

Global SiC Power Modules Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global SiC Power Modules market size was valued at USD 1130.1 million in 2023 and is forecast to a readjusted size of USD 6309.4 million by 2030 with a CAGR of 27.8% during review period.

A SiC power module is a power module that uses a Silicon Carbide semiconductor as switches. A Silicon Carbide power module is used to transform electrical power, which is the product of current and voltage with high conversion efficiency.

The key players of SiC MOSFET modules are STMicroelectronics, Infineon, Wolfspeed, Rohm, Onsemi, BYD Semiconductor, Microchip (Microsemi), Mitsubishi Electric (Vincotech) and Semikron Danfoss, etc.

The Global Info Research report includes an overview of the development of the SiC Power Modules industry chain, the market status of Automotive & EV/HEV (Hybrid SiC Modules, Full SiC Modules), EV Charging (Hybrid SiC Modules, Full SiC Modules), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of SiC Power Modules.

Regionally, the report analyzes the SiC Power Modules markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global SiC Power Modules market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the SiC Power Modules market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the SiC Power Modules industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Hybrid SiC Modules, Full SiC Modules).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the SiC Power Modules market.

Regional Analysis: The report involves examining the SiC Power Modules market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the SiC Power Modules market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to SiC Power Modules:

Company Analysis: Report covers individual SiC Power Modules manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards SiC Power Modules This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive & EV/HEV, EV Charging).

Technology Analysis: Report covers specific technologies relevant to SiC Power Modules. It assesses the current state, advancements, and potential future developments in SiC Power Modules areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the SiC Power Modules market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

SiC Power Modules market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Hybrid SiC Modules

Full SiC Modules

Market segment by Application

Automotive & EV/HEV

EV Charging

Industrial Motor/Drive

PV, Energy Storage, Wind Power

UPS, Data Center & Server

Rail Transport

Major players covered

STMicroelectronics

Infineon

Wolfspeed

Rohm

onsemi

BYD Semiconductor

Microchip (Microsemi)

Mitsubishi Electric (Vincotech)

Semikron Danfoss

Fuji Electric

Toshiba

Littelfuse (IXYS)

SemiQ

Bosch

GE Aerospace

KEC Corporation

SanRex

Cisoid

BASiC Semiconductor

CETC 55

Zhuzhou CRRC Times Electric

StarPower

Guangdong AccoPower Semiconductor

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SiC Power Modules product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SiC Power Modules, with price, sales, revenue and global market share of SiC Power Modules from 2019 to 2024.

Chapter 3, the SiC Power Modules competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SiC Power Modules breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and SiC Power Modules market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SiC Power Modules.

Chapter 14 and 15, to describe SiC Power Modules sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of SiC Power Modules
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global SiC Power Modules Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Hybrid SiC Modules
 - 1.3.3 Full SiC Modules
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global SiC Power Modules Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Automotive & EV/HEV
 - 1.4.3 EV Charging
 - 1.4.4 Industrial Motor/Drive
 - 1.4.5 PV, Energy Storage, Wind Power
 - 1.4.6 UPS, Data Center & Server
 - 1.4.7 Rail Transport
- 1.5 Global SiC Power Modules Market Size & Forecast
 - 1.5.1 Global SiC Power Modules Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global SiC Power Modules Sales Quantity (2019-2030)
 - 1.5.3 Global SiC Power Modules Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 STMicroelectronics
 - 2.1.1 STMicroelectronics Details
 - 2.1.2 STMicroelectronics Major Business
 - 2.1.3 STMicroelectronics SiC Power Modules Product and Services
 - 2.1.4 STMicroelectronics SiC Power Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 STMicroelectronics Recent Developments/Updates
- 2.2 Infineon
 - 2.2.1 Infineon Details
 - 2.2.2 Infineon Major Business
 - 2.2.3 Infineon SiC Power Modules Product and Services
 - 2.2.4 Infineon SiC Power Modules Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2019-2024)

2.2.5 Infineon Recent Developments/Updates

2.3 Wolfspeed

2.3.1 Wolfspeed Details

2.3.2 Wolfspeed Major Business

2.3.3 Wolfspeed SiC Power Modules Product and Services

2.3.4 Wolfspeed SiC Power Modules Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2019-2024)

2.3.5 Wolfspeed Recent Developments/Updates

2.4 Rohm

2.4.1 Rohm Details

2.4.2 Rohm Major Business

2.4.3 Rohm SiC Power Modules Product and Services

2.4.4 Rohm SiC Power Modules Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2019-2024)

2.4.5 Rohm Recent Developments/Updates

2.5 onsemi

2.5.1 onsemi Details

2.5.2 onsemi Major Business

2.5.3 onsemi SiC Power Modules Product and Services

2.5.4 onsemi SiC Power Modules Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2019-2024)

2.5.5 onsemi Recent Developments/Updates

2.6 BYD Semiconductor

2.6.1 BYD Semiconductor Details

2.6.2 BYD Semiconductor Major Business

2.6.3 BYD Semiconductor SiC Power Modules Product and Services

2.6.4 BYD Semiconductor SiC Power Modules Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 BYD Semiconductor Recent Developments/Updates

2.7 Microchip (Microsemi)

2.7.1 Microchip (Microsemi) Details

2.7.2 Microchip (Microsemi) Major Business

2.7.3 Microchip (Microsemi) SiC Power Modules Product and Services

2.7.4 Microchip (Microsemi) SiC Power Modules Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Microchip (Microsemi) Recent Developments/Updates

2.8 Mitsubishi Electric (Vincotech)

2.8.1 Mitsubishi Electric (Vincotech) Details

- 2.8.2 Mitsubishi Electric (Vincotech) Major Business
- 2.8.3 Mitsubishi Electric (Vincotech) SiC Power Modules Product and Services
- 2.8.4 Mitsubishi Electric (Vincotech) SiC Power Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Mitsubishi Electric (Vincotech) Recent Developments/Updates
- 2.9 Semikron Danfoss
 - 2.9.1 Semikron Danfoss Details
 - 2.9.2 Semikron Danfoss Major Business
 - 2.9.3 Semikron Danfoss SiC Power Modules Product and Services
 - 2.9.4 Semikron Danfoss SiC Power Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Semikron Danfoss Recent Developments/Updates
- 2.10 Fuji Electric
 - 2.10.1 Fuji Electric Details
 - 2.10.2 Fuji Electric Major Business
 - 2.10.3 Fuji Electric SiC Power Modules Product and Services
 - 2.10.4 Fuji Electric SiC Power Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Fuji Electric Recent Developments/Updates
- 2.11 Toshiba
 - 2.11.1 Toshiba Details
 - 2.11.2 Toshiba Major Business
 - 2.11.3 Toshiba SiC Power Modules Product and Services
 - 2.11.4 Toshiba SiC Power Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Toshiba Recent Developments/Updates
- 2.12 Littelfuse (IXYS)
 - 2.12.1 Littelfuse (IXYS) Details
 - 2.12.2 Littelfuse (IXYS) Major Business
 - 2.12.3 Littelfuse (IXYS) SiC Power Modules Product and Services
 - 2.12.4 Littelfuse (IXYS) SiC Power Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Littelfuse (IXYS) Recent Developments/Updates
- 2.13 SemiQ
 - 2.13.1 SemiQ Details
 - 2.13.2 SemiQ Major Business
 - 2.13.3 SemiQ SiC Power Modules Product and Services
 - 2.13.4 SemiQ SiC Power Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.13.5 SemiQ Recent Developments/Updates
- 2.14 Bosch
 - 2.14.1 Bosch Details
 - 2.14.2 Bosch Major Business
 - 2.14.3 Bosch SiC Power Modules Product and Services
 - 2.14.4 Bosch SiC Power Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.14.5 Bosch Recent Developments/Updates
- 2.15 GE Aerospace
 - 2.15.1 GE Aerospace Details
 - 2.15.2 GE Aerospace Major Business
 - 2.15.3 GE Aerospace SiC Power Modules Product and Services
 - 2.15.4 GE Aerospace SiC Power Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.15.5 GE Aerospace Recent Developments/Updates
- 2.16 KEC Corporation
 - 2.16.1 KEC Corporation Details
 - 2.16.2 KEC Corporation Major Business
 - 2.16.3 KEC Corporation SiC Power Modules Product and Services
 - 2.16.4 KEC Corporation SiC Power Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.16.5 KEC Corporation Recent Developments/Updates
- 2.17 SanRex
 - 2.17.1 SanRex Details
 - 2.17.2 SanRex Major Business
 - 2.17.3 SanRex SiC Power Modules Product and Services
 - 2.17.4 SanRex SiC Power Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.17.5 SanRex Recent Developments/Updates
- 2.18 Cissoid
 - 2.18.1 Cissoid Details
 - 2.18.2 Cissoid Major Business
 - 2.18.3 Cissoid SiC Power Modules Product and Services
 - 2.18.4 Cissoid SiC Power Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.18.5 Cissoid Recent Developments/Updates
- 2.19 BASiC Semiconductor
 - 2.19.1 BASiC Semiconductor Details
 - 2.19.2 BASiC Semiconductor Major Business

- 2.19.3 BASiC Semiconductor SiC Power Modules Product and Services
- 2.19.4 BASiC Semiconductor SiC Power Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.19.5 BASiC Semiconductor Recent Developments/Updates
- 2.20 CETC
 - 2.20.1 CETC 55 Details
 - 2.20.2 CETC 55 Major Business
 - 2.20.3 CETC 55 SiC Power Modules Product and Services
 - 2.20.4 CETC 55 SiC Power Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.20.5 CETC 55 Recent Developments/Updates
- 2.21 Zhuzhou CRRC Times Electric
 - 2.21.1 Zhuzhou CRRC Times Electric Details
 - 2.21.2 Zhuzhou CRRC Times Electric Major Business
 - 2.21.3 Zhuzhou CRRC Times Electric SiC Power Modules Product and Services
 - 2.21.4 Zhuzhou CRRC Times Electric SiC Power Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.21.5 Zhuzhou CRRC Times Electric Recent Developments/Updates
- 2.22 StarPower
 - 2.22.1 StarPower Details
 - 2.22.2 StarPower Major Business
 - 2.22.3 StarPower SiC Power Modules Product and Services
 - 2.22.4 StarPower SiC Power Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.22.5 StarPower Recent Developments/Updates
- 2.23 Guangdong AccoPower Semiconductor
 - 2.23.1 Guangdong AccoPower Semiconductor Details
 - 2.23.2 Guangdong AccoPower Semiconductor Major Business
 - 2.23.3 Guangdong AccoPower Semiconductor SiC Power Modules Product and Services
 - 2.23.4 Guangdong AccoPower Semiconductor SiC Power Modules Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.23.5 Guangdong AccoPower Semiconductor Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SiC POWER MODULES BY MANUFACTURER

- 3.1 Global SiC Power Modules Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global SiC Power Modules Revenue by Manufacturer (2019-2024)
- 3.3 Global SiC Power Modules Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of SiC Power Modules by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 SiC Power Modules Manufacturer Market Share in 2023

3.4.2 Top 6 SiC Power Modules Manufacturer Market Share in 2023

3.5 SiC Power Modules Market: Overall Company Footprint Analysis

3.5.1 SiC Power Modules Market: Region Footprint

3.5.2 SiC Power Modules Market: Company Product Type Footprint

3.5.3 SiC Power Modules Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global SiC Power Modules Market Size by Region

4.1.1 Global SiC Power Modules Sales Quantity by Region (2019-2030)

4.1.2 Global SiC Power Modules Consumption Value by Region (2019-2030)

4.1.3 Global SiC Power Modules Average Price by Region (2019-2030)

4.2 North America SiC Power Modules Consumption Value (2019-2030)

4.3 Europe SiC Power Modules Consumption Value (2019-2030)

4.4 Asia-Pacific SiC Power Modules Consumption Value (2019-2030)

4.5 South America SiC Power Modules Consumption Value (2019-2030)

4.6 Middle East and Africa SiC Power Modules Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global SiC Power Modules Sales Quantity by Type (2019-2030)

5.2 Global SiC Power Modules Consumption Value by Type (2019-2030)

5.3 Global SiC Power Modules Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global SiC Power Modules Sales Quantity by Application (2019-2030)

6.2 Global SiC Power Modules Consumption Value by Application (2019-2030)

6.3 Global SiC Power Modules Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America SiC Power Modules Sales Quantity by Type (2019-2030)

- 7.2 North America SiC Power Modules Sales Quantity by Application (2019-2030)
- 7.3 North America SiC Power Modules Market Size by Country
 - 7.3.1 North America SiC Power Modules Sales Quantity by Country (2019-2030)
 - 7.3.2 North America SiC Power Modules Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe SiC Power Modules Sales Quantity by Type (2019-2030)
- 8.2 Europe SiC Power Modules Sales Quantity by Application (2019-2030)
- 8.3 Europe SiC Power Modules Market Size by Country
 - 8.3.1 Europe SiC Power Modules Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe SiC Power Modules Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific SiC Power Modules Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific SiC Power Modules Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific SiC Power Modules Market Size by Region
 - 9.3.1 Asia-Pacific SiC Power Modules Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific SiC Power Modules Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
 - 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America SiC Power Modules Sales Quantity by Type (2019-2030)
- 10.2 South America SiC Power Modules Sales Quantity by Application (2019-2030)

10.3 South America SiC Power Modules Market Size by Country

10.3.1 South America SiC Power Modules Sales Quantity by Country (2019-2030)

10.3.2 South America SiC Power Modules Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa SiC Power Modules Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa SiC Power Modules Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa SiC Power Modules Market Size by Country

11.3.1 Middle East & Africa SiC Power Modules Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa SiC Power Modules Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 SiC Power Modules Market Drivers

12.2 SiC Power Modules Market Restraints

12.3 SiC Power Modules Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of SiC Power Modules and Key Manufacturers

13.2 Manufacturing Costs Percentage of SiC Power Modules

13.3 SiC Power Modules Production Process

13.4 SiC Power Modules Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 SiC Power Modules Typical Distributors

14.3 SiC Power Modules Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global SiC Power Modules Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global SiC Power Modules Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. STMicroelectronics Basic Information, Manufacturing Base and Competitors

Table 4. STMicroelectronics Major Business

Table 5. STMicroelectronics SiC Power Modules Product and Services

Table 6. STMicroelectronics SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. STMicroelectronics Recent Developments/Updates

Table 8. Infineon Basic Information, Manufacturing Base and Competitors

Table 9. Infineon Major Business

Table 10. Infineon SiC Power Modules Product and Services

Table 11. Infineon SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Infineon Recent Developments/Updates

Table 13. Wolfspeed Basic Information, Manufacturing Base and Competitors

Table 14. Wolfspeed Major Business

Table 15. Wolfspeed SiC Power Modules Product and Services

Table 16. Wolfspeed SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Wolfspeed Recent Developments/Updates

Table 18. Rohm Basic Information, Manufacturing Base and Competitors

Table 19. Rohm Major Business

Table 20. Rohm SiC Power Modules Product and Services

Table 21. Rohm SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Rohm Recent Developments/Updates

Table 23. onsemi Basic Information, Manufacturing Base and Competitors

Table 24. onsemi Major Business

Table 25. onsemi SiC Power Modules Product and Services

Table 26. onsemi SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. onsemi Recent Developments/Updates

Table 28. BYD Semiconductor Basic Information, Manufacturing Base and Competitors

- Table 29. BYD Semiconductor Major Business
- Table 30. BYD Semiconductor SiC Power Modules Product and Services
- Table 31. BYD Semiconductor SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. BYD Semiconductor Recent Developments/Updates
- Table 33. Microchip (Microsemi) Basic Information, Manufacturing Base and Competitors
- Table 34. Microchip (Microsemi) Major Business
- Table 35. Microchip (Microsemi) SiC Power Modules Product and Services
- Table 36. Microchip (Microsemi) SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Microchip (Microsemi) Recent Developments/Updates
- Table 38. Mitsubishi Electric (Vincotech) Basic Information, Manufacturing Base and Competitors
- Table 39. Mitsubishi Electric (Vincotech) Major Business
- Table 40. Mitsubishi Electric (Vincotech) SiC Power Modules Product and Services
- Table 41. Mitsubishi Electric (Vincotech) SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Mitsubishi Electric (Vincotech) Recent Developments/Updates
- Table 43. Semikron Danfoss Basic Information, Manufacturing Base and Competitors
- Table 44. Semikron Danfoss Major Business
- Table 45. Semikron Danfoss SiC Power Modules Product and Services
- Table 46. Semikron Danfoss SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Semikron Danfoss Recent Developments/Updates
- Table 48. Fuji Electric Basic Information, Manufacturing Base and Competitors
- Table 49. Fuji Electric Major Business
- Table 50. Fuji Electric SiC Power Modules Product and Services
- Table 51. Fuji Electric SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Fuji Electric Recent Developments/Updates
- Table 53. Toshiba Basic Information, Manufacturing Base and Competitors
- Table 54. Toshiba Major Business
- Table 55. Toshiba SiC Power Modules Product and Services
- Table 56. Toshiba SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Toshiba Recent Developments/Updates
- Table 58. Littelfuse (IXYS) Basic Information, Manufacturing Base and Competitors

- Table 59. Littelfuse (IXYS) Major Business
- Table 60. Littelfuse (IXYS) SiC Power Modules Product and Services
- Table 61. Littelfuse (IXYS) SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. Littelfuse (IXYS) Recent Developments/Updates
- Table 63. SemiQ Basic Information, Manufacturing Base and Competitors
- Table 64. SemiQ Major Business
- Table 65. SemiQ SiC Power Modules Product and Services
- Table 66. SemiQ SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. SemiQ Recent Developments/Updates
- Table 68. Bosch Basic Information, Manufacturing Base and Competitors
- Table 69. Bosch Major Business
- Table 70. Bosch SiC Power Modules Product and Services
- Table 71. Bosch SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 72. Bosch Recent Developments/Updates
- Table 73. GE Aerospace Basic Information, Manufacturing Base and Competitors
- Table 74. GE Aerospace Major Business
- Table 75. GE Aerospace SiC Power Modules Product and Services
- Table 76. GE Aerospace SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 77. GE Aerospace Recent Developments/Updates
- Table 78. KEC Corporation Basic Information, Manufacturing Base and Competitors
- Table 79. KEC Corporation Major Business
- Table 80. KEC Corporation SiC Power Modules Product and Services
- Table 81. KEC Corporation SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 82. KEC Corporation Recent Developments/Updates
- Table 83. SanRex Basic Information, Manufacturing Base and Competitors
- Table 84. SanRex Major Business
- Table 85. SanRex SiC Power Modules Product and Services
- Table 86. SanRex SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 87. SanRex Recent Developments/Updates
- Table 88. Cissoid Basic Information, Manufacturing Base and Competitors
- Table 89. Cissoid Major Business
- Table 90. Cissoid SiC Power Modules Product and Services
- Table 91. Cissoid SiC Power Modules Sales Quantity (K Units), Average Price

(US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Cissoid Recent Developments/Updates

Table 93. BASiC Semiconductor Basic Information, Manufacturing Base and Competitors

Table 94. BASiC Semiconductor Major Business

Table 95. BASiC Semiconductor SiC Power Modules Product and Services

Table 96. BASiC Semiconductor SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. BASiC Semiconductor Recent Developments/Updates

Table 98. CETC 55 Basic Information, Manufacturing Base and Competitors

Table 99. CETC 55 Major Business

Table 100. CETC 55 SiC Power Modules Product and Services

Table 101. CETC 55 SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 102. CETC 55 Recent Developments/Updates

Table 103. Zhuzhou CRRC Times Electric Basic Information, Manufacturing Base and Competitors

Table 104. Zhuzhou CRRC Times Electric Major Business

Table 105. Zhuzhou CRRC Times Electric SiC Power Modules Product and Services

Table 106. Zhuzhou CRRC Times Electric SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 107. Zhuzhou CRRC Times Electric Recent Developments/Updates

Table 108. StarPower Basic Information, Manufacturing Base and Competitors

Table 109. StarPower Major Business

Table 110. StarPower SiC Power Modules Product and Services

Table 111. StarPower SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 112. StarPower Recent Developments/Updates

Table 113. Guangdong AccoPower Semiconductor Basic Information, Manufacturing Base and Competitors

Table 114. Guangdong AccoPower Semiconductor Major Business

Table 115. Guangdong AccoPower Semiconductor SiC Power Modules Product and Services

Table 116. Guangdong AccoPower Semiconductor SiC Power Modules Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 117. Guangdong AccoPower Semiconductor Recent Developments/Updates

Table 118. Global SiC Power Modules Sales Quantity by Manufacturer (2019-2024) &

(K Units)

Table 119. Global SiC Power Modules Revenue by Manufacturer (2019-2024) & (USD Million)

Table 120. Global SiC Power Modules Average Price by Manufacturer (2019-2024) & (US\$/Unit)

Table 121. Market Position of Manufacturers in SiC Power Modules, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 122. Head Office and SiC Power Modules Production Site of Key Manufacturer

Table 123. SiC Power Modules Market: Company Product Type Footprint

Table 124. SiC Power Modules Market: Company Product Application Footprint

Table 125. SiC Power Modules New Market Entrants and Barriers to Market Entry

Table 126. SiC Power Modules Mergers, Acquisition, Agreements, and Collaborations

Table 127. Global SiC Power Modules Sales Quantity by Region (2019-2024) & (K Units)

Table 128. Global SiC Power Modules Sales Quantity by Region (2025-2030) & (K Units)

Table 129. Global SiC Power Modules Consumption Value by Region (2019-2024) & (USD Million)

Table 130. Global SiC Power Modules Consumption Value by Region (2025-2030) & (USD Million)

Table 131. Global SiC Power Modules Average Price by Region (2019-2024) & (US\$/Unit)

Table 132. Global SiC Power Modules Average Price by Region (2025-2030) & (US\$/Unit)

Table 133. Global SiC Power Modules Sales Quantity by Type (2019-2024) & (K Units)

Table 134. Global SiC Power Modules Sales Quantity by Type (2025-2030) & (K Units)

Table 135. Global SiC Power Modules Consumption Value by Type (2019-2024) & (USD Million)

Table 136. Global SiC Power Modules Consumption Value by Type (2025-2030) & (USD Million)

Table 137. Global SiC Power Modules Average Price by Type (2019-2024) & (US\$/Unit)

Table 138. Global SiC Power Modules Average Price by Type (2025-2030) & (US\$/Unit)

Table 139. Global SiC Power Modules Sales Quantity by Application (2019-2024) & (K Units)

Table 140. Global SiC Power Modules Sales Quantity by Application (2025-2030) & (K Units)

Table 141. Global SiC Power Modules Consumption Value by Application (2019-2024) & (USD Million)

Table 142. Global SiC Power Modules Consumption Value by Application (2025-2030)

& (USD Million)

Table 143. Global SiC Power Modules Average Price by Application (2019-2024) & (US\$/Unit)

Table 144. Global SiC Power Modules Average Price by Application (2025-2030) & (US\$/Unit)

Table 145. North America SiC Power Modules Sales Quantity by Type (2019-2024) & (K Units)

Table 146. North America SiC Power Modules Sales Quantity by Type (2025-2030) & (K Units)

Table 147. North America SiC Power Modules Sales Quantity by Application (2019-2024) & (K Units)

Table 148. North America SiC Power Modules Sales Quantity by Application (2025-2030) & (K Units)

Table 149. North America SiC Power Modules Sales Quantity by Country (2019-2024) & (K Units)

Table 150. North America SiC Power Modules Sales Quantity by Country (2025-2030) & (K Units)

Table 151. North America SiC Power Modules Consumption Value by Country (2019-2024) & (USD Million)

Table 152. North America SiC Power Modules Consumption Value by Country (2025-2030) & (USD Million)

Table 153. Europe SiC Power Modules Sales Quantity by Type (2019-2024) & (K Units)

Table 154. Europe SiC Power Modules Sales Quantity by Type (2025-2030) & (K Units)

Table 155. Europe SiC Power Modules Sales Quantity by Application (2019-2024) & (K Units)

Table 156. Europe SiC Power Modules Sales Quantity by Application (2025-2030) & (K Units)

Table 157. Europe SiC Power Modules Sales Quantity by Country (2019-2024) & (K Units)

Table 158. Europe SiC Power Modules Sales Quantity by Country (2025-2030) & (K Units)

Table 159. Europe SiC Power Modules Consumption Value by Country (2019-2024) & (USD Million)

Table 160. Europe SiC Power Modules Consumption Value by Country (2025-2030) & (USD Million)

Table 161. Asia-Pacific SiC Power Modules Sales Quantity by Type (2019-2024) & (K Units)

Table 162. Asia-Pacific SiC Power Modules Sales Quantity by Type (2025-2030) & (K Units)

Table 163. Asia-Pacific SiC Power Modules Sales Quantity by Application (2019-2024) & (K Units)

Table 164. Asia-Pacific SiC Power Modules Sales Quantity by Application (2025-2030) & (K Units)

Table 165. Asia-Pacific SiC Power Modules Sales Quantity by Region (2019-2024) & (K Units)

Table 166. Asia-Pacific SiC Power Modules Sales Quantity by Region (2025-2030) & (K Units)

Table 167. Asia-Pacific SiC Power Modules Consumption Value by Region (2019-2024) & (USD Million)

Table 168. Asia-Pacific SiC Power Modules Consumption Value by Region (2025-2030) & (USD Million)

Table 169. South America SiC Power Modules Sales Quantity by Type (2019-2024) & (K Units)

Table 170. South America SiC Power Modules Sales Quantity by Type (2025-2030) & (K Units)

Table 171. South America SiC Power Modules Sales Quantity by Application (2019-2024) & (K Units)

Table 172. South America SiC Power Modules Sales Quantity by Application (2025-2030) & (K Units)

Table 173. South America SiC Power Modules Sales Quantity by Country (2019-2024) & (K Units)

Table 174. South America SiC Power Modules Sales Quantity by Country (2025-2030) & (K Units)

Table 175. South America SiC Power Modules Consumption Value by Country (2019-2024) & (USD Million)

Table 176. South America SiC Power Modules Consumption Value by Country (2025-2030) & (USD Million)

Table 177. Middle East & Africa SiC Power Modules Sales Quantity by Type (2019-2024) & (K Units)

Table 178. Middle East & Africa SiC Power Modules Sales Quantity by Type (2025-2030) & (K Units)

Table 179. Middle East & Africa SiC Power Modules Sales Quantity by Application (2019-2024) & (K Units)

Table 180. Middle East & Africa SiC Power Modules Sales Quantity by Application (2025-2030) & (K Units)

Table 181. Middle East & Africa SiC Power Modules Sales Quantity by Region (2019-2024) & (K Units)

Table 182. Middle East & Africa SiC Power Modules Sales Quantity by Region

(2025-2030) & (K Units)

Table 183. Middle East & Africa SiC Power Modules Consumption Value by Region
(2019-2024) & (USD Million)

Table 184. Middle East & Africa SiC Power Modules Consumption Value by Region
(2025-2030) & (USD Million)

Table 185. SiC Power Modules Raw Material

Table 186. Key Manufacturers of SiC Power Modules Raw Materials

Table 187. SiC Power Modules Typical Distributors

Table 188. SiC Power Modules Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. SiC Power Modules Picture

Figure 2. Global SiC Power Modules Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global SiC Power Modules Consumption Value Market Share by Type in 2023

Figure 4. Hybrid SiC Modules Examples

Figure 5. Full SiC Modules Examples

Figure 6. Global SiC Power Modules Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global SiC Power Modules Consumption Value Market Share by Application in 2023

Figure 8. Automotive & EV/HEV Examples

Figure 9. EV Charging Examples

Figure 10. Industrial Motor/Drive Examples

Figure 11. PV, Energy Storage, Wind Power Examples

Figure 12. UPS, Data Center & Server Examples

Figure 13. Rail Transport Examples

Figure 14. Global SiC Power Modules Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 15. Global SiC Power Modules Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 16. Global SiC Power Modules Sales Quantity (2019-2030) & (K Units)

Figure 17. Global SiC Power Modules Average Price (2019-2030) & (US\$/Unit)

Figure 18. Global SiC Power Modules Sales Quantity Market Share by Manufacturer in 2023

Figure 19. Global SiC Power Modules Consumption Value Market Share by Manufacturer in 2023

Figure 20. Producer Shipments of SiC Power Modules by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 21. Top 3 SiC Power Modules Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Top 6 SiC Power Modules Manufacturer (Consumption Value) Market Share in 2023

Figure 23. Global SiC Power Modules Sales Quantity Market Share by Region (2019-2030)

Figure 24. Global SiC Power Modules Consumption Value Market Share by Region

(2019-2030)

Figure 25. North America SiC Power Modules Consumption Value (2019-2030) & (USD Million)

Figure 26. Europe SiC Power Modules Consumption Value (2019-2030) & (USD Million)

Figure 27. Asia-Pacific SiC Power Modules Consumption Value (2019-2030) & (USD Million)

Figure 28. South America SiC Power Modules Consumption Value (2019-2030) & (USD Million)

Figure 29. Middle East & Africa SiC Power Modules Consumption Value (2019-2030) & (USD Million)

Figure 30. Global SiC Power Modules Sales Quantity Market Share by Type (2019-2030)

Figure 31. Global SiC Power Modules Consumption Value Market Share by Type (2019-2030)

Figure 32. Global SiC Power Modules Average Price by Type (2019-2030) & (US\$/Unit)

Figure 33. Global SiC Power Modules Sales Quantity Market Share by Application (2019-2030)

Figure 34. Global SiC Power Modules Consumption Value Market Share by Application (2019-2030)

Figure 35. Global SiC Power Modules Average Price by Application (2019-2030) & (US\$/Unit)

Figure 36. North America SiC Power Modules Sales Quantity Market Share by Type (2019-2030)

Figure 37. North America SiC Power Modules Sales Quantity Market Share by Application (2019-2030)

Figure 38. North America SiC Power Modules Sales Quantity Market Share by Country (2019-2030)

Figure 39. North America SiC Power Modules Consumption Value Market Share by Country (2019-2030)

Figure 40. United States SiC Power Modules Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Canada SiC Power Modules Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Mexico SiC Power Modules Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Europe SiC Power Modules Sales Quantity Market Share by Type (2019-2030)

Figure 44. Europe SiC Power Modules Sales Quantity Market Share by Application (2019-2030)

Figure 45. Europe SiC Power Modules Sales Quantity Market Share by Country (2019-2030)

Figure 46. Europe SiC Power Modules Consumption Value Market Share by Country (2019-2030)

Figure 47. Germany SiC Power Modules Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. France SiC Power Modules Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. United Kingdom SiC Power Modules Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Russia SiC Power Modules Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Italy SiC Power Modules Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Asia-Pacific SiC Power Modules Sales Quantity Market Share by Type (2019-2030)

Figure 53. Asia-Pacific SiC Power Modules Sales Quantity Market Share by Application (2019-2030)

Figure 54. Asia-Pacific SiC Power Modules Sales Quantity Market Share by Region (2019-2030)

Figure 55. Asia-Pacific SiC Power Modules Consumption Value Market Share by Region (2019-2030)

Figure 56. China SiC Power Modules Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Japan SiC Power Modules Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Korea SiC Power Modules Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. India SiC Power Modules Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Southeast Asia SiC Power Modules Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Australia SiC Power Modules Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. South America SiC Power Modules Sales Quantity Market Share by Type (2019-2030)

Figure 63. South America SiC Power Modules Sales Quantity Market Share by Application (2019-2030)

Figure 64. South America SiC Power Modules Sales Quantity Market Share by Country

(2019-2030)

Figure 65. South America SiC Power Modules Consumption Value Market Share by Country (2019-2030)

Figure 66. Brazil SiC Power Modules Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Argentina SiC Power Modules Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Middle East & Africa SiC Power Modules Sales Quantity Market Share by Type (2019-2030)

Figure 69. Middle East & Africa SiC Power Modules Sales Quantity Market Share by Application (2019-2030)

Figure 70. Middle East & Africa SiC Power Modules Sales Quantity Market Share by Region (2019-2030)

Figure 71. Middle East & Africa SiC Power Modules Consumption Value Market Share by Region (2019-2030)

Figure 72. Turkey SiC Power Modules Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Egypt SiC Power Modules Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Saudi Arabia SiC Power Modules Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. South Africa SiC Power Modules Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. SiC Power Modules Market Drivers

Figure 77. SiC Power Modules Market Restraints

Figure 78. SiC Power Modules Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of SiC Power Modules in 2023

Figure 81. Manufacturing Process Analysis of SiC Power Modules

Figure 82. SiC Power Modules Industrial Chain

Figure 83. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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