

Global SiC Parts for Semiconductor Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global SiC Parts for Semiconductor Equipment market size is expected to reach \$ 2529 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

SiC Parts for semiconductor applications refer to silicon carbide components manufactured from high-purity SiC, CVD-SiC, SiC-coated graphite, sintered SiC, reaction-bonded SiC or recrystallized SiC for use in semiconductor manufacturing equipment. These components are produced through chemical vapor deposition, SiC coating, ceramic sintering, precision machining, surface finishing, ultra-cleaning and dimensional inspection, and are used as key structural parts, wafer-supporting parts, process-chamber functional parts and consumable parts. Typical products include SiC rings, SiC focus rings, SiC edge rings, SiC showerheads, gas distribution plates, SiC susceptors, SiC trays, SiC wafer carriers, SiC boats, SiC tubes, SiC dummy wafers, SiC chamber liners, SiC plates, SiC shields, SiC chucks and SiC end effectors. Their main functions are to improve high-temperature resistance, corrosion resistance, plasma erosion resistance, thermal stability, particle control and contamination performance inside semiconductor process tools. Ferrotec describes CVD-SiC parts as high-purity, corrosion-resistant, oxidation-resistant, heat-resistant and wear-resistant components used in semiconductor manufacturing, including wafer boats, tubes and dummy wafers, while TCK identifies CVD SiC components for dry etchers and diffusion chambers.

SiC Parts can be segmented into SiC rings, SiC showerheads and gas distribution plates, SiC susceptors, trays and wafer carriers, SiC boats, tubes and dummy wafers, SiC chamber liners, plates and shields, SiC chucks and handling components, and other customized SiC components. SiC rings are the most suitable standalone category, covering focus rings, edge rings, shield rings and preheat rings used for edge control,

plasma confinement, thermal-field control and chamber protection in etch, epitaxy, RTP and deposition tools. SiC showerheads and gas distribution plates are high-precision gas delivery and reaction-control parts with strict requirements for hole-pattern machining, cleanliness, corrosion resistance and consistency. SiC susceptors, trays and wafer carriers are mainly used for wafer support and thermal-field uniformity in Si, SiC and GaN epitaxy and MOCVD equipment. Morgan's CVD silicon carbide information lists applications such as susceptors, processing chambers, gas distribution plates, edge rings, heaters and electrostatic chucks, supporting component-form segmentation as a practical reporting framework.

SiC Parts are based on multiple material and process routes rather than a single manufacturing technology. CVD-SiC uses chemical vapor deposition to form high-purity, dense and low-porosity silicon carbide structures or coatings, making it suitable for process-chamber components that require particle control, low contamination, plasma erosion resistance and long lifetime. SiC-coated graphite uses graphite as the substrate and SiC coating as the protective and contamination-control layer, making it suitable for epitaxy susceptors, MOCVD trays, wafer carriers and high-temperature thermal-field parts. Sintered SiC, reaction-bonded SiC and recrystallized SiC are more commonly used in tubes, boats, plates, structural supports, handling parts and precision holding components. CoorsTek describes PureSiC CVD silicon carbide as a high-purity ceramic material and coating formed by CVD for semiconductor applications requiring high cleanliness, while Morgan highlights the conductivity, wear resistance, thermal-shock resistance and process-chamber suitability of CVD SiC.

SiC Parts are mainly used in etch, deposition, diffusion, annealing, RTP, epitaxy, MOCVD, wafer handling and selected inspection-related equipment. Etch equipment generates strong demand for focus rings, edge rings, showerheads, gas distribution plates and chamber liners. As advanced logic, DRAM and 3D NAND processes add more etch steps, the lifetime, particle performance and chamber matching of these consumables have a greater impact on yield and tool availability. Epitaxy and MOCVD equipment mainly require SiC-coated graphite susceptors, trays, wafer carriers and preheat rings, driven by Si, SiC and GaN epitaxial capacity expansion. Diffusion, annealing and high-temperature CVD tools require wafer boats, process tubes, dummy wafers and support parts with high thermal stability and cleanliness. SEMI expects worldwide 300mm fab equipment spending to reach USD 133 billion in 2026, up 18% year over year, and USD 151 billion in 2027, up 14%, providing a favorable demand base for key front-end equipment components.

Policy support in the United States, Europe, China, Japan and Korea is strengthening

semiconductor manufacturing, key equipment, materials and component supply chains. CHIPS for America, led by the U.S. Department of Commerce, provides around USD 50 billion in programs to strengthen U.S. semiconductor R&D and manufacturing; the European Chips Act is designed to reinforce the EU semiconductor ecosystem, improve supply-chain resilience and reduce external dependencies; China's 14th Five-Year Plan identifies IC design tools, key equipment and high-purity target materials as key development priorities. Regionally, Japanese suppliers have deep experience in CVD-SiC, SiC coating, fine ceramics and high-temperature parts; Korean suppliers benefit from memory customers and etch consumable supply-chain clusters; U.S. and European suppliers have strong positions in high-purity ceramics, CVD-SiC, precision structures, epitaxy thermal-field parts and high-temperature process components; Chinese suppliers are accelerating qualification and capacity expansion around domestic equipment platforms, second-source adoption by fabs, standardized rings, epitaxy parts and selected CVD-SiC components.

Growth in SiC Parts is driven by rising process complexity, increasing etch intensity, higher 3D NAND layer counts, epitaxy and MOCVD capacity expansion, continued 300mm fab investment, multi-vendor qualification by equipment OEMs and fabs, and regionalized supply-chain strategies. In etch equipment, CVD-SiC focus rings, edge rings, showerheads and chamber liners are moving toward higher purity, lower particle generation, longer lifetime, lower defectivity, stable resistivity and better batch-to-batch consistency. In epitaxy and MOCVD equipment, SiC-coated graphite components are evolving toward larger size, better thermal uniformity, longer lifetime and multi-wafer carrier compatibility. In diffusion, RTP and high-temperature deposition tools, SiC components are increasingly evaluated by thermal-shock resistance, dimensional stability, cleanliness and reusable lifetime. Established overseas suppliers are expected to retain advantages in advanced-node and equipment-OEM-qualified applications, while Chinese suppliers are likely to gain incremental opportunities first in mature-node tools, domestic equipment platforms, epitaxy thermal-field parts, standardized rings and selected CVD-SiC components that have completed customer qualification.

This report studies the global SiC Parts for Semiconductor Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for SiC Parts for Semiconductor Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SiC Parts for Semiconductor Equipment that contribute to its increasing demand across many

markets.

Highlights and key features of the study

Global SiC Parts for Semiconductor Equipment total market, 2021-2032, (USD Million)

Global SiC Parts for Semiconductor Equipment total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: SiC Parts for Semiconductor Equipment total market, key domestic companies, and share, (USD Million)

Global SiC Parts for Semiconductor Equipment revenue by player, revenue and market share 2021-2026, (USD Million)

Global SiC Parts for Semiconductor Equipment total market By Product Form, CAGR, 2021-2032, (USD Million)

Global SiC Parts for Semiconductor Equipment total market By Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global SiC Parts for Semiconductor Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tokai Carbon, Morgan Advanced Materials, Ferrotec, Kyocera, CoorsTek, AGC, Saint-Gobain, Mersen, CeramTec, Japan Fine Ceramics Co., Ltd. (JFC), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world SiC Parts for Semiconductor Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, By Product Form, and By Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SiC Parts for Semiconductor Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global SiC Parts for Semiconductor Equipment Market, Segmentation By Product Form:

Solid CVD-SiC Components

SiC-Coated Graphite Components

Sintered / Reaction-Bonded SiC Components

Recrystallized SiC Components

Other SiC-Based Components

Global SiC Parts for Semiconductor Equipment Market, Segmentation By Component Form:

SiC Rings

SiC Showerheads / Gas Distribution Plates

SiC Susceptors / Trays / Wafer Carriers

SiC Boats / Tubes / Dummy Wafers

SiC Chamber Liners / Plates / Shields

SiC Chucks / Handling Components

Other SiC Components

Global SiC Parts for Semiconductor Equipment Market, Segmentation By Component Function:

Plasma-Facing Consumables

Wafer Support and Carrier Parts

Thermal Management and High-Temperature Parts

Chamber Structural Components

Precision Motion / Handling Parts

Other Functional Parts

Global SiC Parts for Semiconductor Equipment Market, Segmentation By Application:

Etch Equipment

Epitaxy/MOCVD Equipment

Diffusion/Furnace Equipment

RTP/Annealing Equipment

Deposition Equipment

Other Semiconductor Equipment

Companies Profiled:

Tokai Carbon

Morgan Advanced Materials

Ferrotec

Kyocera

CoorsTek

AGC

Saint-Gobain

Mersen

CeramTec

Japan Fine Ceramics Co., Ltd. (JFC)

TOTO Advanced Ceramics

Schunk Xycarb Technology

SGL Carbon

Toyo Tanso

Bay Carbon

ASUZAC Fine Ceramics

Pacific Rundum

Bullen Ultrasonics

TKG Solmics

Hana Materials Inc.

Worldex Industry & Trading Co., Ltd.

DS Techno

AETS CO., LTD

Entegris

Suzhou KemaTek, Inc.

Hunan Dezhi New Materials

Shenzhen Zhicheng Semiconductor Materials

Chengdu Ultra Pure Applied Materials

Sanzer (Shanghai) New Materials Technology

Beijing YESEMI

Chongqing Xinhui Material Technology

Wuhu Jingchun Technology

Anhui Sixiang Semiconductor Materials Technology

Zhejiang Liufang Semiconductor Technology

JSM

Kallex Company,Ltd

Shaanxi UDC Materials Technology

Shandong Jinhong New Materials

NINGBO FLK TECHNOLOGY

Key Questions Answered

1. How big is the global SiC Parts for Semiconductor Equipment market?
2. What is the demand of the global SiC Parts for Semiconductor Equipment market?
3. What is the year over year growth of the global SiC Parts for Semiconductor Equipment market?
4. What is the total value of the global SiC Parts for Semiconductor Equipment market?
5. Who are the Major Players in the global SiC Parts for Semiconductor Equipment market?
6. What are the growth factors driving the market demand?

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