

# Global Sifting Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Sifting Machine market size is expected to reach \$ 466 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

A Sifting Machine is a mechanical equipment designed to separate, classify, or grade materials based on particle size by passing them through one or more screens, meshes, or sieves, often using vibration, rotary motion, or air flow to facilitate the process; it is widely used in industries such as food processing (e.g., flour, sugar, spices), pharmaceuticals (powder uniformity), chemicals, metallurgy, mining, and agriculture to ensure product consistency, remove impurities or oversized particles, improve quality control, and prepare raw materials for further processing, offering advantages such as high efficiency, precision in particle separation, and adaptability to different material properties and production capacities.

In 2024, global Sifting Machine production reached approximately 92,000 units, with an average global market price of around US\$ 3,500 per unit.

Global Sifting Machine key players include Russell Finex, Jiangsu Guibao, CUCCOLINI srl, etc. Global top three manufacturers hold a share about 20%.

The sifting machine market holds significant global growth potential, as these machines—used for separating, grading, and classifying solid particles or powders in industries such as food and beverages, pharmaceuticals, chemicals, agriculture, mining, construction, and recycling—are increasingly in demand due to the need for consistent product quality, regulatory compliance, efficient resource utilization, and automation in manufacturing processes; in the food industry, rising global consumption of flour, sugar, spices, starch, dairy powders, and processed ingredients drives adoption of hygienic,

high-capacity sifters to ensure safety and uniformity, while in pharmaceuticals, strict Good Manufacturing Practices (GMP) and FDA regulations fuel the use of precision sieving systems for powders, granules, and active ingredients; the chemical and polymer industries rely on sifting machines for particle size control, reducing impurities, and enhancing downstream processing efficiency, while mining and construction sectors use heavy-duty vibratory sifters to classify aggregates, ores, and minerals for infrastructure and energy projects; increasing urbanization, infrastructure expansion, and agricultural mechanization in emerging economies such as India, China, Brazil, and Africa are creating strong growth opportunities, while mature markets in Europe and North America focus on upgrading to automated, energy-efficient, and low-maintenance sifting solutions; technological advancements such as ultrasonic sieving, air classification, and modular, easy-to-clean designs are enhancing performance, reducing downtime, and supporting compliance with strict hygiene standards; the growth of recycling and circular economy initiatives, particularly in plastics, glass, and metals, further reinforces market expansion by requiring advanced sorting and separation technologies; aftermarket services including mesh replacement, machine maintenance, and retrofitting provide recurring revenue opportunities for manufacturers; although challenges such as high initial investment and competition from low-cost alternatives exist, the increasing need for precision, throughput efficiency, and compliance across industries positions the sifting machine market for sustained global growth and long-term relevance in modern manufacturing and resource management.

This report studies the global Sifting Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sifting Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sifting Machine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Sifting Machine total production and demand, 2021-2032, (Units)

Global Sifting Machine total production value, 2021-2032, (USD Million)

Global Sifting Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Sifting Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Sifting Machine domestic production, consumption, key domestic manufacturers and share

Global Sifting Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Sifting Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Sifting Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Sifting Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Russell Finex, Rotex, Buhler, Kason, GEA, Allgaier, Jiangsu Guibao, CUCCOLINI srl, Kemutec, KOWA KOGYOSHO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sifting Machine market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sifting Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Sifting Machine Market, Segmentation by Type:

Metal Mesh Sifting Machine

Plastic Mesh Sifting Machine

#### Global Sifting Machine Market, Segmentation by Application:

Food

Pharmaceutical

Chemical

Metallurgy

Agriculture

Others

#### Companies Profiled:

Russell Finex

Rotex

Buhler

Kason

GEA

Allgaier

Jiangsu Guibao

CUCCOLINI srl

Kemutec

KOWA KOGYOSHO

Guan Yu

Sweco

GKM Siebtechnik

LAO SOUNG

Kroosh Technologies Ltd.

Vibrowest

Xinxiang Dayong

Assonic

TOYO HITEC

Gaofu

Dalton

Galaxy Sivtek

Xinxiang Hengyu

**Key Questions Answered:**

1. How big is the global Sifting Machine market?
2. What is the demand of the global Sifting Machine market?
3. What is the year over year growth of the global Sifting Machine market?
4. What is the production and production value of the global Sifting Machine market?
5. Who are the key producers in the global Sifting Machine market?
6. What are the growth factors driving the market demand?

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