

Global SiC Fibre Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global SiC Fibre market size is expected to reach \$ 318 million by 2032, rising at a market growth of 12.5% CAGR during the forecast period (2026-2032).

Silicon Carbide (SiC) Fiber is a type of advanced ceramic fiber known for its high-temperature stability and exceptional mechanical properties. It is primarily used in applications that require materials to withstand extreme environments, such as in aerospace, defense, and industrial applications.

At present, as the core reinforcement material of advanced ceramic matrix composites (CMC), the global high-end supply of silicon carbide (SiC) fiber is still highly concentrated in the hands of a few leading companies in Japan (such as Nippon Carbon, UBE), China and the United States. The core production process, precursor synthesis and high-temperature heat treatment equipment have long been restricted by patents and technology blockades, and the cost per kilogram is high, resulting in its main application still focusing on strategic high ground such as hot end components of aviation engines, nuclear reactor fuel cladding and advanced protective equipment, and has not yet penetrated into civilian or low value-added scenarios on a large scale.

From the perspective of technological development, the key evolution direction of the new generation of silicon carbide (SiC) fiber is to control the SiC grain size and crystallinity by doping metal elements (such as aluminum, titanium, and zirconium), improve oxidation resistance and high-temperature creep performance, and at the same time, by optimizing the precursor purification process, fiber coating uniformity and interface matching, reduce fiber breakage rate, and improve product consistency and reliability. With this as the core, high-end CMC in the future is expected to maintain better structural stability under service conditions above 1550°, supporting the safety

requirements of a new generation of aviation gas turbines and advanced nuclear power plants with higher thrust ratios.

In general, the silicon carbide (SiC) fiber market will remain a typical representative of high-end niche and targeted expansion in the short term. In the medium term, it will form rigid demand growth in the fields of aerospace, advanced nuclear energy, ultra-high temperature protection and high-end friction. In the long term, it is expected to sink to sub-high-end fields such as civil gas turbines, rail transit and high-end friction brake parts, provided that substantial breakthroughs continue to be made in cost, process yield and batch consistency.

This report studies the global SiC Fibre production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SiC Fibre and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SiC Fibre that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global SiC Fibre total production and demand, 2021-2032, (MT)

Global SiC Fibre total production value, 2021-2032, (USD Million)

Global SiC Fibre production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global SiC Fibre consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: SiC Fibre domestic production, consumption, key domestic manufacturers and share

Global SiC Fibre production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global SiC Fibre production by Materials, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global SiC Fibre production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global SiC Fibre market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Carbon, UBE Corporation, Specialty Materials (Global

Materials LLC), Suzhou Saifei Group, Hunan Zerafiber New Materials, Ningbo Zhongxingxincai, COI Ceramics, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SiC Fibre market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (US\$/kg) by manufacturer, by Materials, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SiC Fibre Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global SiC Fibre Market, Segmentation by Materials:

Zr-doped Silicon Carbide Fiber

Al-doped Silicon Carbide Fiber

Other

Global SiC Fibre Market, Segmentation by Application:

Aerospace

Military Weapons and Equipment

Nuclear

Others

Companies Profiled:

Nippon Carbon

UBE Corporation

Specialty Materials (Global Materials LLC)

Suzhou Saifei Group

Hunan Zerafiber New Materials

Ningbo Zhongxingxincai

COI Ceramics, Inc.

Key Questions Answered:

1. How big is the global SiC Fibre market?
2. What is the demand of the global SiC Fibre market?
3. What is the year over year growth of the global SiC Fibre market?
4. What is the production and production value of the global SiC Fibre market?

5. Who are the key producers in the global SiC Fibre market?
6. What are the growth factors driving the market demand?

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