

Global SiC Package Silver Sintering Equipment Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global SiC Package Silver Sintering Equipment market size was valued at US\$ 88.7 million in 2024 and is forecast to a readjusted size of USD 134 million by 2031 with a CAGR of 5.6% during review period.

SiC package silver sintering equipment is used for die-attach in semiconductor packaging, specifically for Silicon Carbide (SiC) devices. This process replaces traditional solder with silver paste, which is then sintered (heated under pressure) to create a strong, thermally and electrically conductive bond between the SiC die and the substrate. This equipment typically includes a heating system (often a furnace or a pressure-assisted sintering system), a pressure application mechanism, and precise temperature and atmosphere control to ensure a reliable and high-quality bond. The silver sintering process offers superior thermal conductivity, higher operating temperatures, and improved reliability compared to traditional solder, making it crucial for high-power SiC applications.

The SiC package silver sintering equipment market is experiencing significant growth driven by the increasing adoption of SiC devices in various applications, including electric vehicles (EVs), renewable energy systems, and industrial power supplies. The demand for higher power density, improved thermal performance, and increased reliability in these applications is fueling the need for advanced packaging technologies like silver sintering. Key trends include the development of faster sintering processes to improve throughput, the integration of automation and process monitoring for enhanced quality control, and the development of new silver paste formulations with improved properties such as higher thermal conductivity and better adhesion. There's also a

growing focus on cost reduction and scalability of the sintering process to make it more accessible for high-volume manufacturing. Furthermore, research and development efforts are focused on improving the reliability and long-term performance of sintered joints under harsh operating conditions, such as high temperatures and high humidity. The market is also seeing a shift towards vacuum sintering and pressure-assisted sintering to achieve even better bonding quality and minimize void formation.

This report is a detailed and comprehensive analysis for global SiC Package Silver Sintering Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global SiC Package Silver Sintering Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global SiC Package Silver Sintering Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global SiC Package Silver Sintering Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global SiC Package Silver Sintering Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for SiC Package Silver Sintering Equipment
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global SiC Package Silver Sintering Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boschman, ASMPT, AMX, NIKKISO, SiliCool, Advanced Joining, Quick Intelligent, Hefei Hengli, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

SiC Package Silver Sintering Equipment market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Full Automatic

Semi-Automatic

Market segment by Application

Consumer Grade Chip

Automotive Grade Chip

Others

Major players covered

Boschman

ASMPT

AMX

NIKKISO

SiliCool

Advanced Joining

Quick Intelligent

Hefei Hengli

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SiC Package Silver Sintering Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SiC Package Silver Sintering Equipment, with price, sales quantity, revenue, and global market share of SiC Package Silver Sintering Equipment from 2020 to 2025.

Chapter 3, the SiC Package Silver Sintering Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SiC Package Silver Sintering Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and SiC Package Silver Sintering Equipment market forecast, by regions, by

Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SiC Package Silver Sintering Equipment.

Chapter 14 and 15, to describe SiC Package Silver Sintering Equipment sales channel, distributors, customers, research findings and conclusion.

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