

Global Side Channel Blowers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Side Channel Blowers market size is expected to reach \$ 777 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Side channel blowers, also called regenerative blowers or ring blowers, are air-moving devices that generate low-pressure compressed air or vacuum through a non-contact rotating impeller. The impeller transfers kinetic energy to air or gas inside a side channel, creating continuous, oil-free, pulse-free airflow. They are commonly used in pneumatic conveying, wastewater aeration, vacuum lifting, packaging, drying, medical suction, printing, aquaculture, material handling, and industrial process air systems. Compared with positive displacement blowers, side channel blowers are compact, low-maintenance, relatively quiet, and suitable for clean air or gas applications. Global production capacity is approximately 800 thousand units.

In 2025, global sales reached approximately 685 thousand units, with an average price of around US\$ 752 per unit, gross margin around 26%.

The side channel blowers market has a stable growth outlook because the product is widely used in industrial vacuum, low-pressure compression, aeration, conveying, drying, and automation systems. Demand will be supported by wastewater treatment, packaging, food processing, electronics, medical equipment, printing, aquaculture, and pneumatic conveying. The market is mature, but replacement demand and efficiency upgrades remain steady. Future competition will focus on energy efficiency, noise reduction, compact structure, oil-free operation, variable-speed control, reliability, and maintenance cost. Overall, side channel blowers will continue growing as a practical solution for clean, continuous low-pressure air movement.

Market Trend

The market is moving toward energy-saving motors, variable-frequency drives, low-noise designs, compact structures, and oil-free operation. Manufacturers are expanding product ranges for both vacuum and pressure applications, including single-stage, double-stage, and multi-stage models. Demand is also increasing for blowers with better thermal performance, IP-rated motors, ATEX versions for hazardous areas, and digital monitoring for predictive maintenance. In industrial applications, users are replacing older blowers with more efficient and quieter equipment. Market sources also indicate steady growth for side channel blowers, supported by automation, pneumatic conveying, wastewater aeration, and process-air applications.

Market Drive

Market growth is mainly driven by the need for reliable, oil-free, and continuous air or vacuum supply in industrial processes. Wastewater treatment plants use side channel blowers for aeration and backwashing; packaging and material handling systems use them for vacuum holding, lifting, and pneumatic conveying; and food, medical, electronics, and printing industries require clean and contamination-free airflow. Compared with some compressor or vacuum pump options, side channel blowers offer simple structure, low maintenance, compact size, and relatively quiet operation. Growth in automation, environmental treatment, and clean manufacturing continues to support demand.

Upstream and Downstream

Upstream suppliers mainly include electric motor manufacturers, aluminum casting suppliers, impeller and housing producers, bearing suppliers, seal manufacturers, frequency inverter suppliers, silencers, filters, sensors, electronic control components, and precision machining companies. Side channel blower manufacturers integrate these components into vacuum and pressure blower products. Downstream customers include wastewater treatment plants, packaging machinery companies, food processing plants, medical equipment manufacturers, printing companies, aquaculture farms, pneumatic conveying system integrators, plastics processing companies, electronics manufacturers, and general industrial automation users. Downstream demand depends on process airflow needs, equipment replacement cycles, energy-saving requirements, noise standards, and production automation levels.

This report studies the global Side Channel Blowers production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Side Channel Blowers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Side Channel Blowers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Side Channel Blowers total production and demand, 2021-2032, (K Units)

Global Side Channel Blowers total production value, 2021-2032, (USD Million)

Global Side Channel Blowers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Side Channel Blowers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Side Channel Blowers domestic production, consumption, key domestic manufacturers and share

Global Side Channel Blowers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Side Channel Blowers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Side Channel Blowers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Side Channel Blowers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Busch SE, Ingersoll Rand Inc., Gebr. Becker GmbH, Elektror airsystems GmbH, Atlas Copco AB, FPZ S.p.A., DVP Vacuum Technology S.p.A., IDEX Corporation, AMETEK, Inc., Atlantic Blowers, LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Side Channel Blowers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Side Channel Blowers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Side Channel Blowers Market, Segmentation by Type:

Single-stage

Multi-stage

Global Side Channel Blowers Market, Segmentation by Operation:

Pressure Operation

Vacuum Operation

Global Side Channel Blowers Market, Segmentation by Classification:

- Standard Fixed-speed
- High-efficiency Motor
- Variable-frequency Type
- Explosion-proof Type

Global Side Channel Blowers Market, Segmentation by Application:

- General Industrial
- Agriculture
- Food and Beverage
- Medical
- Environmental
- Others

Companies Profiled:

- Busch SE
- Ingersoll Rand Inc.
- Gebr. Becker GmbH
- Elektror airsystems GmbH
- Atlas Copco AB
- FPZ S.p.A.

DVP Vacuum Technology S.p.A.

IDEX Corporation

AMETEK, Inc.

Atlantic Blowers, LLC

Republic Manufacturing

The Spencer Turbine Company

Fuji Electric Co., Ltd.

Hitachi Industrial Equipment Systems Co., Ltd.

Teral Inc.

SEKO S.p.A.

Ing. Enea Mattei S.p.A.

Savio S.r.l.

ESAM Australia Pty Ltd.

Shanghai Teakor Industrial Co., Ltd.

Zhejiang Greenco Industry Co., Ltd.

Dongguan Foersheng Intelligent M&E Co., Ltd.

Dongguan Dereike Intelligent M&E Equipment Co., Ltd.

Nantong Fengkena Blower Technology Co., Ltd.

Taizhou Rexchip Mechanical and Electrical Co., Ltd.

Shanghai Zhangao Electric Appliances Co., Ltd.

Jiangsu Quanfeng Environmental Protection Technology Co., Ltd.

Emore Horn Machinery Co., Ltd.

Chuan-Fan Electric Co., Ltd.

Key Questions Answered:

1. How big is the global Side Channel Blowers market?
2. What is the demand of the global Side Channel Blowers market?
3. What is the year over year growth of the global Side Channel Blowers market?
4. What is the production and production value of the global Side Channel Blowers market?
5. Who are the key producers in the global Side Channel Blowers market?
6. What are the growth factors driving the market demand?

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