

Global SiC CMP Slurry Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global SiC CMP Slurry market size was valued at USD 43 million in 2023 and is forecast to a readjusted size of USD 159.5 million by 2030 with a CAGR of 20.4% during review period.

Silicon Carbide (SiC) is a wide band gap semiconductor that can operate at higher temperature, power level, and voltage. This enables improved energy efficiency in power devices, LED lighting, and telecommunications. Because of its unique properties, SiC is the material of choice for diverse applications such as Hybrid Electric vehicles, power electronic switches, and LED lighting technology.

This report studies the CMP slurry for SiC wafer. The typical products include Entegris (Sinmat)'s SiC CMP slurry, Saint-Gobain's ClasSiC 807 and ClasSiC 102V slurry, Fujimi's COMPOL and DSC series slurry, etc.

Global key players of SiC CMP slurry include Entegris (Sinmat), Saint-Gobain, Fujimi Corporation, etc. Global top three manufacturers hold a share about 80%. United States is the largest producer, holds a share around 58%, followed by Japan and China, with share 21% and 9%, separately. The largest market is Americas, holds a share nearly 65%. In terms of product type, SiC Colloidal Silica Slurry is the largest subdivision, accounting for approximately 74% of the market share. And in terms of application, 4 Inch SiC Wafer is the largest downstream field, accounting for approximately 52%.

The Global Info Research report includes an overview of the development of the SiC CMP Slurry industry chain, the market status of 4 Inch SiC Wafer (SiC Colloidal Silica Slurry, SiC Alumina Slurry), 6 Inch SiC Wafer (SiC Colloidal Silica Slurry, SiC Alumina Slurry), and key enterprises in developed and developing market, and analysed the

cutting-edge technology, patent, hot applications and market trends of SiC CMP Slurry.

Regionally, the report analyzes the SiC CMP Slurry markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global SiC CMP Slurry market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the SiC CMP Slurry market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the SiC CMP Slurry industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different By Abrasive Type (e.g., SiC Colloidal Silica Slurry, SiC Alumina Slurry).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the SiC CMP Slurry market.

Regional Analysis: The report involves examining the SiC CMP Slurry market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the SiC CMP Slurry market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to SiC CMP Slurry:

Company Analysis: Report covers individual SiC CMP Slurry manufacturers, suppliers,

and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards SiC CMP Slurry. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by SiC Wafer Size (4 Inch SiC Wafer, 6 Inch SiC Wafer).

Technology Analysis: Report covers specific technologies relevant to SiC CMP Slurry. It assesses the current state, advancements, and potential future developments in SiC CMP Slurry areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the SiC CMP Slurry market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

SiC CMP Slurry market is split By Abrasive Type and by SiC Wafer Size. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value By Abrasive Type, and by SiC Wafer Size in terms of volume and value.

Market segment By Abrasive Type

SiC Colloidal Silica Slurry

SiC Alumina Slurry

Others

Market segment by SiC Wafer Size

4 Inch SiC Wafer

6 Inch SiC Wafer

8 Inch SiC Wafer

Major players covered

Entegris (Sinmat)

Saint-Gobain

Fujimi Corporation

CMC Materials

Shanghai Xinanna Electronic Technology

Ferro (UWiZ Technology)

Beijing Hangtian Saide

Beijing Grish Hitech

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SiC CMP Slurry product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SiC CMP Slurry, with price, sales, revenue and global market share of SiC CMP Slurry from 2019 to 2024.

Chapter 3, the SiC CMP Slurry competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SiC CMP Slurry breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales By Abrasive Type and sic wafer size, with sales market share and growth rate by abrasive type, sic wafer size, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and SiC CMP Slurry market forecast, by regions, abrasive type and sic wafer size, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SiC CMP Slurry.

Chapter 14 and 15, to describe SiC CMP Slurry sales channel, distributors, customers, research findings and conclusion.

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