

# Global Sialylated Human Milk Oligosaccharides (HMO) Supply, Demand and Key Producers, 2024-2030

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# **Abstracts**

The global Sialylated Human Milk Oligosaccharides (HMO) market size is expected to reach \$ million by 2030, rising at a market growth of % CAGR during the forecast period (2024-2030).

Sialylated HMOs are an important type of HMOs, accounting for approximately 13% of total HMOs. 3'-Sialyllactose (3'-SL) and 6?-sialyllactose (6'-SL) are two simplest sialylated HMOs. The global market for Human Milk Oligosaccharides (HMO) was estimated to be worth US\$ 467.7 million in 2023 and is forecast to a readjusted size of US\$ 1227.5 million by 2030 with a CAGR of 14.5% during the forecast period 2024-2030.

This report studies the global Sialylated Human Milk Oligosaccharides (HMO) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sialylated Human Milk Oligosaccharides (HMO), and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2023 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sialylated Human Milk Oligosaccharides (HMO) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sialylated Human Milk Oligosaccharides (HMO) total production and demand, 2019-2030, (Tons)



Global Sialylated Human Milk Oligosaccharides (HMO) total production value, 2019-2030, (USD Million)

Global Sialylated Human Milk Oligosaccharides (HMO) production by region & country, production, value, CAGR, 2019-2030, (USD Million) & (Tons)

Global Sialylated Human Milk Oligosaccharides (HMO) consumption by region & country, CAGR, 2019-2030 & (Tons)

U.S. VS China: Sialylated Human Milk Oligosaccharides (HMO) domestic production, consumption, key domestic manufacturers and share

Global Sialylated Human Milk Oligosaccharides (HMO) production by manufacturer, production, price, value and market share 2019-2024, (USD Million) & (Tons)

Global Sialylated Human Milk Oligosaccharides (HMO) production by Type, production, value, CAGR, 2019-2030, (USD Million) & (Tons)

Global Sialylated Human Milk Oligosaccharides (HMO) production by Application production, value, CAGR, 2019-2030, (USD Million) & (Tons).

This reports profiles key players in the global Sialylated Human Milk Oligosaccharides (HMO) market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chr. Hansen (Jennewein Biotechnologie GmgH), DSM (Glycom A/S), Inbiose, Kyowa Hakko Bio, GeneChem Inc. and FrieslandCampina Ingredients, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sialylated Human Milk Oligosaccharides (HMO) market.

#### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2019-2030 by



year with 2023 as the base year, 2024 as the estimate year, and 2025-2030 as the forecast year.

Global Sialylated Human Milk Oligosaccharides (HMO) Market, By Region:		
	United States	
	China	
	Europe	
	Japan	
	South Korea	
	ASEAN	
	India	
	Rest of World	
Global	Sialylated Human Milk Oligosaccharides (HMO) Market, Segmentation by Type	
	3'-Sialyllactose	
	6'-Sialyllactose	
Global Applica	Sialylated Human Milk Oligosaccharides (HMO) Market, Segmentation by tion	
	Infant Formula	
	Food	
	Others	



#### Companies Profiled:

Chr. Hansen (Jennewein Biotechnologie GmgH)	
DSM (Glycom A/S)	
Inbiose	
Kyowa Hakko Bio	
GeneChem Inc.	

# Key Questions Answered

FrieslandCampina Ingredients

- 1. How big is the global Sialylated Human Milk Oligosaccharides (HMO) market?
- 2. What is the demand of the global Sialylated Human Milk Oligosaccharides (HMO) market?
- 3. What is the year over year growth of the global Sialylated Human Milk Oligosaccharides (HMO) market?
- 4. What is the production and production value of the global Sialylated Human Milk Oligosaccharides (HMO) market?
- 5. Who are the key producers in the global Sialylated Human Milk Oligosaccharides (HMO) market?



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