

Global Sialic Acid Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sialic Acid Powder market size is expected to reach \$ 166 million by 2032, rising at a market growth of 9.4% CAGR during the forecast period (2026-2032).

In 2025, global Sialic Acid Powder production reached approximately 155 tons, with an average global market price of around US\$569 per kilogram. Sialic acid (SA) is a unique monosaccharide found in both vertebrates and invertebrates and contains a carboxyl group at the anomeric position and a glycerol chain at the C-6 position. In addition, the C-3 position is deoxygenated, and the C-5 position features an amide group substituted for the usual hydroxyl moiety. Sialic acid also commonly refers to N-acetylneuraminic acid, one of the most important members of this class of compounds.

The global sialic acid powder market is undergoing a critical transition from natural extraction to microbial fermentation. Current production is dominated by synthetic biology approaches, with continuous improvements in purity and yield driving down costs. Three major trends are emerging: ongoing process optimization shortening fermentation cycles and enhancing recovery rates, expanding applications from dietary supplements into cosmetics and biopharmaceuticals, and deepening upstream-downstream integration across the value chain. Opportunities are significant, driven by aging populations and rising health awareness boosting demand for functional foods and nutraceuticals, as well as favorable policies supporting synthetic biology as a national priority. However, obstacles remain: domestic production capacity still falls short of rapidly growing downstream demand, with technological stability in large-scale manufacturing requiring further improvement; inconsistent regulatory standards across jurisdictions necessitate multiple certifications for global market access; and raw material costs, though reduced, remain volatile. Overall, the global market outlook is promising, but capacity expansion speed and technological maturity will be the key

variables determining the pace of future growth.

This report studies the global Sialic Acid Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sialic Acid Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sialic Acid Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sialic Acid Powder total production and demand, 2021-2032, (Tons)

Global Sialic Acid Powder total production value, 2021-2032, (USD Million)

Global Sialic Acid Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sialic Acid Powder consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sialic Acid Powder domestic production, consumption, key domestic manufacturers and share

Global Sialic Acid Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sialic Acid Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sialic Acid Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sialic Acid Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oryza, Sanyo Fine, Biosynth, Cabio Biotech, Higrand Biotech, World-Way Biotech, Bloomage Biotechnology Corporation, Hunan FLAG BIO-TECHNOLOGY, Yuyao Lifespan Health Technology, Guangzhou Juankang Biological Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Sialic Acid Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sialic Acid Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sialic Acid Powder Market, Segmentation by Type:

Food Grade

Pharmaceutical Grade

Cosmetic Grade

Global Sialic Acid Powder Market, Segmentation by Purity:

Purity ≥99%

Purity ≥98%

Global Sialic Acid Powder Market, Segmentation by Process:

Biosynthesis

Bioextraction

Other

Global Sialic Acid Powder Market, Segmentation by Application:

Infant Formula

Healthy Food

Biopharmaceutical

Personal Care

Others

Companies Profiled:

Oryza

Sanyo Fine

Biosynth

Cabio Biotech

Higrand Biotech

World-Way Biotech

Bloomage Biotechnology Corporation

Hunan FLAG BIO-TECHNOLOGY

Yuyao Lifespan Health Technology

Guangzhou Juankang Biological Technology

Wuxi AccoBio Biotech

Shenzhen Readline Biotech

Key Questions Answered:

1. How big is the global Sialic Acid Powder market?
2. What is the demand of the global Sialic Acid Powder market?
3. What is the year over year growth of the global Sialic Acid Powder market?
4. What is the production and production value of the global Sialic Acid Powder market?
5. Who are the key producers in the global Sialic Acid Powder market?
6. What are the growth factors driving the market demand?

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