

Global SiC and TaC Coated Graphite Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global SiC and TaC Coated Graphite market size was valued at US\$ 432 million in 2025 and is forecast to a readjusted size of US\$ 717 million by 2032 with a CAGR of 7.8% during review period.

In 2025, global SiC and TaC Coated Graphite production reached approximately 1.44 million units, with an average global market price of around US\$291 per unit. SiC and TaC coated graphite are high-performance engineering materials used in extreme, high-temperature, and corrosive environments, particularly in semiconductor manufacturing. Chemical Vapor Deposition (CVD) is applied to create a dense, protective ceramic layer (Silicon Carbide or Tantalum Carbide) on a graphite substrate to prevent oxidation, reduce contamination, and improve thermal/chemical stability.

The global SiC- and TaC-coated graphite segment for semiconductor applications is evolving toward maturity driven by requirements for higher purity, denser and more uniform coatings, and precision machining; coating integrity and surface encapsulation have become primary levers to extend component lifetime and minimize particulate and volatile contamination. Current trajectories emphasize capacity expansion and coating process refinement, tighter co-development with equipment OEMs, and specification upgrades to serve power and compound-semiconductor process windows, facilitating supply-chain localization and vertical integration. Opportunity stems from growth in power devices and compound-semiconductor capacity, and from persistent demand for erosion-resistant, high-temperature stable components. Constraints include the technical difficulty of scaling ultra-low-contamination coating processes without compromising uniformity, geographic concentration of upstream feedstocks and precision machining capabilities that elevates supply risk, and substantial capital and

qualification costs tied to clean-fab compatibility and long-term reliability testing. Overall, the niche is characterized by high technical entry barriers, strong customization, and close coupling to equipment roadmaps; near-term demand is sustained by advanced nodes and specialty applications, while broader adoption hinges on demonstrable coating reliability, reproducible scale-up, and progress on supply-chain localization.

This report is a detailed and comprehensive analysis for global SiC and TaC Coated Graphite market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global SiC and TaC Coated Graphite market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global SiC and TaC Coated Graphite market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global SiC and TaC Coated Graphite market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global SiC and TaC Coated Graphite market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for SiC and TaC Coated Graphite
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global SiC and TaC Coated Graphite market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toyo Tanso, SGL Carbon, Tokai Carbon, Bay Carbon, Mersen, CoorsTek, Schunk Xycarb Technology, Guangzhou Zhicheng Semiconductor, Ningbo Hiper Vacuum Technology, Hunan Xingsheng New Materials Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

SiC and TaC Coated Graphite market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Silicon Carbide (SiC) Coated Graphite

Tantalum Carbide (TaC) Coated Graphite

Market segment by Shape

Pancake Susceptor

Barrel-shaped

Others

Market segment by Industry

Consumer Electronics

Automotive

LED

Other

Market segment by Application

Crystal Growth

Epitaxial

Others

Major players covered

Toyo Tanso

SGL Carbon

Tokai Carbon

Bay Carbon

Mersen

CoorsTek

Schunk Xycarb Technology

Guangzhou Zhicheng Semiconductor

Ningbo Hiper Vacuum Technology

Hunan Xingsheng New Materials Technology

Zhejiang Liufang Semiconductor Technology

Advanced Corporation For Materials&Equipments

Xiamen Zhongcai Hangte Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SiC and TaC Coated Graphite product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SiC and TaC Coated Graphite, with price, sales quantity, revenue, and global market share of SiC and TaC Coated Graphite from 2021 to 2026.

Chapter 3, the SiC and TaC Coated Graphite competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SiC and TaC Coated Graphite breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and SiC and TaC Coated Graphite market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SiC and TaC Coated Graphite.

Chapter 14 and 15, to describe SiC and TaC Coated Graphite sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global SiC and TaC Coated Graphite Consumption Value by Type:
2021 Versus 2025 Versus 2032

1.3.2 Silicon Carbide (SiC) Coated Graphite

1.3.3 Tantalum Carbide (TaC) Coated Graphite

1.4 Market Analysis by Shape

1.4.1 Overview: Global SiC and TaC Coated Graphite Consumption Value by Shape:
2021 Versus 2025 Versus 2032

1.4.2 Pancake Susceptor

1.4.3 Barrel-shaped

1.4.4 Others

1.5 Market Analysis by Industry

1.5.1 Overview: Global SiC and TaC Coated Graphite Consumption Value by Industry:
2021 Versus 2025 Versus 2032

1.5.2 Consumer Electronics

1.5.3 Automotive

1.5.4 LED

1.5.5 Other

1.6 Market Analysis by Application

1.6.1 Overview: Global SiC and TaC Coated Graphite Consumption Value by
Application: 2021 Versus 2025 Versus 2032

1.6.2 Crystal Growth

1.6.3 Epitaxial

1.6.4 Others

1.7 Global SiC and TaC Coated Graphite Market Size & Forecast

1.7.1 Global SiC and TaC Coated Graphite Consumption Value (2021 & 2025 & 2032)

1.7.2 Global SiC and TaC Coated Graphite Sales Quantity (2021-2032)

1.7.3 Global SiC and TaC Coated Graphite Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Toyo Tanso

2.1.1 Toyo Tanso Details

- 2.1.2 Toyo Tanso Major Business
- 2.1.3 Toyo Tanso SiC and TaC Coated Graphite Product and Services
- 2.1.4 Toyo Tanso SiC and TaC Coated Graphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Toyo Tanso Recent Developments/Updates
- 2.2 SGL Carbon
 - 2.2.1 SGL Carbon Details
 - 2.2.2 SGL Carbon Major Business
 - 2.2.3 SGL Carbon SiC and TaC Coated Graphite Product and Services
 - 2.2.4 SGL Carbon SiC and TaC Coated Graphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 SGL Carbon Recent Developments/Updates
- 2.3 Tokai Carbon
 - 2.3.1 Tokai Carbon Details
 - 2.3.2 Tokai Carbon Major Business
 - 2.3.3 Tokai Carbon SiC and TaC Coated Graphite Product and Services
 - 2.3.4 Tokai Carbon SiC and TaC Coated Graphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Tokai Carbon Recent Developments/Updates
- 2.4 Bay Carbon
 - 2.4.1 Bay Carbon Details
 - 2.4.2 Bay Carbon Major Business
 - 2.4.3 Bay Carbon SiC and TaC Coated Graphite Product and Services
 - 2.4.4 Bay Carbon SiC and TaC Coated Graphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Bay Carbon Recent Developments/Updates
- 2.5 Mersen
 - 2.5.1 Mersen Details
 - 2.5.2 Mersen Major Business
 - 2.5.3 Mersen SiC and TaC Coated Graphite Product and Services
 - 2.5.4 Mersen SiC and TaC Coated Graphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Mersen Recent Developments/Updates
- 2.6 CoorsTek
 - 2.6.1 CoorsTek Details
 - 2.6.2 CoorsTek Major Business
 - 2.6.3 CoorsTek SiC and TaC Coated Graphite Product and Services
 - 2.6.4 CoorsTek SiC and TaC Coated Graphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 CoorsTek Recent Developments/Updates
- 2.7 Schunk Xycarb Technology
 - 2.7.1 Schunk Xycarb Technology Details
 - 2.7.2 Schunk Xycarb Technology Major Business
 - 2.7.3 Schunk Xycarb Technology SiC and TaC Coated Graphite Product and Services
 - 2.7.4 Schunk Xycarb Technology SiC and TaC Coated Graphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Schunk Xycarb Technology Recent Developments/Updates
- 2.8 Guangzhou Zhicheng Semiconductor
 - 2.8.1 Guangzhou Zhicheng Semiconductor Details
 - 2.8.2 Guangzhou Zhicheng Semiconductor Major Business
 - 2.8.3 Guangzhou Zhicheng Semiconductor SiC and TaC Coated Graphite Product and Services
 - 2.8.4 Guangzhou Zhicheng Semiconductor SiC and TaC Coated Graphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Guangzhou Zhicheng Semiconductor Recent Developments/Updates
- 2.9 Ningbo Hiper Vacuum Technology
 - 2.9.1 Ningbo Hiper Vacuum Technology Details
 - 2.9.2 Ningbo Hiper Vacuum Technology Major Business
 - 2.9.3 Ningbo Hiper Vacuum Technology SiC and TaC Coated Graphite Product and Services
 - 2.9.4 Ningbo Hiper Vacuum Technology SiC and TaC Coated Graphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Ningbo Hiper Vacuum Technology Recent Developments/Updates
- 2.10 Hunan Xingsheng New Materials Technology
 - 2.10.1 Hunan Xingsheng New Materials Technology Details
 - 2.10.2 Hunan Xingsheng New Materials Technology Major Business
 - 2.10.3 Hunan Xingsheng New Materials Technology SiC and TaC Coated Graphite Product and Services
 - 2.10.4 Hunan Xingsheng New Materials Technology SiC and TaC Coated Graphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Hunan Xingsheng New Materials Technology Recent Developments/Updates
- 2.11 Zhejiang Liufang Semiconductor Technology
 - 2.11.1 Zhejiang Liufang Semiconductor Technology Details
 - 2.11.2 Zhejiang Liufang Semiconductor Technology Major Business
 - 2.11.3 Zhejiang Liufang Semiconductor Technology SiC and TaC Coated Graphite Product and Services
 - 2.11.4 Zhejiang Liufang Semiconductor Technology SiC and TaC Coated Graphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.11.5 Zhejiang Liufang Semiconductor Technology Recent Developments/Updates
- 2.12 Advanced Corporation For Materials&Equipments
 - 2.12.1 Advanced Corporation For Materials&Equipments Details
 - 2.12.2 Advanced Corporation For Materials&Equipments Major Business
 - 2.12.3 Advanced Corporation For Materials&Equipments SiC and TaC Coated Graphite Product and Services
 - 2.12.4 Advanced Corporation For Materials&Equipments SiC and TaC Coated Graphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Advanced Corporation For Materials&Equipments Recent Developments/Updates
- 2.13 Xiamen Zhongcai Hangte Technology
 - 2.13.1 Xiamen Zhongcai Hangte Technology Details
 - 2.13.2 Xiamen Zhongcai Hangte Technology Major Business
 - 2.13.3 Xiamen Zhongcai Hangte Technology SiC and TaC Coated Graphite Product and Services
 - 2.13.4 Xiamen Zhongcai Hangte Technology SiC and TaC Coated Graphite Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Xiamen Zhongcai Hangte Technology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SiC AND TaC COATED GRAPHITE BY MANUFACTURER

- 3.1 Global SiC and TaC Coated Graphite Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global SiC and TaC Coated Graphite Revenue by Manufacturer (2021-2026)
- 3.3 Global SiC and TaC Coated Graphite Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of SiC and TaC Coated Graphite by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 SiC and TaC Coated Graphite Manufacturer Market Share in 2025
 - 3.4.3 Top 6 SiC and TaC Coated Graphite Manufacturer Market Share in 2025
- 3.5 SiC and TaC Coated Graphite Market: Overall Company Footprint Analysis
 - 3.5.1 SiC and TaC Coated Graphite Market: Region Footprint
 - 3.5.2 SiC and TaC Coated Graphite Market: Company Product Type Footprint
 - 3.5.3 SiC and TaC Coated Graphite Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global SiC and TaC Coated Graphite Market Size by Region

4.1.1 Global SiC and TaC Coated Graphite Sales Quantity by Region (2021-2032)

4.1.2 Global SiC and TaC Coated Graphite Consumption Value by Region (2021-2032)

4.1.3 Global SiC and TaC Coated Graphite Average Price by Region (2021-2032)

4.2 North America SiC and TaC Coated Graphite Consumption Value (2021-2032)

4.3 Europe SiC and TaC Coated Graphite Consumption Value (2021-2032)

4.4 Asia-Pacific SiC and TaC Coated Graphite Consumption Value (2021-2032)

4.5 South America SiC and TaC Coated Graphite Consumption Value (2021-2032)

4.6 Middle East & Africa SiC and TaC Coated Graphite Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global SiC and TaC Coated Graphite Sales Quantity by Type (2021-2032)

5.2 Global SiC and TaC Coated Graphite Consumption Value by Type (2021-2032)

5.3 Global SiC and TaC Coated Graphite Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global SiC and TaC Coated Graphite Sales Quantity by Application (2021-2032)

6.2 Global SiC and TaC Coated Graphite Consumption Value by Application (2021-2032)

6.3 Global SiC and TaC Coated Graphite Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America SiC and TaC Coated Graphite Sales Quantity by Type (2021-2032)

7.2 North America SiC and TaC Coated Graphite Sales Quantity by Application (2021-2032)

7.3 North America SiC and TaC Coated Graphite Market Size by Country

7.3.1 North America SiC and TaC Coated Graphite Sales Quantity by Country (2021-2032)

7.3.2 North America SiC and TaC Coated Graphite Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe SiC and TaC Coated Graphite Sales Quantity by Type (2021-2032)
- 8.2 Europe SiC and TaC Coated Graphite Sales Quantity by Application (2021-2032)
- 8.3 Europe SiC and TaC Coated Graphite Market Size by Country
 - 8.3.1 Europe SiC and TaC Coated Graphite Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe SiC and TaC Coated Graphite Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific SiC and TaC Coated Graphite Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific SiC and TaC Coated Graphite Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific SiC and TaC Coated Graphite Market Size by Region
 - 9.3.1 Asia-Pacific SiC and TaC Coated Graphite Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific SiC and TaC Coated Graphite Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America SiC and TaC Coated Graphite Sales Quantity by Type (2021-2032)
- 10.2 South America SiC and TaC Coated Graphite Sales Quantity by Application (2021-2032)
- 10.3 South America SiC and TaC Coated Graphite Market Size by Country
 - 10.3.1 South America SiC and TaC Coated Graphite Sales Quantity by Country

(2021-2032)

10.3.2 South America SiC and TaC Coated Graphite Consumption Value by Country

(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa SiC and TaC Coated Graphite Sales Quantity by Type

(2021-2032)

11.2 Middle East & Africa SiC and TaC Coated Graphite Sales Quantity by Application

(2021-2032)

11.3 Middle East & Africa SiC and TaC Coated Graphite Market Size by Country

11.3.1 Middle East & Africa SiC and TaC Coated Graphite Sales Quantity by Country

(2021-2032)

11.3.2 Middle East & Africa SiC and TaC Coated Graphite Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 SiC and TaC Coated Graphite Market Drivers

12.2 SiC and TaC Coated Graphite Market Restraints

12.3 SiC and TaC Coated Graphite Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of SiC and TaC Coated Graphite and Key Manufacturers

13.2 Manufacturing Costs Percentage of SiC and TaC Coated Graphite

13.3 SiC and TaC Coated Graphite Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 SiC and TaC Coated Graphite Typical Distributors

14.3 SiC and TaC Coated Graphite Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global SiC and TaC Coated Graphite Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global SiC and TaC Coated Graphite Consumption Value by Shape, (USD Million), 2021 & 2025 & 2032
- Table 3. Global SiC and TaC Coated Graphite Consumption Value by Industry, (USD Million), 2021 & 2025 & 2032
- Table 4. Global SiC and TaC Coated Graphite Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. Toyo Tanso Basic Information, Manufacturing Base and Competitors
- Table 6. Toyo Tanso Major Business
- Table 7. Toyo Tanso SiC and TaC Coated Graphite Product and Services
- Table 8. Toyo Tanso SiC and TaC Coated Graphite Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. Toyo Tanso Recent Developments/Updates
- Table 10. SGL Carbon Basic Information, Manufacturing Base and Competitors
- Table 11. SGL Carbon Major Business
- Table 12. SGL Carbon SiC and TaC Coated Graphite Product and Services
- Table 13. SGL Carbon SiC and TaC Coated Graphite Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. SGL Carbon Recent Developments/Updates
- Table 15. Tokai Carbon Basic Information, Manufacturing Base and Competitors
- Table 16. Tokai Carbon Major Business
- Table 17. Tokai Carbon SiC and TaC Coated Graphite Product and Services
- Table 18. Tokai Carbon SiC and TaC Coated Graphite Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. Tokai Carbon Recent Developments/Updates
- Table 20. Bay Carbon Basic Information, Manufacturing Base and Competitors
- Table 21. Bay Carbon Major Business
- Table 22. Bay Carbon SiC and TaC Coated Graphite Product and Services
- Table 23. Bay Carbon SiC and TaC Coated Graphite Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 24. Bay Carbon Recent Developments/Updates
- Table 25. Mersen Basic Information, Manufacturing Base and Competitors
- Table 26. Mersen Major Business

- Table 27. Mersen SiC and TaC Coated Graphite Product and Services
- Table 28. Mersen SiC and TaC Coated Graphite Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Mersen Recent Developments/Updates
- Table 30. CoorsTek Basic Information, Manufacturing Base and Competitors
- Table 31. CoorsTek Major Business
- Table 32. CoorsTek SiC and TaC Coated Graphite Product and Services
- Table 33. CoorsTek SiC and TaC Coated Graphite Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. CoorsTek Recent Developments/Updates
- Table 35. Schunk Xycarb Technology Basic Information, Manufacturing Base and Competitors
- Table 36. Schunk Xycarb Technology Major Business
- Table 37. Schunk Xycarb Technology SiC and TaC Coated Graphite Product and Services
- Table 38. Schunk Xycarb Technology SiC and TaC Coated Graphite Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Schunk Xycarb Technology Recent Developments/Updates
- Table 40. Guangzhou Zhicheng Semiconductor Basic Information, Manufacturing Base and Competitors
- Table 41. Guangzhou Zhicheng Semiconductor Major Business
- Table 42. Guangzhou Zhicheng Semiconductor SiC and TaC Coated Graphite Product and Services
- Table 43. Guangzhou Zhicheng Semiconductor SiC and TaC Coated Graphite Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Guangzhou Zhicheng Semiconductor Recent Developments/Updates
- Table 45. Ningbo Hiper Vacuum Technology Basic Information, Manufacturing Base and Competitors
- Table 46. Ningbo Hiper Vacuum Technology Major Business
- Table 47. Ningbo Hiper Vacuum Technology SiC and TaC Coated Graphite Product and Services
- Table 48. Ningbo Hiper Vacuum Technology SiC and TaC Coated Graphite Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Ningbo Hiper Vacuum Technology Recent Developments/Updates
- Table 50. Hunan Xingsheng New Materials Technology Basic Information, Manufacturing Base and Competitors

Table 51. Hunan Xingsheng New Materials Technology Major Business

Table 52. Hunan Xingsheng New Materials Technology SiC and TaC Coated Graphite Product and Services

Table 53. Hunan Xingsheng New Materials Technology SiC and TaC Coated Graphite Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Hunan Xingsheng New Materials Technology Recent Developments/Updates

Table 55. Zhejiang Liufang Semiconductor Technology Basic Information, Manufacturing Base and Competitors

Table 56. Zhejiang Liufang Semiconductor Technology Major Business

Table 57. Zhejiang Liufang Semiconductor Technology SiC and TaC Coated Graphite Product and Services

Table 58. Zhejiang Liufang Semiconductor Technology SiC and TaC Coated Graphite Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Zhejiang Liufang Semiconductor Technology Recent Developments/Updates

Table 60. Advanced Corporation For Materials&Equipments Basic Information, Manufacturing Base and Competitors

Table 61. Advanced Corporation For Materials&Equipments Major Business

Table 62. Advanced Corporation For Materials&Equipments SiC and TaC Coated Graphite Product and Services

Table 63. Advanced Corporation For Materials&Equipments SiC and TaC Coated Graphite Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Advanced Corporation For Materials&Equipments Recent Developments/Updates

Table 65. Xiamen Zhongcai Hangte Technology Basic Information, Manufacturing Base and Competitors

Table 66. Xiamen Zhongcai Hangte Technology Major Business

Table 67. Xiamen Zhongcai Hangte Technology SiC and TaC Coated Graphite Product and Services

Table 68. Xiamen Zhongcai Hangte Technology SiC and TaC Coated Graphite Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Xiamen Zhongcai Hangte Technology Recent Developments/Updates

Table 70. Global SiC and TaC Coated Graphite Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 71. Global SiC and TaC Coated Graphite Revenue by Manufacturer (2021-2026) & (USD Million)

Table 72. Global SiC and TaC Coated Graphite Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 73. Market Position of Manufacturers in SiC and TaC Coated Graphite, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 74. Head Office and SiC and TaC Coated Graphite Production Site of Key Manufacturer

Table 75. SiC and TaC Coated Graphite Market: Company Product Type Footprint

Table 76. SiC and TaC Coated Graphite Market: Company Product Application Footprint

Table 77. SiC and TaC Coated Graphite New Market Entrants and Barriers to Market Entry

Table 78. SiC and TaC Coated Graphite Mergers, Acquisition, Agreements, and Collaborations

Table 79. Global SiC and TaC Coated Graphite Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 80. Global SiC and TaC Coated Graphite Sales Quantity by Region (2021-2026) & (K Units)

Table 81. Global SiC and TaC Coated Graphite Sales Quantity by Region (2027-2032) & (K Units)

Table 82. Global SiC and TaC Coated Graphite Consumption Value by Region (2021-2026) & (USD Million)

Table 83. Global SiC and TaC Coated Graphite Consumption Value by Region (2027-2032) & (USD Million)

Table 84. Global SiC and TaC Coated Graphite Average Price by Region (2021-2026) & (US\$/Unit)

Table 85. Global SiC and TaC Coated Graphite Average Price by Region (2027-2032) & (US\$/Unit)

Table 86. Global SiC and TaC Coated Graphite Sales Quantity by Type (2021-2026) & (K Units)

Table 87. Global SiC and TaC Coated Graphite Sales Quantity by Type (2027-2032) & (K Units)

Table 88. Global SiC and TaC Coated Graphite Consumption Value by Type (2021-2026) & (USD Million)

Table 89. Global SiC and TaC Coated Graphite Consumption Value by Type (2027-2032) & (USD Million)

Table 90. Global SiC and TaC Coated Graphite Average Price by Type (2021-2026) & (US\$/Unit)

Table 91. Global SiC and TaC Coated Graphite Average Price by Type (2027-2032) & (US\$/Unit)

Table 92. Global SiC and TaC Coated Graphite Sales Quantity by Application (2021-2026) & (K Units)

Table 93. Global SiC and TaC Coated Graphite Sales Quantity by Application (2027-2032) & (K Units)

Table 94. Global SiC and TaC Coated Graphite Consumption Value by Application (2021-2026) & (USD Million)

Table 95. Global SiC and TaC Coated Graphite Consumption Value by Application (2027-2032) & (USD Million)

Table 96. Global SiC and TaC Coated Graphite Average Price by Application (2021-2026) & (US\$/Unit)

Table 97. Global SiC and TaC Coated Graphite Average Price by Application (2027-2032) & (US\$/Unit)

Table 98. North America SiC and TaC Coated Graphite Sales Quantity by Type (2021-2026) & (K Units)

Table 99. North America SiC and TaC Coated Graphite Sales Quantity by Type (2027-2032) & (K Units)

Table 100. North America SiC and TaC Coated Graphite Sales Quantity by Application (2021-2026) & (K Units)

Table 101. North America SiC and TaC Coated Graphite Sales Quantity by Application (2027-2032) & (K Units)

Table 102. North America SiC and TaC Coated Graphite Sales Quantity by Country (2021-2026) & (K Units)

Table 103. North America SiC and TaC Coated Graphite Sales Quantity by Country (2027-2032) & (K Units)

Table 104. North America SiC and TaC Coated Graphite Consumption Value by Country (2021-2026) & (USD Million)

Table 105. North America SiC and TaC Coated Graphite Consumption Value by Country (2027-2032) & (USD Million)

Table 106. Europe SiC and TaC Coated Graphite Sales Quantity by Type (2021-2026) & (K Units)

Table 107. Europe SiC and TaC Coated Graphite Sales Quantity by Type (2027-2032) & (K Units)

Table 108. Europe SiC and TaC Coated Graphite Sales Quantity by Application (2021-2026) & (K Units)

Table 109. Europe SiC and TaC Coated Graphite Sales Quantity by Application (2027-2032) & (K Units)

Table 110. Europe SiC and TaC Coated Graphite Sales Quantity by Country (2021-2026) & (K Units)

Table 111. Europe SiC and TaC Coated Graphite Sales Quantity by Country

(2027-2032) & (K Units)

Table 112. Europe SiC and TaC Coated Graphite Consumption Value by Country (2021-2026) & (USD Million)

Table 113. Europe SiC and TaC Coated Graphite Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Asia-Pacific SiC and TaC Coated Graphite Sales Quantity by Type (2021-2026) & (K Units)

Table 115. Asia-Pacific SiC and TaC Coated Graphite Sales Quantity by Type (2027-2032) & (K Units)

Table 116. Asia-Pacific SiC and TaC Coated Graphite Sales Quantity by Application (2021-2026) & (K Units)

Table 117. Asia-Pacific SiC and TaC Coated Graphite Sales Quantity by Application (2027-2032) & (K Units)

Table 118. Asia-Pacific SiC and TaC Coated Graphite Sales Quantity by Region (2021-2026) & (K Units)

Table 119. Asia-Pacific SiC and TaC Coated Graphite Sales Quantity by Region (2027-2032) & (K Units)

Table 120. Asia-Pacific SiC and TaC Coated Graphite Consumption Value by Region (2021-2026) & (USD Million)

Table 121. Asia-Pacific SiC and TaC Coated Graphite Consumption Value by Region (2027-2032) & (USD Million)

Table 122. South America SiC and TaC Coated Graphite Sales Quantity by Type (2021-2026) & (K Units)

Table 123. South America SiC and TaC Coated Graphite Sales Quantity by Type (2027-2032) & (K Units)

Table 124. South America SiC and TaC Coated Graphite Sales Quantity by Application (2021-2026) & (K Units)

Table 125. South America SiC and TaC Coated Graphite Sales Quantity by Application (2027-2032) & (K Units)

Table 126. South America SiC and TaC Coated Graphite Sales Quantity by Country (2021-2026) & (K Units)

Table 127. South America SiC and TaC Coated Graphite Sales Quantity by Country (2027-2032) & (K Units)

Table 128. South America SiC and TaC Coated Graphite Consumption Value by Country (2021-2026) & (USD Million)

Table 129. South America SiC and TaC Coated Graphite Consumption Value by Country (2027-2032) & (USD Million)

Table 130. Middle East & Africa SiC and TaC Coated Graphite Sales Quantity by Type (2021-2026) & (K Units)

Table 131. Middle East & Africa SiC and TaC Coated Graphite Sales Quantity by Type (2027-2032) & (K Units)

Table 132. Middle East & Africa SiC and TaC Coated Graphite Sales Quantity by Application (2021-2026) & (K Units)

Table 133. Middle East & Africa SiC and TaC Coated Graphite Sales Quantity by Application (2027-2032) & (K Units)

Table 134. Middle East & Africa SiC and TaC Coated Graphite Sales Quantity by Country (2021-2026) & (K Units)

Table 135. Middle East & Africa SiC and TaC Coated Graphite Sales Quantity by Country (2027-2032) & (K Units)

Table 136. Middle East & Africa SiC and TaC Coated Graphite Consumption Value by Country (2021-2026) & (USD Million)

Table 137. Middle East & Africa SiC and TaC Coated Graphite Consumption Value by Country (2027-2032) & (USD Million)

Table 138. SiC and TaC Coated Graphite Raw Material

Table 139. Key Manufacturers of SiC and TaC Coated Graphite Raw Materials

Table 140. SiC and TaC Coated Graphite Typical Distributors

Table 141. SiC and TaC Coated Graphite Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. SiC and TaC Coated Graphite Picture
- Figure 2. Global SiC and TaC Coated Graphite Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global SiC and TaC Coated Graphite Revenue Market Share by Type in 2025
- Figure 4. Silicon Carbide (SiC) Coated Graphite Examples
- Figure 5. Tantalum Carbide (TaC) Coated Graphite Examples
- Figure 6. Global SiC and TaC Coated Graphite Revenue by Shape, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global SiC and TaC Coated Graphite Revenue Market Share by Shape in 2025
- Figure 8. Pancake Susceptor Examples
- Figure 9. Barrel-shaped Examples
- Figure 10. Others Examples
- Figure 11. Global SiC and TaC Coated Graphite Revenue by Industry, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global SiC and TaC Coated Graphite Revenue Market Share by Industry in 2025
- Figure 13. Consumer Electronics Examples
- Figure 14. Automotive Examples
- Figure 15. LED Examples
- Figure 16. Other Examples
- Figure 17. Global SiC and TaC Coated Graphite Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global SiC and TaC Coated Graphite Revenue Market Share by Application in 2025
- Figure 19. Crystal Growth Examples
- Figure 20. Epitaxial Examples
- Figure 21. Others Examples
- Figure 22. Global SiC and TaC Coated Graphite Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 23. Global SiC and TaC Coated Graphite Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 24. Global SiC and TaC Coated Graphite Sales Quantity (2021-2032) & (K Units)
- Figure 25. Global SiC and TaC Coated Graphite Price (2021-2032) & (US\$/Unit)
- Figure 26. Global SiC and TaC Coated Graphite Sales Quantity Market Share by

Manufacturer in 2025

Figure 27. Global SiC and TaC Coated Graphite Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of SiC and TaC Coated Graphite by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 SiC and TaC Coated Graphite Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 SiC and TaC Coated Graphite Manufacturer (Revenue) Market Share in 2025

Figure 31. Global SiC and TaC Coated Graphite Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global SiC and TaC Coated Graphite Consumption Value Market Share by Region (2021-2032)

Figure 33. North America SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 36. South America SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 38. Global SiC and TaC Coated Graphite Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global SiC and TaC Coated Graphite Consumption Value Market Share by Type (2021-2032)

Figure 40. Global SiC and TaC Coated Graphite Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. Global SiC and TaC Coated Graphite Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global SiC and TaC Coated Graphite Revenue Market Share by Application (2021-2032)

Figure 43. Global SiC and TaC Coated Graphite Average Price by Application (2021-2032) & (US\$/Unit)

Figure 44. North America SiC and TaC Coated Graphite Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America SiC and TaC Coated Graphite Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America SiC and TaC Coated Graphite Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America SiC and TaC Coated Graphite Consumption Value Market Share by Country (2021-2032)

Figure 48. United States SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe SiC and TaC Coated Graphite Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe SiC and TaC Coated Graphite Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe SiC and TaC Coated Graphite Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe SiC and TaC Coated Graphite Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 56. France SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific SiC and TaC Coated Graphite Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific SiC and TaC Coated Graphite Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific SiC and TaC Coated Graphite Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific SiC and TaC Coated Graphite Consumption Value Market Share by Region (2021-2032)

Figure 64. China SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan SiC and TaC Coated Graphite Consumption Value (2021-2032) &

(USD Million)

Figure 66. South Korea SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 67. India SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 70. South America SiC and TaC Coated Graphite Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America SiC and TaC Coated Graphite Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America SiC and TaC Coated Graphite Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America SiC and TaC Coated Graphite Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa SiC and TaC Coated Graphite Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa SiC and TaC Coated Graphite Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa SiC and TaC Coated Graphite Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa SiC and TaC Coated Graphite Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa SiC and TaC Coated Graphite Consumption Value (2021-2032) & (USD Million)

Figure 84. SiC and TaC Coated Graphite Market Drivers

Figure 85. SiC and TaC Coated Graphite Market Restraints

Figure 86. SiC and TaC Coated Graphite Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of SiC and TaC Coated Graphite in 2025

Figure 89. Manufacturing Process Analysis of SiC and TaC Coated Graphite

Figure 90. SiC and TaC Coated Graphite Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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