

Global SiC AI Server Power Supply Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G99A9608C0A9EN.html>

Date: July 2026

Pages: 129

Price: US\$ 4,480.00 (Single User License)

ID: G99A9608C0A9EN

Abstracts

The global SiC AI Server Power Supply market size is expected to reach \$ 9277 million by 2032, rising at a market growth of 21.5% CAGR during the forecast period (2026-2032).

SiC AI Server Power Supply is a high-efficiency power supply unit designed for artificial intelligence server platforms, using silicon carbide power devices and high-frequency magnetic components to improve conversion efficiency, power density, thermal performance, and system stability under intensive computing loads. Compared with conventional server power supplies, its advantages lie in lower switching loss, higher operating frequency, smaller passive component size, better heat dissipation, stronger dynamic load response, and higher suitability for GPU-intensive and mission-critical AI computing environments. In 2025, production was approximately 8.21 million units and the average price was USD 280 per unit. The industry's capacity utilization rate in 2025 was about 73% and the average gross margin was around 28%. Upstream, the key inputs include SiC MOSFETs, SiC diodes, PFC inductors, and LLC transformers, with representative suppliers including Infineon Technologies, Wolfspeed, providing core wide-bandgap power devices and magnetic components. The midstream segment focuses on high-efficiency power topology design, power factor correction, resonant conversion, thermal structure optimization, electromagnetic compatibility control, digital monitoring, reliability testing, and automated assembly, which together determine conversion efficiency, power density, heat control, load response, and long-term operating reliability. Downstream, SiC AI Server Power Supply is mainly used in general servers and GPU servers, where general servers emphasize stable power supply, energy efficiency, and system reliability, while GPU servers require higher power density, faster dynamic response, stronger thermal control, and more reliable operation under high-computing-load conditions.

SiC AI Server Power Supply is becoming more important as AI computing platforms move toward higher rack power, denser GPU configurations, and stricter data center energy-efficiency requirements. In general servers, its value is reflected in stable output, lower conversion loss, and improved system reliability. In GPU servers, the stronger driver comes from fast load transients, concentrated heat, and continuous high-power operation. As operators focus on power usage efficiency and cabinet-level power density, competition will shift toward SiC device integration, high-frequency magnetic design, thermal control, digital monitoring, and long-term reliability. Suppliers with stronger power electronics engineering can create differentiated value in high-performance computing infrastructure.

This report studies the global SiC AI Server Power Supply production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SiC AI Server Power Supply and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SiC AI Server Power Supply that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global SiC AI Server Power Supply total production and demand, 2021-2032, (K Units)

Global SiC AI Server Power Supply total production value, 2021-2032, (USD Million)

Global SiC AI Server Power Supply production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global SiC AI Server Power Supply consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: SiC AI Server Power Supply domestic production, consumption, key domestic manufacturers and share

Global SiC AI Server Power Supply production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global SiC AI Server Power Supply production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global SiC AI Server Power Supply production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global SiC AI Server Power Supply market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta Electronics (China), LITEON Technology (China), AcBel Polytech (China), Shenzhen Honor Electronic (China), Aohai Technology (China), GreatWall (China), Gospower Electric (China), Dell (USA), Murata (Japan), Huntkey (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SiC AI Server Power Supply market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SiC AI Server Power Supply Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global SiC AI Server Power Supply Market, Segmentation by Type:

Power

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