application, the largest application is Corn, followed by Alfalfa.

This report is a detailed and comprehensive analysis for global Silage Inoculants & Enzymes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Silage Inoculants & Enzymes market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2019-2030

Global Silage Inoculants & Enzymes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2019-2030

Global Silage Inoculants & Enzymes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2019-2030

Global Silage Inoculants & Enzymes market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Silage Inoculants & Enzymes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Silage Inoculants & Enzymes market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Archer Daniels Midland, Chr. Hansen, Du Pont, Kemin Industries, Addcon Group, Volac International, Agri-King, Biomin Holding, Lallemand, Schaumann Bioenergy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Silage Inoculants & Enzymes market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Heterofermentative

Homofermentative

Market segment by Application

Corn

Sorghum

Alfalfa

Other

Major players covered

Archer Daniels Midland

Chr. Hansen

Du Pont

Kemin Industries

Addcon Group

Volac International

Agri-King

Biomin Holding

Lallemand

Schaumann Bioenergy

Cargill

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silage Inoculants & Enzymes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silage Inoculants & Enzymes, with price, sales quantity, revenue, and global market share of Silage Inoculants & Enzymes from

2019 to 2024.

Chapter 3, the Silage Inoculants & Enzymes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silage Inoculants & Enzymes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Silage Inoculants & Enzymes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silage Inoculants & Enzymes.

Chapter 14 and 15, to describe Silage Inoculants & Enzymes sales channel, distributors, customers, research findings and conclusion.

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