

Global SiC & MoSi₂ Heating Elements Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global SiC & MoSi₂ Heating Elements market size was valued at US\$ 274 million in 2024 and is forecast to a readjusted size of USD 389 million by 2031 with a CAGR of 5.0% during review period.

Silicon Carbide (SiC) heating elements are high-temperature heating components made from silicon carbide (SiC) material. Due to their excellent high-temperature stability, oxidation resistance, and superior electrical properties, SiC heating elements can operate stably in environments up to 1600°C or higher. They are widely used in high-temperature industrial fields such as metal smelting, ceramic sintering, glass manufacturing, and heat treatment.

Molybdenum Disilicide (MoSi₂) heating elements are high-temperature heating components made from molybdenum disilicide (MoSi₂) material, which can operate stably at temperatures ranging from 1700°C to 1900°C. MoSi₂ heating elements are widely used in industrial furnaces, laboratory furnaces, and heat treatment furnaces due to their excellent high-temperature resistance, oxidation resistance, and high energy efficiency.

The global market for SiC (Silicon Carbide) and MoSi₂ (Molybdenum Disilicide) heating elements has shown significant growth and development in recent years. These materials are key components used in high-temperature heating systems, where they offer excellent performance in extreme temperature environments, commonly reaching temperatures ranging from 1600°C to 1900°C. SiC heating elements are primarily employed in applications requiring high durability and strength, whereas MoSi₂ heating elements are noted for their superior thermal efficiency and oxidation resistance at even

higher temperatures.

The industrial furnaces sector remains the largest application market for both SiC and MoSi₂ heating elements, accounting for approximately 80% of the global market share. This sector includes metal processing, ceramic firing, glass manufacturing, and other high-temperature industrial processes, where reliable and efficient heating solutions are in constant demand.

Regional Insights

The Asia-Pacific region, as the largest consumer market for these heating elements, represents a major opportunity for industry players. The rapid industrialization, coupled with high demand for advanced manufacturing and research technologies in the region, is driving growth. Countries like China, Japan, and South Korea are leading the way in terms of both production and consumption, making the Asia-Pacific region a pivotal player in shaping market trends.

Asia-Pacific (APAC): The APAC region is the largest consumer of SiC & MoSi₂ Heating Elements, accounting for approximately 43% of the global market. This region's dominance can be attributed to the rapid industrialization in countries such as China, India, Japan, and South Korea. These countries have large manufacturing sectors that require advanced heating solutions for high-temperature furnace applications. The APAC region also benefits from an established industrial infrastructure and growing demand for energy-efficient technologies.

North America and Europe: North America and Europe are significant markets for SiC & MoSi₂ Heating Elements, although they hold a smaller share compared to APAC. The demand in these regions is driven primarily by the chemical, automotive, and electronics industries, which require high-performance heating solutions. Additionally, the regions are focusing on sustainable manufacturing processes, further driving the demand for energy-efficient SiC & MoSi₂ Heating Elements.

Rest of the World (RoW): In the rest of the world, the demand for SiC & MoSi₂ Heating Elements is growing, albeit at a slower pace compared to APAC and Europe. This growth is fueled by increasing industrial activity and infrastructure development, particularly in regions such as the Middle East and Africa, where industries such as petrochemicals and metallurgy are expanding.

This report is a detailed and comprehensive analysis for global SiC & MoSi₂ Heating Elements market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global SiC & MoSi2 Heating Elements market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global SiC & MoSi2 Heating Elements market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global SiC & MoSi2 Heating Elements market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global SiC & MoSi2 Heating Elements market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for SiC & MoSi2 Heating Elements
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global SiC & MoSi2 Heating Elements market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kanthal, I Squared R, Henan Songshan, ZIRCAR, Yantai Torch, Tokai Konetsu Kogyo, Sandvik, CoorsTek Corporation, Noritake, MHI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

SiC & MoSi₂ Heating Elements market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Molybdenum Disilicide Heating Elements

Silicon Carbide Heating Elements

Market segment by Application

Industrial Furnaces

Laboratory Furnaces

Major players covered

Kanthal

I Squared R

Henan Songshan

ZIRCAR

Yantai Torch

Tokai Konetsu Kogyo

Sandvik

CoorsTek Corporation

Noritake

MHI

SCHUPP

Zhengzhou Chida

Shanghai Caixing

SILCARB

JX Advanced Metals

Dengfeng Jinyu

Zhengzhou Mingxin

SIC TECH

American Elements

Stanford Advanced Materials

Zhengzhou Chiheng

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SiC & MoSi2 Heating Elements product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SiC & MoSi2 Heating Elements, with price, sales quantity, revenue, and global market share of SiC & MoSi2 Heating Elements from 2020 to 2025.

Chapter 3, the SiC & MoSi2 Heating Elements competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SiC & MoSi2 Heating Elements breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and SiC & MoSi2 Heating Elements market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SiC & MoSi2 Heating Elements.

Chapter 14 and 15, to describe SiC & MoSi2 Heating Elements sales channel, distributors, customers, research findings and conclusion.

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