

Global Sialyllactose Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G078432054F5EN.html>

Date: June 2026

Pages: 101

Price: US\$ 4,480.00 (Single User License)

ID: G078432054F5EN

Abstracts

The global Sialyllactose market size is expected to reach \$ 441 million by 2032, rising at a market growth of 16.1% CAGR during the forecast period (2026-2032).

In 2025, global Sialyllactose production reached approximately 802 tons, with an average global market price of around US\$191 per kilogram. Sialyllactose (SL) is a class of acidic oligosaccharides formed by the glycosidic linkage of sialic acid and lactose, and is one of the core components of human milk oligosaccharides. It plays an important role in regulating the infant gut microbiota, particularly in promoting the growth and metabolic activity of dominant early-life gut bacteria such as bifidobacteria.

The global sialyllactose market stands at a pivotal inflection point, transitioning from technological incubation toward large-scale commercialization. The 2026 inaugural regulatory approval by China's National Health Commission, granting 3'-sialyllactose sodium salt access to infant formula applications, has created global resonance alongside established regulatory frameworks in Western markets. Leading synthetic biology players have built formidable first-mover advantages through vertically integrated production capabilities, with operational capacity scaling from hundreds to thousands of tons. Three transformative opportunities are reshaping the landscape: relentless purity escalation establishing 99% as the industry benchmark, expansion from foundational neurodevelopment and gut health functions into premium segments such as medical foods, and a fundamental supply chain transition from foreign-dominated import dependence toward domestically developed and controlled production. However, critical headwinds persist. Whether capacity expansion can keep pace with exponential downstream demand growth remains the decisive variable determining near-term market dynamics. Furthermore, securing international credentials such as FDA GRAS certification remains an indispensable prerequisite for domestic

players to access global markets. In essence, regulatory breakthroughs are merely the prologue?the last-mile transition from technical maturity to commercial success constitutes the central challenge confronting all market participants.

This report studies the global Sialyllactose production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sialyllactose and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sialyllactose that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sialyllactose total production and demand, 2021-2032, (Tons)

Global Sialyllactose total production value, 2021-2032, (USD Million)

Global Sialyllactose production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sialyllactose consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sialyllactose domestic production, consumption, key domestic manufacturers and share

Global Sialyllactose production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sialyllactose production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sialyllactose production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sialyllactose market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novonesis, Inbiose, DSM (Glycom A/S), Kyowa Hakko Bio, GeneChem Inc., Elicityl, Zhuhai Langjian Biotechnology, Shanghai HuicH Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sialyllactose market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sialyllactose Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sialyllactose Market, Segmentation by Type:

3'-Sialyllactose

6'-Sialyllactose

Global Sialyllactose Market, Segmentation by Process:

Microbial Fermentation

Enzymatic Synthesis

Global Sialyllactose Market, Segmentation by Grade:

Food Grade

Research Grade

Global Sialyllactose Market, Segmentation by Application:

Infant Formula

Food

Others

Companies Profiled:

Novonesis

Inbiose

DSM (Glycom A/S)

Kyowa Hakko Bio

GeneChem Inc.

Elicityl

Zhuhai Langjian Biotechnology

Shanghai HuicH Biotech

Key Questions Answered:

1. How big is the global Sialyllactose market?
2. What is the demand of the global Sialyllactose market?
3. What is the year over year growth of the global Sialyllactose market?
4. What is the production and production value of the global Sialyllactose market?
5. Who are the key producers in the global Sialyllactose market?
6. What are the growth factors driving the market demand?

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