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Global SiC Wafer Inspection and Metrology System Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global SiC Wafer Inspection and Metrology System market size was valued at US$ 501 million in 2025 and is forecast to a readjusted size of US$ 847 million by 2032 with a CAGR of 7.9% during review period.

SiC Wafer Inspection and Metrology Systems refer to specialized equipment used for quality evaluation and process control of SiC boules, bare wafers, epitaxial wafers, and device wafers. These systems employ technologies such as optical imaging, photoluminescence, X-ray diffraction imaging, three-dimensional surface metrology, resistivity measurement, and carrier-property characterization to inspect or measure surface defects, crystallographic defects, contamination, micropipes, dislocations, cracks, thickness, total thickness variation, bow, warp, surface roughness, resistivity, doping uniformity, and carrier lifetime. They are mainly used during crystal growth, slicing, grinding, polishing, bare-wafer outgoing inspection, epitaxial growth, and device fabrication, providing data support for process optimization, defect traceability, yield improvement, and quality control. SiC-specific systems from Lasertec combine surface and photoluminescence inspection on one platform, while Bruker's XRDI systems detect crystalline defects such as cracks, slip, dislocations, and micropipes.

The upstream industry chain of SiC Wafer Inspection and Metrology Systems mainly includes lasers, illumination sources, industrial cameras, optical lenses, X-ray sources, detectors, precision motion stages, encoders, sensors, probes, data-acquisition modules, controllers, and defect-classification software. Optical resolution, signal-to-noise ratio, stage accuracy, inspection speed, and algorithmic classification capability directly affect system performance. Midstream suppliers integrate optical, X-ray,

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mechanical, electrical, and software subsystems and develop inspection solutions for different wafer sizes, polytypes, doping types, and manufacturing processes. Downstream customers primarily include SiC crystal and substrate manufacturers, epitaxial wafer producers, power semiconductor device companies, wafer foundries, and research institutions. Applications cover post-growth crystal quality evaluation, slicing and polishing process control, bare-wafer incoming and outgoing inspection, epitaxial defect monitoring, and device fabrication process inspection.

Report Scope

This report is a detailed and comprehensive analysis for global SiC Wafer Inspection and Metrology System market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global SiC Wafer Inspection and Metrology System market size and forecasts, in consumption value ($ Million), 2021-2032

Global SiC Wafer Inspection and Metrology System market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

Global SiC Wafer Inspection and Metrology System market size and forecasts, by Type and by Application, in consumption value ($ Million), 2021-2032

Global SiC Wafer Inspection and Metrology System market shares of main players, in revenue ($ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

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To assess the growth potential for SiC Wafer Inspection and Metrology System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global SiC Wafer Inspection and Metrology System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lasertec Corporation, TASMIT, Inc (Toray), KLA Corporation, Hitachi, Tokyo Electron Device America, Inc., YGK Corporation, Spirox Corporation, Visiontec, Nanotronics, HORIBA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

SiC Wafer Inspection and Metrology System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segmentation

Market segment by Type

SiC Optical Inspection System

SiC X-ray Defect Inspection System

SiC Physical and Geometrical Metrology System

SiC Electrical Characterization System

Market segment by Wafer Size

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4 Inches and Below

6 Inches

8 Inches

Above 8 Inches

Market segment by Application

SiC Substrate

SiC Epitaxy

Market segment by players, this report covers

Lasertec Corporation

TASMIT, Inc (Toray)

KLA Corporation

Hitachi

Tokyo Electron Device America, Inc.

YGK Corporation

Spirox Corporation

Visiontec

Nanotronics

HORIBA

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Intego GmbH

Confovis

Shenzhen Glint Vision

Bruker

LAZIN CO.,LTD

HGTECH

Semilab

Freiberg Instruments

Napson

Angkun Vision (Beijing) Technology

CETC Fenghua Information Equipment

CASI Vision Technology (Luoyang) Co., Ltd

Shanghai Youruipu Semiconductor Equipment

Dalian Chuangrui Spectral Technology Co., Ltd

T-Vision.AI (Hangzhou) Tech Co.,Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

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South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe SiC Wafer Inspection and Metrology System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of SiC Wafer Inspection and Metrology System, with revenue, gross margin, and global market share of SiC Wafer Inspection and Metrology System from 2021 to 2026.

Chapter 3, the SiC Wafer Inspection and Metrology System competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and SiC Wafer Inspection and Metrology System market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of SiC Wafer Inspection and Metrology System.

Chapter 13, to describe SiC Wafer Inspection and Metrology System research findings and conclusion.

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