

Global SiC High-Frequency Transformer for SST Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD258B234E9BEN.html>

Date: June 2026

Pages: 105

Price: US\$ 4,480.00 (Single User License)

ID: GD258B234E9BEN

Abstracts

The global SiC High-Frequency Transformer for SST market size is expected to reach \$ 124 million by 2032, rising at a market growth of 25.4% CAGR during the forecast period (2026-2032).

SiC High-Frequency Transformer for SST is an advanced magnetic component designed for silicon carbide-based solid-state transformer systems, enabling ultra-high-frequency power conversion, efficient voltage regulation, and compact energy architecture integration for next-generation data center and grid power applications. By leveraging SiC-based high-frequency operating environments, it significantly reduces core losses, enhances thermal stability, and improves switching performance compared with conventional transformer solutions, supporting high-power-density and highly efficient energy conversion systems. Its advantages include extremely low energy loss, high thermal endurance, fast dynamic response, superior power density, and strong compatibility with SiC power electronic architectures. In 2025, production was 630 units and the average price was USD 39,700 per unit. The industry's capacity utilization rate in 2025 was about 60% and the average gross margin was around 40%. Upstream, key raw materials include magnetic cores and copper wires, with representative suppliers such as TDK, VAC, Hitachi Metals, Southwire, Prysmian, and Sanhuan Magnet Group providing essential materials. The midstream segment focuses on high-frequency electromagnetic structure design, SiC-adaptive winding architecture, insulation system optimization, thermal management engineering, and high-frequency performance validation, which determine conversion efficiency, stability, and system scalability. Downstream, SiC High-Frequency Transformer for SST is mainly applied in data centers, with representative customers including Google, Microsoft, Amazon Web Services, Meta, Alibaba Cloud, Tencent Cloud, and IBM.

SiC-based high-frequency transformers are the magnetic core of next-generation Solid-State Transformers (SST). Driven by the surging power demands of AI data centers and 800V ultra-fast EV charging, they leverage SiC MOSFETs to operate at high frequencies, achieving extreme power density and efficiency. While the broader adoption of SSTs is currently gated by semiconductor costs, the commercialization of these transformers is accelerating alongside the maturation of wide-bandgap devices. Their evolution is intrinsically tied to the global transition toward intelligent, high-voltage DC power architectures.

This report studies the global SiC High-Frequency Transformer for SST production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SiC High-Frequency Transformer for SST and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SiC High-Frequency Transformer for SST that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global SiC High-Frequency Transformer for SST total production and demand, 2021-2032, (Units)

Global SiC High-Frequency Transformer for SST total production value, 2021-2032, (USD Million)

Global SiC High-Frequency Transformer for SST production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global SiC High-Frequency Transformer for SST consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: SiC High-Frequency Transformer for SST domestic production, consumption, key domestic manufacturers and share

Global SiC High-Frequency Transformer for SST production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global SiC High-Frequency Transformer for SST production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global SiC High-Frequency Transformer for SST production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global SiC High-Frequency Transformer for SST market based on the following parameters - company overview, production, value, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hitachi Energy?Japan?, ABB?Switzerland?, Siemens Energy?Germany?, GE Vernova?USA?, Mitsubishi Electric?Japan?, Schneider Electric?France?, Eaton?Ireland?, Delta Electronics?Taiwan?, China XD Electric (China), Premo Group?Spain?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SiC High-Frequency Transformer for SST market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SiC High-Frequency Transformer for SST Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global SiC High-Frequency Transformer for SST Market, Segmentation by Type:

?20kHz

20-200kHz

Others

Global SiC High-Frequency Transformer for SST Market, Segmentation by Core Material:

MnZn Ferrite

NiZn Ferrite

Nanocrystalline Alloy

Others

Global SiC High-Frequency Transformer for SST Market, Segmentation by Cooling Method:

Natural Air Cooling

Forced Air Cooling

Liquid Cooling

Others

Global SiC High-Frequency Transformer for SST Market, Segmentation by Application:

AI Data Center

Cloud Computing Data Center

HPC Center

Others

Companies Profiled:

Hitachi Energy?Japan?

ABB?Switzerland?

Siemens Energy?Germany?

GE Vernova?USA?

Mitsubishi Electric?Japan?

Schneider Electric?France?

Eaton?Ireland?

Delta Electronics?Taiwan?

China XD Electric (China)

Premo Group?Spain?

Key Questions Answered:

1. How big is the global SiC High-Frequency Transformer for SST market?
2. What is the demand of the global SiC High-Frequency Transformer for SST market?
3. What is the year over year growth of the global SiC High-Frequency Transformer for SST market?
4. What is the production and production value of the global SiC High-Frequency Transformer for SST market?
5. Who are the key producers in the global SiC High-Frequency Transformer for SST market?
6. What are the growth factors driving the market demand?

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