

Global SiC Substrates Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/G30E8BBF575EN.html

Date: January 2024

Pages: 111

Price: US\$ 3,480.00 (Single User License)

ID: G30E8BBF575EN

Abstracts

According to our (Global Info Research) latest study, the global SiC Substrates market size was valued at USD 583.9 million in 2023 and is forecast to a readjusted size of USD 1732.9 million by 2030 with a CAGR of 16.8% during review period.

Silicon carbide (SiC), also known as carborundum, is a compound of silicon and carbon with chemical formula SiC. Silicon carbide is a semiconductor, which can be doped n-type by nitrogen or phosphorus and p-type by beryllium, boron, aluminium, or gallium. Metallic conductivity has been achieved by heavy doping with boron, aluminium or nitrogen.

SiC Substrates is a semiconductor material with unique electrical properties and excellent thermal properties, compared to silicon wafer and gallium arsenide wafer, SiC is more suitable for high temperatureand high power device. SiC Substrates can be supplied in diameter 2 inch, both 4-H or 6-H polytype N-type, Nitrogent doped, and Si face polished. It can be used in GaN epitaxy device, Optoelectronic device, High frequency device, High power device, High temperature device, Light emitting diodes.

Alpha silicon carbide (?-SiC) is the most commonly encountered polymorph; it is formed at temperatures greater than 1700 °C and has a hexagonal crystal structure (similar to Wurtzite). The beta modification (?-SiC), with a zinc blende crystal structure (similar to diamond), is formed at temperatures below 1700 °C. Until recently, the beta form has had relatively few commercial uses, although there is now increasing interest in its use as a support for heterogeneous catalysts, owing to its higher surface area compared to the alpha form.

For now, the main application of silicon carbide substrate in LED solid-state lighting field



and high-frequency devices

As the basic material of the third generation semiconductor industry, silicon carbide substrate has a high application prospect and industrial value, and has an important strategic position in the development of China's semiconductor industry. For a long time, the core technology and market of silicon carbide substrate are basically monopolized by developed countries in Europe and the United States, and the larger the product size, the higher the level of technical parameters, the more obvious its technical advantages. China's silicon carbide crystal research only started in the late 1990s, and failed to achieve industrialization due to technical bottlenecks and capacity limits in the early stage of development, which is far behind the international advanced level. Since the beginning of the 21st century, under the support and guidance of the national industrial policy, the development of China's silicon carbide wafer industry has been greatly accelerated. Excellent silicon carbide substrate manufacturing enterprises with independent intellectual property rights such as Tianke Heda and Shandong Tianyue have emerged successively. Domestic enterprises to technology-driven development, deep cultivation of silicon carbide wafer and crystal manufacturing, gradually master 2 inches to 6 inches of silicon carbide crystal and wafer manufacturing technology, break the domestic silicon carbide wafer manufacturing technology gap and gradually narrow the technology gap with the developed countries.

Global core SiC substrates players include Cree (Wolfspeed), II-VI Advanced Materials and ROHM etc. The top 5 companies hold a share about 56%. North America is the largest market, with a share about 34% in the world, followed by China and Europe with the same share about 26%. and 29%. The major players in China SiC Substrates market include Cree(Wolfspeed), II?VI Advanced Materials, TankeBlue Semiconductor, etc. The top 3 players hold about 80% of the whole market shares. East China and South China are main markets for SiC Substrates, which hold a share about 80%.

The Global Info Research report includes an overview of the development of the SiC Substrates industry chain, the market status of Power component (4 Inch, 6 Inch), RF device (4 Inch, 6 Inch), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of SiC Substrates.

Regionally, the report analyzes the SiC Substrates markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global SiC Substrates market, with robust domestic demand, supportive policies, and a strong



manufacturing base.

Key Features:

The report presents comprehensive understanding of the SiC Substrates market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the SiC Substrates industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Inch (e.g., 4 Inch, 6 Inch).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the SiC Substrates market.

Regional Analysis: The report involves examining the SiC Substrates market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the SiC Substrates market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to SiC Substrates:

Company Analysis: Report covers individual SiC Substrates manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards SiC Substrates This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Power component, RF device).



Technology Analysis: Report covers specific technologies relevant to SiC Substrates. It assesses the current state, advancements, and potential future developments in SiC Substrates areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the SiC Substrates market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Market segment by Inch

SiC Substrates market is split by Inch and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Inch, and by Application in terms of volume and value.

4 Inch
6 Inch
8 Inch
Market segment by Application
Power component

RF device

Others

Major players covered



Cree (Wolfspeed) **II-VI Advanced Materials** TankeBlue Semiconductor SICC Materials Beijing Cengol Semiconductor Showa Denko (NSSMC) Hebei Synlight Crystal Norstel ROHM SK Siltron Market segment by region, regional analysis covers North America (United States, Canada and Mexico) Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe) Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia) South America (Brazil, Argentina, Colombia, and Rest of South America)

The content of the study subjects, includes a total of 15 chapters:

Middle East & Africa)

Chapter 1, to describe SiC Substrates product scope, market overview, market estimation caveats and base year.

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of



Chapter 2, to profile the top manufacturers of SiC Substrates, with price, sales, revenue and global market share of SiC Substrates from 2019 to 2024.

Chapter 3, the SiC Substrates competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SiC Substrates breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Inch and application, with sales market share and growth rate by inch, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and SiC Substrates market forecast, by regions, inch and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SiC Substrates.

Chapter 14 and 15, to describe SiC Substrates sales channel, distributors, customers, research findings and conclusion.



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