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Global SiC Wafer Processing Market 2026 by Company, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G2C7A5376696EN.html
Date: January 2026
Pages: 148
Price: US$ 3,480.00 (Single User License)
ID: G2C7A5376696EN

Abstracts

According to our (Global Info Research) latest study, the global SiC Wafer Processing market size was valued at US$ 2903 million in 2025 and is forecast to a readjusted size of US$ 5844 million by 2032 with a CAGR of 10.9% during review period.

Silicon carbide wafer polishing and grinding equipment is the capex backbone that turns SiC wafers from mechanically processed blanks into device-grade substrates with controlled thickness, flatness, surface roughness, and defectivity. In supply chains, these tools sit after slicing and edge shaping and before downstream epitaxy and device fabrication, so they are purchased as yield-critical infrastructure rather than discretionary upgrades. Commercial offerings typically include grinding and lapping systems to remove subsurface damage and manage total thickness variation, followed by polishing and chemical mechanical polishing platforms that deliver the final surface quality required for high-voltage power devices and other high-reliability applications.

Upstream inputs and enabling ecosystems span precision motion and spindle modules, vacuum and chemical delivery subsystems, high-stability platen and carrier designs, and metrology that closes the loop on geometry and surface outcomes. Differentiation is driven by process capability on hard wide-bandgap materials, stability over long runs, automation and contamination control, and the ability to co-optimize tool hardware with consumables such as pads, diamond abrasives, and CMP slurries. Downstream customers include wafering operations and integrated device manufacturers that qualify equipment and consumables together, because small shifts in consumable chemistry or pad condition can change removal rates, defect signatures, and yield.

Procurement is usually program based and qualification heavy, with tool selection tied

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to wafer diameter roadmaps and to specific device reliability targets. The market is shaped by a mix of global equipment leaders and specialized grinding and polishing vendors, while consumable suppliers such as polishing pad and slurry producers influence total cost of ownership and yield outcomes. A reasonable industry typical gross margin level for the combined equipment and consumables mix is about 35 percent, supported by process know-how, installed base stickiness, and multi-year service and consumable pull-through. Top suppliers together account for roughly 60 percent of global revenue, with demand concentrated in North America and China and fast catch-up visible across the broader Indo-Pacific semiconductor manufacturing base.

This report is a detailed and comprehensive analysis for global SiC Wafer Processing market. Both quantitative and qualitative analyses are presented by company, by region & country, By Process Stage and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global SiC Wafer Processing market size and forecasts, in consumption value ($ Million), 2021-2032

Global SiC Wafer Processing market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

Global SiC Wafer Processing market size and forecasts, By Process Stage and by Application, in consumption value ($ Million), 2021-2032

Global SiC Wafer Processing market shares of main players, in revenue ($ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for SiC Wafer Processing

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global SiC Wafer Processing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DISCO, Applied Materials, Ebara, Tokyo Seimitsu, Engis, Revasum, Okamoto, SpeedFam, G&N, Komatsu NTC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

SiC Wafer Processing market is split By Process Stage and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value By Process Stage and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment By Process Stage

Slicing

Edge Shaping

Lapping Grinding

Polishing CMP

Cleaning Inspection

Market segment By Wafer Diameter

150 mm

200 mm

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300 mm

Market segment By Polishing Mode

Single Side Polishing

Double Side Polishing

Market segment by Application

Power Devices

Optoelectronics

Wireless Communications

Other

Market segment by players, this report covers

DISCO

Applied Materials

Ebara

Tokyo Seimitsu

Engis

Revasum

Okamoto

SpeedFam

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G&N

Komatsu NTC

Takatori

SCREEN

KLA

Onto Innovation

Bruker

Freiberg Instruments

Pureon

Entegris

Fujimi

3M

Beijing TSD Semiconductor

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

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Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe SiC Wafer Processing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of SiC Wafer Processing, with revenue, gross margin, and global market share of SiC Wafer Processing from 2021 to 2026.

Chapter 3, the SiC Wafer Processing competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size By Process Stage and by Application, with consumption value and growth rate By Process Stage, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and SiC Wafer Processing market forecast, by regions, By Process Stage and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of SiC Wafer Processing.

Chapter 13, to describe SiC Wafer Processing research findings and conclusion.

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