

# Global Signals Intelligence Market 2024 by Company, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G6D02405EB74EN.html>

Date: January 2024

Pages: 114

Price: US\$ 3,480.00 (Single User License)

ID: G6D02405EB74EN

## Abstracts

According to our (Global Info Research) latest study, the global Signals Intelligence market size was valued at USD 13730 million in 2023 and is forecast to a readjusted size of USD 19280 million by 2030 with a CAGR of 5.0% during review period.

Signals intelligence (SIGINT) is intelligence-gathering by interception of signals, whether communications between people (communications intelligence—abbreviated to COMINT) or from electronic signals not directly used in communication (electronic intelligence—abbreviated to ELINT). Signals intelligence is a subset of intelligence collection management.

Global Signals Intelligence key players include BAE systems, Northrop Grumman, L3 Technologies, etc. Global top three manufacturers hold a share about 30%.

United States is the largest market, with a share about 30%, followed by Europe and China, both have a share over 35 percent.

In terms of product, COMINT is the largest segment, with a share about 45%. And in terms of application, the largest application is Airborne, followed by Space.

The Global Info Research report includes an overview of the development of the Signals Intelligence industry chain, the market status of Airborne (ELINT, COMINT), Naval (ELINT, COMINT), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Signals Intelligence.

Regionally, the report analyzes the Signals Intelligence markets in key regions. North

America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Signals Intelligence market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Signals Intelligence market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Signals Intelligence industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., ELINT, COMINT).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Signals Intelligence market.

**Regional Analysis:** The report involves examining the Signals Intelligence market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Signals Intelligence market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Signals Intelligence:

**Company Analysis:** Report covers individual Signals Intelligence players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Signals Intelligence. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Airborne, Naval).

**Technology Analysis:** Report covers specific technologies relevant to Signals Intelligence. It assesses the current state, advancements, and potential future developments in Signals Intelligence areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Signals Intelligence market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Signals Intelligence market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

ELINT

COMINT

Others

### Market segment by Application

Airborne

Naval

Ground

Space

Cyber

Market segment by players, this report covers

BAE Systems

Northrop Grumman

L3 Technologies

Thales

Raytheon

Rohde & Schwarz

Elbit Systems

Lockheed Martin

Harris

General Dynamics

Israel Aerospace Industries

Saab

Boeing

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Signals Intelligence product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Signals Intelligence, with revenue, gross margin and global market share of Signals Intelligence from 2019 to 2024.

Chapter 3, the Signals Intelligence competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Signals Intelligence market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Signals Intelligence.

Chapter 13, to describe Signals Intelligence research findings and conclusion.

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