

Global SiC Wafer Inspection and Metrology System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global SiC Wafer Inspection and Metrology System market size is expected to reach \$ 847 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

SiC Wafer Inspection and Metrology Systems refer to specialized equipment used for quality evaluation and process control of SiC boules, bare wafers, epitaxial wafers, and device wafers. These systems employ technologies such as optical imaging, photoluminescence, X-ray diffraction imaging, three-dimensional surface metrology, resistivity measurement, and carrier-property characterization to inspect or measure surface defects, crystallographic defects, contamination, micropipes, dislocations, cracks, thickness, total thickness variation, bow, warp, surface roughness, resistivity, doping uniformity, and carrier lifetime. They are mainly used during crystal growth, slicing, grinding, polishing, bare-wafer outgoing inspection, epitaxial growth, and device fabrication, providing data support for process optimization, defect traceability, yield improvement, and quality control. SiC-specific systems from Lasertec combine surface and photoluminescence inspection on one platform, while Bruker's XRDI systems detect crystalline defects such as cracks, slip, dislocations, and micropipes.

The upstream industry chain of SiC Wafer Inspection and Metrology Systems mainly includes lasers, illumination sources, industrial cameras, optical lenses, X-ray sources, detectors, precision motion stages, encoders, sensors, probes, data-acquisition modules, controllers, and defect-classification software. Optical resolution, signal-to-noise ratio, stage accuracy, inspection speed, and algorithmic classification capability directly affect system performance. Midstream suppliers integrate optical, X-ray, mechanical, electrical, and software subsystems and develop inspection solutions for different wafer sizes, polytypes, doping types, and manufacturing processes.

Downstream customers primarily include SiC crystal and substrate manufacturers, epitaxial wafer producers, power semiconductor device companies, wafer foundries, and research institutions. Applications cover post-growth crystal quality evaluation, slicing and polishing process control, bare-wafer incoming and outgoing inspection, epitaxial defect monitoring, and device fabrication process inspection.

Report Scope

This report studies the global SiC Wafer Inspection and Metrology System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for SiC Wafer Inspection and Metrology System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SiC Wafer Inspection and Metrology System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global SiC Wafer Inspection and Metrology System total market, 2021-2032, (USD Million)

Global SiC Wafer Inspection and Metrology System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: SiC Wafer Inspection and Metrology System total market, key domestic companies, and share, (USD Million)

Global SiC Wafer Inspection and Metrology System revenue by player, revenue and market share 2021-2026, (USD Million)

Global SiC Wafer Inspection and Metrology System total market by Type, CAGR, 2021-2032, (USD Million)

Global SiC Wafer Inspection and Metrology System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global SiC Wafer Inspection and Metrology System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lasertec Corporation, TASMIT, Inc (Toray), KLA Corporation, Hitachi, Tokyo Electron Device America, Inc., YGK Corporation, Spirox Corporation, Visiontec, Nanotronics, HORIBA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world SiC Wafer Inspection and Metrology System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SiC Wafer Inspection and Metrology System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global SiC Wafer Inspection and Metrology System Market, Segmentation by Type:

SiC Optical Inspection System

SiC X-ray Defect Inspection System

SiC Physical and Geometrical Metrology System

SiC Electrical Characterization System

Global SiC Wafer Inspection and Metrology System Market, Segmentation by Wafer Size:

4 Inches and Below

6 Inches

8 Inches

Above 8 Inches

Global SiC Wafer Inspection and Metrology System Market, Segmentation by Application:

SiC Substrate

SiC Epitaxy

Companies Profiled:

Lasertec Corporation

TASMIT, Inc (Toray)

KLA Corporation

Hitachi

Tokyo Electron Device America, Inc.

YGK Corporation

Spirox Corporation

Visiontec

Nanotronics

HORIBA

Intego GmbH

Confovis

Shenzhen Glint Vision

Bruker

LAZIN CO.,LTD

HGTECH

Semilab

Freiberg Instruments

Napson

Angkun Vision (Beijing) Technology

CETC Fenghua Information Equipment

CASI Vision Technology (Luoyang) Co., Ltd

Shanghai Youruipu Semiconductor Equipment

Dalian Chuangrui Spectral Technology Co., Ltd

T-Vision.AI (Hangzhou) Tech Co.,Ltd.

Key Questions Answered

1. How big is the global SiC Wafer Inspection and Metrology System market?
2. What is the demand of the global SiC Wafer Inspection and Metrology System market?
3. What is the year over year growth of the global SiC Wafer Inspection and Metrology System market?
4. What is the total value of the global SiC Wafer Inspection and Metrology System market?
5. Who are the Major Players in the global SiC Wafer Inspection and Metrology System market?
6. What are the growth factors driving the market demand?

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