

Global SiC Wafer Thinning Equipment Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/G160A82935AEEN.html>

Date: April 2025

Pages: 103

Price: US\$ 3,480.00 (Single User License)

ID: G160A82935AEEN

Abstracts

According to our (Global Info Research) latest study, the global SiC Wafer Thinning Equipment market size was valued at US\$ 117 million in 2024 and is forecast to a readjusted size of USD 341 million by 2031 with a CAGR of 16.7% during review period.

Wafer Grinder uses a centrally located robot to move a wafer from an input station to a measuring station. Thereafter, the wafer is moved into a grind station and a wash station sequentially. The robot is able to move a wafer from the wash station to either the measuring station for after-grinding measurements or directly to an output station. During grinding of one wafer, a second wafer may be held between the measuring station and the grind station while a ground wafer is moved from the wash station to the measuring station for after-grinding measurements.

This report only studies Silicon Carbide Wafer Thinning Equipment.

The global SiC Wafer Thinning Equipment market is witnessing significant growth, driven by the increasing demand for semiconductors in various industries such as consumer electronics, automotive, and telecommunications. The Asia-Pacific region remains the largest consumer market, accounting for over 60% of the global market share. This trend is expected to continue due to the region's strong semiconductor industry, technological advancements, and growing demand for energy-efficient power devices.

The global key manufacturers of SiC Wafer Thinning Equipment include Disco, TSD, etc. In 2023, the global top five players had a share approximately 81% in terms of revenue.

Among different types of SiC wafer thinning equipment, fully automated systems dominate the market, capturing approximately 77% of the total share in 2024. This reflects the industry's growing demand for precision, scalability, and high-efficiency production processes. Fully automated equipment provides improved throughput and minimizes the risk of human error, making it the preferred choice for manufacturers aiming to scale their operations and ensure high-quality output.

In terms of applications, wafers sized 6 inches and below are the primary demand drivers. These smaller wafers make up approximately 70% of the market in 2024. The widespread use of smaller wafers in power electronics and semiconductor devices, particularly in electric vehicles and renewable energy applications, supports this demand. As SiC continues to gain traction in the power semiconductor sector, the demand for wafer thinning equipment for smaller wafer sizes is expected to increase.

Market Driving Factors

Expansion of the Electric Vehicle (EV) Market: SiC materials are particularly suitable for use in power modules for electric vehicles (EVs) due to their superior thermal conductivity and high voltage tolerance. With the rapid growth of the electric vehicle market, the demand for SiC wafers is increasing, which in turn drives the demand for wafer thinning equipment.

Advances in Energy Conversion and Storage Technologies: In high-efficiency energy conversion and storage fields, such as solar inverters and battery management systems, the use of SiC materials can significantly improve efficiency. The market's demand for high-performance components has driven the production and thinning of SiC wafers.

Demand for 5G and High-Frequency Electronics: The demand for SiC materials is rising in 5G networks and other high-frequency electronic devices due to SiC's excellent performance in high-frequency and high-power applications. This has led to an increase in the demand for SiC wafer production and processing equipment.

Market Restraints

Process Complexity: The wafer thinning process for SiC wafers involves high-precision techniques and is technically challenging. The instability of the process may lead to quality issues, affecting market confidence.

Intensifying Competition: As the SiC market rapidly develops, more companies are entering the field, and market competition is becoming increasingly intense. This may lead to price wars and margin compression.

Technological Iteration: With the fast pace of technological updates, the introduction of new technologies and equipment may quickly render existing equipment obsolete. Companies need to continue investing in research and development to maintain competitiveness.

This report is a detailed and comprehensive analysis for global SiC Wafer Thinning Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global SiC Wafer Thinning Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global SiC Wafer Thinning Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global SiC Wafer Thinning Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global SiC Wafer Thinning Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for SiC Wafer Thinning Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global SiC Wafer Thinning Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Disco, TSD, TOKYO SEIMITSU, Engis Corporation, Okamoto Semiconductor Equipment Division, Revasum, Koyo Machinery, G&N, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

SiC Wafer Thinning Equipment market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Full-Automatic

Semi-Automatic

Market segment by Application

6 Inch and Below

8 Inch and Above

Major players covered

Disco

TSD

TOKYO SEIMITSU

Engis Corporation

Okamoto Semiconductor Equipment Division

Revasum

Koyo Machinery

G&N

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SiC Wafer Thinning Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SiC Wafer Thinning Equipment, with price, sales quantity, revenue, and global market share of SiC Wafer Thinning Equipment from 2020 to 2025.

Chapter 3, the SiC Wafer Thinning Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SiC Wafer Thinning Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and SiC Wafer Thinning Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SiC Wafer Thinning Equipment.

Chapter 14 and 15, to describe SiC Wafer Thinning Equipment sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global SiC Wafer Thinning Equipment Consumption Value by Type: 2020 Versus 2024 Versus 2031
 - 1.3.2 Full-Automatic
 - 1.3.3 Semi-Automatic
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global SiC Wafer Thinning Equipment Consumption Value by Application: 2020 Versus 2024 Versus 2031
 - 1.4.2 6 Inch and Below
 - 1.4.3 8 Inch and Above
- 1.5 Global SiC Wafer Thinning Equipment Market Size & Forecast
 - 1.5.1 Global SiC Wafer Thinning Equipment Consumption Value (2020 & 2024 & 2031)
 - 1.5.2 Global SiC Wafer Thinning Equipment Sales Quantity (2020-2031)
 - 1.5.3 Global SiC Wafer Thinning Equipment Average Price (2020-2031)

2 MANUFACTURERS PROFILES

- 2.1 Disco
 - 2.1.1 Disco Details
 - 2.1.2 Disco Major Business
 - 2.1.3 Disco SiC Wafer Thinning Equipment Product and Services
 - 2.1.4 Disco SiC Wafer Thinning Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.1.5 Disco Recent Developments/Updates
- 2.2 TSD
 - 2.2.1 TSD Details
 - 2.2.2 TSD Major Business
 - 2.2.3 TSD SiC Wafer Thinning Equipment Product and Services
 - 2.2.4 TSD SiC Wafer Thinning Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.2.5 TSD Recent Developments/Updates
- 2.3 TOKYO SEIMITSU

- 2.3.1 TOKYO SEIMITSU Details
- 2.3.2 TOKYO SEIMITSU Major Business
- 2.3.3 TOKYO SEIMITSU SiC Wafer Thinning Equipment Product and Services
- 2.3.4 TOKYO SEIMITSU SiC Wafer Thinning Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.3.5 TOKYO SEIMITSU Recent Developments/Updates
- 2.4 Engis Corporation
 - 2.4.1 Engis Corporation Details
 - 2.4.2 Engis Corporation Major Business
 - 2.4.3 Engis Corporation SiC Wafer Thinning Equipment Product and Services
 - 2.4.4 Engis Corporation SiC Wafer Thinning Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.4.5 Engis Corporation Recent Developments/Updates
- 2.5 Okamoto Semiconductor Equipment Division
 - 2.5.1 Okamoto Semiconductor Equipment Division Details
 - 2.5.2 Okamoto Semiconductor Equipment Division Major Business
 - 2.5.3 Okamoto Semiconductor Equipment Division SiC Wafer Thinning Equipment Product and Services
 - 2.5.4 Okamoto Semiconductor Equipment Division SiC Wafer Thinning Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.5.5 Okamoto Semiconductor Equipment Division Recent Developments/Updates
- 2.6 Revasum
 - 2.6.1 Revasum Details
 - 2.6.2 Revasum Major Business
 - 2.6.3 Revasum SiC Wafer Thinning Equipment Product and Services
 - 2.6.4 Revasum SiC Wafer Thinning Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.6.5 Revasum Recent Developments/Updates
- 2.7 Koyo Machinery
 - 2.7.1 Koyo Machinery Details
 - 2.7.2 Koyo Machinery Major Business
 - 2.7.3 Koyo Machinery SiC Wafer Thinning Equipment Product and Services
 - 2.7.4 Koyo Machinery SiC Wafer Thinning Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.7.5 Koyo Machinery Recent Developments/Updates
- 2.8 G&N
 - 2.8.1 G&N Details
 - 2.8.2 G&N Major Business
 - 2.8.3 G&N SiC Wafer Thinning Equipment Product and Services

2.8.4 G&N SiC Wafer Thinning Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.8.5 G&N Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SiC Wafer Thinning Equipment by MANUFACTURER

3.1 Global SiC Wafer Thinning Equipment Sales Quantity by Manufacturer (2020-2025)

3.2 Global SiC Wafer Thinning Equipment Revenue by Manufacturer (2020-2025)

3.3 Global SiC Wafer Thinning Equipment Average Price by Manufacturer (2020-2025)

3.4 Market Share Analysis (2024)

3.4.1 Producer Shipments of SiC Wafer Thinning Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2024

3.4.2 Top 3 SiC Wafer Thinning Equipment Manufacturer Market Share in 2024

3.4.3 Top 6 SiC Wafer Thinning Equipment Manufacturer Market Share in 2024

3.5 SiC Wafer Thinning Equipment Market: Overall Company Footprint Analysis

3.5.1 SiC Wafer Thinning Equipment Market: Region Footprint

3.5.2 SiC Wafer Thinning Equipment Market: Company Product Type Footprint

3.5.3 SiC Wafer Thinning Equipment Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global SiC Wafer Thinning Equipment Market Size by Region

4.1.1 Global SiC Wafer Thinning Equipment Sales Quantity by Region (2020-2031)

4.1.2 Global SiC Wafer Thinning Equipment Consumption Value by Region (2020-2031)

4.1.3 Global SiC Wafer Thinning Equipment Average Price by Region (2020-2031)

4.2 North America SiC Wafer Thinning Equipment Consumption Value (2020-2031)

4.3 Europe SiC Wafer Thinning Equipment Consumption Value (2020-2031)

4.4 Asia-Pacific SiC Wafer Thinning Equipment Consumption Value (2020-2031)

4.5 South America SiC Wafer Thinning Equipment Consumption Value (2020-2031)

4.6 Middle East & Africa SiC Wafer Thinning Equipment Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

5.1 Global SiC Wafer Thinning Equipment Sales Quantity by Type (2020-2031)

- 5.2 Global SiC Wafer Thinning Equipment Consumption Value by Type (2020-2031)
- 5.3 Global SiC Wafer Thinning Equipment Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global SiC Wafer Thinning Equipment Sales Quantity by Application (2020-2031)
- 6.2 Global SiC Wafer Thinning Equipment Consumption Value by Application (2020-2031)
- 6.3 Global SiC Wafer Thinning Equipment Average Price by Application (2020-2031)

7 NORTH AMERICA

- 7.1 North America SiC Wafer Thinning Equipment Sales Quantity by Type (2020-2031)
- 7.2 North America SiC Wafer Thinning Equipment Sales Quantity by Application (2020-2031)
- 7.3 North America SiC Wafer Thinning Equipment Market Size by Country
 - 7.3.1 North America SiC Wafer Thinning Equipment Sales Quantity by Country (2020-2031)
 - 7.3.2 North America SiC Wafer Thinning Equipment Consumption Value by Country (2020-2031)
 - 7.3.3 United States Market Size and Forecast (2020-2031)
 - 7.3.4 Canada Market Size and Forecast (2020-2031)
 - 7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

- 8.1 Europe SiC Wafer Thinning Equipment Sales Quantity by Type (2020-2031)
- 8.2 Europe SiC Wafer Thinning Equipment Sales Quantity by Application (2020-2031)
- 8.3 Europe SiC Wafer Thinning Equipment Market Size by Country
 - 8.3.1 Europe SiC Wafer Thinning Equipment Sales Quantity by Country (2020-2031)
 - 8.3.2 Europe SiC Wafer Thinning Equipment Consumption Value by Country (2020-2031)
 - 8.3.3 Germany Market Size and Forecast (2020-2031)
 - 8.3.4 France Market Size and Forecast (2020-2031)
 - 8.3.5 United Kingdom Market Size and Forecast (2020-2031)
 - 8.3.6 Russia Market Size and Forecast (2020-2031)
 - 8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

9.1 Asia-Pacific SiC Wafer Thinning Equipment Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific SiC Wafer Thinning Equipment Sales Quantity by Application
(2020-2031)

9.3 Asia-Pacific SiC Wafer Thinning Equipment Market Size by Region

9.3.1 Asia-Pacific SiC Wafer Thinning Equipment Sales Quantity by Region
(2020-2031)

9.3.2 Asia-Pacific SiC Wafer Thinning Equipment Consumption Value by Region
(2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

9.3.6 India Market Size and Forecast (2020-2031)

9.3.7 Southeast Asia Market Size and Forecast (2020-2031)

9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

10.1 South America SiC Wafer Thinning Equipment Sales Quantity by Type
(2020-2031)

10.2 South America SiC Wafer Thinning Equipment Sales Quantity by Application
(2020-2031)

10.3 South America SiC Wafer Thinning Equipment Market Size by Country

10.3.1 South America SiC Wafer Thinning Equipment Sales Quantity by Country
(2020-2031)

10.3.2 South America SiC Wafer Thinning Equipment Consumption Value by Country
(2020-2031)

10.3.3 Brazil Market Size and Forecast (2020-2031)

10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa SiC Wafer Thinning Equipment Sales Quantity by Type
(2020-2031)

11.2 Middle East & Africa SiC Wafer Thinning Equipment Sales Quantity by Application
(2020-2031)

11.3 Middle East & Africa SiC Wafer Thinning Equipment Market Size by Country

11.3.1 Middle East & Africa SiC Wafer Thinning Equipment Sales Quantity by Country
(2020-2031)

11.3.2 Middle East & Africa SiC Wafer Thinning Equipment Consumption Value by Country (2020-2031)

11.3.3 Turkey Market Size and Forecast (2020-2031)

11.3.4 Egypt Market Size and Forecast (2020-2031)

11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)

11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

12.1 SiC Wafer Thinning Equipment Market Drivers

12.2 SiC Wafer Thinning Equipment Market Restraints

12.3 SiC Wafer Thinning Equipment Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of SiC Wafer Thinning Equipment and Key Manufacturers

13.2 Manufacturing Costs Percentage of SiC Wafer Thinning Equipment

13.3 SiC Wafer Thinning Equipment Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 SiC Wafer Thinning Equipment Typical Distributors

14.3 SiC Wafer Thinning Equipment Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global SiC Wafer Thinning Equipment Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global SiC Wafer Thinning Equipment Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Disco Basic Information, Manufacturing Base and Competitors

Table 4. Disco Major Business

Table 5. Disco SiC Wafer Thinning Equipment Product and Services

Table 6. Disco SiC Wafer Thinning Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Disco Recent Developments/Updates

Table 8. TSD Basic Information, Manufacturing Base and Competitors

Table 9. TSD Major Business

Table 10. TSD SiC Wafer Thinning Equipment Product and Services

Table 11. TSD SiC Wafer Thinning Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. TSD Recent Developments/Updates

Table 13. TOKYO SEIMITSU Basic Information, Manufacturing Base and Competitors

Table 14. TOKYO SEIMITSU Major Business

Table 15. TOKYO SEIMITSU SiC Wafer Thinning Equipment Product and Services

Table 16. TOKYO SEIMITSU SiC Wafer Thinning Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. TOKYO SEIMITSU Recent Developments/Updates

Table 18. Engis Corporation Basic Information, Manufacturing Base and Competitors

Table 19. Engis Corporation Major Business

Table 20. Engis Corporation SiC Wafer Thinning Equipment Product and Services

Table 21. Engis Corporation SiC Wafer Thinning Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Engis Corporation Recent Developments/Updates

Table 23. Okamoto Semiconductor Equipment Division Basic Information, Manufacturing Base and Competitors

Table 24. Okamoto Semiconductor Equipment Division Major Business

Table 25. Okamoto Semiconductor Equipment Division SiC Wafer Thinning Equipment Product and Services

Table 26. Okamoto Semiconductor Equipment Division SiC Wafer Thinning Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Okamoto Semiconductor Equipment Division Recent Developments/Updates

Table 28. Revasum Basic Information, Manufacturing Base and Competitors

Table 29. Revasum Major Business

Table 30. Revasum SiC Wafer Thinning Equipment Product and Services

Table 31. Revasum SiC Wafer Thinning Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Revasum Recent Developments/Updates

Table 33. Koyo Machinery Basic Information, Manufacturing Base and Competitors

Table 34. Koyo Machinery Major Business

Table 35. Koyo Machinery SiC Wafer Thinning Equipment Product and Services

Table 36. Koyo Machinery SiC Wafer Thinning Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. Koyo Machinery Recent Developments/Updates

Table 38. G&N Basic Information, Manufacturing Base and Competitors

Table 39. G&N Major Business

Table 40. G&N SiC Wafer Thinning Equipment Product and Services

Table 41. G&N SiC Wafer Thinning Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. G&N Recent Developments/Updates

Table 43. Global SiC Wafer Thinning Equipment Sales Quantity by Manufacturer (2020-2025) & (Units)

Table 44. Global SiC Wafer Thinning Equipment Revenue by Manufacturer (2020-2025) & (USD Million)

Table 45. Global SiC Wafer Thinning Equipment Average Price by Manufacturer (2020-2025) & (US\$/Unit)

Table 46. Market Position of Manufacturers in SiC Wafer Thinning Equipment, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 47. Head Office and SiC Wafer Thinning Equipment Production Site of Key Manufacturer

Table 48. SiC Wafer Thinning Equipment Market: Company Product Type Footprint

Table 49. SiC Wafer Thinning Equipment Market: Company Product Application Footprint

Table 50. SiC Wafer Thinning Equipment New Market Entrants and Barriers to Market Entry

Table 51. SiC Wafer Thinning Equipment Mergers, Acquisition, Agreements, and

Collaborations

Table 52. Global SiC Wafer Thinning Equipment Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 53. Global SiC Wafer Thinning Equipment Sales Quantity by Region (2020-2025) & (Units)

Table 54. Global SiC Wafer Thinning Equipment Sales Quantity by Region (2026-2031) & (Units)

Table 55. Global SiC Wafer Thinning Equipment Consumption Value by Region (2020-2025) & (USD Million)

Table 56. Global SiC Wafer Thinning Equipment Consumption Value by Region (2026-2031) & (USD Million)

Table 57. Global SiC Wafer Thinning Equipment Average Price by Region (2020-2025) & (US\$/Unit)

Table 58. Global SiC Wafer Thinning Equipment Average Price by Region (2026-2031) & (US\$/Unit)

Table 59. Global SiC Wafer Thinning Equipment Sales Quantity by Type (2020-2025) & (Units)

Table 60. Global SiC Wafer Thinning Equipment Sales Quantity by Type (2026-2031) & (Units)

Table 61. Global SiC Wafer Thinning Equipment Consumption Value by Type (2020-2025) & (USD Million)

Table 62. Global SiC Wafer Thinning Equipment Consumption Value by Type (2026-2031) & (USD Million)

Table 63. Global SiC Wafer Thinning Equipment Average Price by Type (2020-2025) & (US\$/Unit)

Table 64. Global SiC Wafer Thinning Equipment Average Price by Type (2026-2031) & (US\$/Unit)

Table 65. Global SiC Wafer Thinning Equipment Sales Quantity by Application (2020-2025) & (Units)

Table 66. Global SiC Wafer Thinning Equipment Sales Quantity by Application (2026-2031) & (Units)

Table 67. Global SiC Wafer Thinning Equipment Consumption Value by Application (2020-2025) & (USD Million)

Table 68. Global SiC Wafer Thinning Equipment Consumption Value by Application (2026-2031) & (USD Million)

Table 69. Global SiC Wafer Thinning Equipment Average Price by Application (2020-2025) & (US\$/Unit)

Table 70. Global SiC Wafer Thinning Equipment Average Price by Application (2026-2031) & (US\$/Unit)

Table 71. North America SiC Wafer Thinning Equipment Sales Quantity by Type (2020-2025) & (Units)

Table 72. North America SiC Wafer Thinning Equipment Sales Quantity by Type (2026-2031) & (Units)

Table 73. North America SiC Wafer Thinning Equipment Sales Quantity by Application (2020-2025) & (Units)

Table 74. North America SiC Wafer Thinning Equipment Sales Quantity by Application (2026-2031) & (Units)

Table 75. North America SiC Wafer Thinning Equipment Sales Quantity by Country (2020-2025) & (Units)

Table 76. North America SiC Wafer Thinning Equipment Sales Quantity by Country (2026-2031) & (Units)

Table 77. North America SiC Wafer Thinning Equipment Consumption Value by Country (2020-2025) & (USD Million)

Table 78. North America SiC Wafer Thinning Equipment Consumption Value by Country (2026-2031) & (USD Million)

Table 79. Europe SiC Wafer Thinning Equipment Sales Quantity by Type (2020-2025) & (Units)

Table 80. Europe SiC Wafer Thinning Equipment Sales Quantity by Type (2026-2031) & (Units)

Table 81. Europe SiC Wafer Thinning Equipment Sales Quantity by Application (2020-2025) & (Units)

Table 82. Europe SiC Wafer Thinning Equipment Sales Quantity by Application (2026-2031) & (Units)

Table 83. Europe SiC Wafer Thinning Equipment Sales Quantity by Country (2020-2025) & (Units)

Table 84. Europe SiC Wafer Thinning Equipment Sales Quantity by Country (2026-2031) & (Units)

Table 85. Europe SiC Wafer Thinning Equipment Consumption Value by Country (2020-2025) & (USD Million)

Table 86. Europe SiC Wafer Thinning Equipment Consumption Value by Country (2026-2031) & (USD Million)

Table 87. Asia-Pacific SiC Wafer Thinning Equipment Sales Quantity by Type (2020-2025) & (Units)

Table 88. Asia-Pacific SiC Wafer Thinning Equipment Sales Quantity by Type (2026-2031) & (Units)

Table 89. Asia-Pacific SiC Wafer Thinning Equipment Sales Quantity by Application (2020-2025) & (Units)

Table 90. Asia-Pacific SiC Wafer Thinning Equipment Sales Quantity by Application

(2026-2031) & (Units)

Table 91. Asia-Pacific SiC Wafer Thinning Equipment Sales Quantity by Region

(2020-2025) & (Units)

Table 92. Asia-Pacific SiC Wafer Thinning Equipment Sales Quantity by Region

(2026-2031) & (Units)

Table 93. Asia-Pacific SiC Wafer Thinning Equipment Consumption Value by Region

(2020-2025) & (USD Million)

Table 94. Asia-Pacific SiC Wafer Thinning Equipment Consumption Value by Region

(2026-2031) & (USD Million)

Table 95. South America SiC Wafer Thinning Equipment Sales Quantity by Type

(2020-2025) & (Units)

Table 96. South America SiC Wafer Thinning Equipment Sales Quantity by Type

(2026-2031) & (Units)

Table 97. South America SiC Wafer Thinning Equipment Sales Quantity by Application

(2020-2025) & (Units)

Table 98. South America SiC Wafer Thinning Equipment Sales Quantity by Application

(2026-2031) & (Units)

Table 99. South America SiC Wafer Thinning Equipment Sales Quantity by Country

(2020-2025) & (Units)

Table 100. South America SiC Wafer Thinning Equipment Sales Quantity by Country

(2026-2031) & (Units)

Table 101. South America SiC Wafer Thinning Equipment Consumption Value by

Country (2020-2025) & (USD Million)

Table 102. South America SiC Wafer Thinning Equipment Consumption Value by

Country (2026-2031) & (USD Million)

Table 103. Middle East & Africa SiC Wafer Thinning Equipment Sales Quantity by Type

(2020-2025) & (Units)

Table 104. Middle East & Africa SiC Wafer Thinning Equipment Sales Quantity by Type

(2026-2031) & (Units)

Table 105. Middle East & Africa SiC Wafer Thinning Equipment Sales Quantity by

Application (2020-2025) & (Units)

Table 106. Middle East & Africa SiC Wafer Thinning Equipment Sales Quantity by

Application (2026-2031) & (Units)

Table 107. Middle East & Africa SiC Wafer Thinning Equipment Sales Quantity by

Country (2020-2025) & (Units)

Table 108. Middle East & Africa SiC Wafer Thinning Equipment Sales Quantity by

Country (2026-2031) & (Units)

Table 109. Middle East & Africa SiC Wafer Thinning Equipment Consumption Value by

Country (2020-2025) & (USD Million)

Table 110. Middle East & Africa SiC Wafer Thinning Equipment Consumption Value by Country (2026-2031) & (USD Million)

Table 111. SiC Wafer Thinning Equipment Raw Material

Table 112. Key Manufacturers of SiC Wafer Thinning Equipment Raw Materials

Table 113. SiC Wafer Thinning Equipment Typical Distributors

Table 114. SiC Wafer Thinning Equipment Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. SiC Wafer Thinning Equipment Picture

Figure 2. Global SiC Wafer Thinning Equipment Revenue by Type, (USD Million), 2020 & 2024 & 2031

Figure 3. Global SiC Wafer Thinning Equipment Revenue Market Share by Type in 2024

Figure 4. Full-Automatic Examples

Figure 5. Semi-Automatic Examples

Figure 6. Global SiC Wafer Thinning Equipment Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 7. Global SiC Wafer Thinning Equipment Revenue Market Share by Application in 2024

Figure 8. 6 Inch and Below Examples

Figure 9. 8 Inch and Above Examples

Figure 10. Global SiC Wafer Thinning Equipment Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 11. Global SiC Wafer Thinning Equipment Consumption Value and Forecast (2020-2031) & (USD Million)

Figure 12. Global SiC Wafer Thinning Equipment Sales Quantity (2020-2031) & (Units)

Figure 13. Global SiC Wafer Thinning Equipment Price (2020-2031) & (US\$/Unit)

Figure 14. Global SiC Wafer Thinning Equipment Sales Quantity Market Share by Manufacturer in 2024

Figure 15. Global SiC Wafer Thinning Equipment Revenue Market Share by Manufacturer in 2024

Figure 16. Producer Shipments of SiC Wafer Thinning Equipment by Manufacturer Sales (\$MM) and Market Share (%): 2024

Figure 17. Top 3 SiC Wafer Thinning Equipment Manufacturer (Revenue) Market Share in 2024

Figure 18. Top 6 SiC Wafer Thinning Equipment Manufacturer (Revenue) Market Share in 2024

Figure 19. Global SiC Wafer Thinning Equipment Sales Quantity Market Share by Region (2020-2031)

Figure 20. Global SiC Wafer Thinning Equipment Consumption Value Market Share by Region (2020-2031)

Figure 21. North America SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 22. Europe SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 23. Asia-Pacific SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 24. South America SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 25. Middle East & Africa SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 26. Global SiC Wafer Thinning Equipment Sales Quantity Market Share by Type (2020-2031)

Figure 27. Global SiC Wafer Thinning Equipment Consumption Value Market Share by Type (2020-2031)

Figure 28. Global SiC Wafer Thinning Equipment Average Price by Type (2020-2031) & (US\$/Unit)

Figure 29. Global SiC Wafer Thinning Equipment Sales Quantity Market Share by Application (2020-2031)

Figure 30. Global SiC Wafer Thinning Equipment Revenue Market Share by Application (2020-2031)

Figure 31. Global SiC Wafer Thinning Equipment Average Price by Application (2020-2031) & (US\$/Unit)

Figure 32. North America SiC Wafer Thinning Equipment Sales Quantity Market Share by Type (2020-2031)

Figure 33. North America SiC Wafer Thinning Equipment Sales Quantity Market Share by Application (2020-2031)

Figure 34. North America SiC Wafer Thinning Equipment Sales Quantity Market Share by Country (2020-2031)

Figure 35. North America SiC Wafer Thinning Equipment Consumption Value Market Share by Country (2020-2031)

Figure 36. United States SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 37. Canada SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 38. Mexico SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 39. Europe SiC Wafer Thinning Equipment Sales Quantity Market Share by Type (2020-2031)

Figure 40. Europe SiC Wafer Thinning Equipment Sales Quantity Market Share by Application (2020-2031)

Figure 41. Europe SiC Wafer Thinning Equipment Sales Quantity Market Share by

Country (2020-2031)

Figure 42. Europe SiC Wafer Thinning Equipment Consumption Value Market Share by Country (2020-2031)

Figure 43. Germany SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 44. France SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 45. United Kingdom SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 46. Russia SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 47. Italy SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 48. Asia-Pacific SiC Wafer Thinning Equipment Sales Quantity Market Share by Type (2020-2031)

Figure 49. Asia-Pacific SiC Wafer Thinning Equipment Sales Quantity Market Share by Application (2020-2031)

Figure 50. Asia-Pacific SiC Wafer Thinning Equipment Sales Quantity Market Share by Region (2020-2031)

Figure 51. Asia-Pacific SiC Wafer Thinning Equipment Consumption Value Market Share by Region (2020-2031)

Figure 52. China SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 53. Japan SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 54. South Korea SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 55. India SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 56. Southeast Asia SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 57. Australia SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 58. South America SiC Wafer Thinning Equipment Sales Quantity Market Share by Type (2020-2031)

Figure 59. South America SiC Wafer Thinning Equipment Sales Quantity Market Share by Application (2020-2031)

Figure 60. South America SiC Wafer Thinning Equipment Sales Quantity Market Share by Country (2020-2031)

Figure 61. South America SiC Wafer Thinning Equipment Consumption Value Market Share by Country (2020-2031)

Figure 62. Brazil SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 63. Argentina SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 64. Middle East & Africa SiC Wafer Thinning Equipment Sales Quantity Market Share by Type (2020-2031)

Figure 65. Middle East & Africa SiC Wafer Thinning Equipment Sales Quantity Market Share by Application (2020-2031)

Figure 66. Middle East & Africa SiC Wafer Thinning Equipment Sales Quantity Market Share by Country (2020-2031)

Figure 67. Middle East & Africa SiC Wafer Thinning Equipment Consumption Value Market Share by Country (2020-2031)

Figure 68. Turkey SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 69. Egypt SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 70. Saudi Arabia SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 71. South Africa SiC Wafer Thinning Equipment Consumption Value (2020-2031) & (USD Million)

Figure 72. SiC Wafer Thinning Equipment Market Drivers

Figure 73. SiC Wafer Thinning Equipment Market Restraints

Figure 74. SiC Wafer Thinning Equipment Market Trends

Figure 75. PortersFive Forces Analysis

Figure 76. Manufacturing Cost Structure Analysis of SiC Wafer Thinning Equipment in 2024

Figure 77. Manufacturing Process Analysis of SiC Wafer Thinning Equipment

Figure 78. SiC Wafer Thinning Equipment Industrial Chain

Figure 79. Sales Channel: Direct to End-User vs Distributors

Figure 80. Direct Channel Pros & Cons

Figure 81. Indirect Channel Pros & Cons

Figure 82. Methodology

Figure 83. Research Process and Data Source

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