

# Global Shuttle ASRS Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Shuttle ASRS market size was valued at US\$ 2733 million in 2025 and is forecast to a readjusted size of US\$ 5089 million by 2032 with a CAGR of 9.2% during review period.

Shuttle ASRS (Shuttle Automated Storage and Retrieval System) is an automated warehouse storage system that uses shuttle robots running on rails together with lifts, conveyors, and warehouse control software to automatically store, retrieve, buffer, and transport goods within high-density racking structures. The system is widely used in e-commerce, logistics, cold chain, manufacturing, and distribution centers for high-speed, high-density, and flexible pallet or tote handling operations. In 2025, global Shuttle ASRS production reached approximately 830 units, with an average global market price of around US\$ 3.2 M per unit. Annual production capacity is 910 units. Gross Profit Margin: 34%. The Shuttle ASRS industry chain is structured around upstream components such as steel materials, precision motors, sensors, control systems, and industrial software, which form the core hardware and intelligence foundation. Midstream players include system manufacturers and integrators like Daifuku, KNAPP, and Geekplus, who design and deploy complete shuttle-based warehouse systems. Downstream demand mainly comes from e-commerce, 3PL logistics, manufacturing, and cold chain industries, where high-density storage and fast order fulfillment are critical drivers of adoption. Shuttle ASRS represents one of the most balanced automation solutions between cost, scalability, and performance in modern warehouse automation. Compared with cube storage or pure AMR systems, shuttle systems offer stronger structural efficiency for medium-to-large warehouses with stable SKU patterns. Its continued growth reflects a long-term structural shift toward intelligent, space-optimized logistics infrastructure rather than simple labor replacement.

This report is a detailed and comprehensive analysis for global Shuttle ASRS market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Load Unit Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Shuttle ASRS market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Shuttle ASRS market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Shuttle ASRS market size and forecasts, by Load Unit Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Shuttle ASRS market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Shuttle ASRS

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Shuttle ASRS market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daifuku, SSI Schaefer, Dematic, Murata

Machinery, Swisslog, Vanderlande, KNAPP, TGW Logistics, Mecalux, Honeywell Intelligrated, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Shuttle ASRS market is split by Load Unit Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Load Unit Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Load Unit Type

Pallet Shuttle ASRS

Tote/Bin Shuttle ASRS

Carton Shuttle ASRS

### Market segment by Shuttle Movement Direction

Two-Way Shuttle ASRS

Four-Way Shuttle ASRS

### Market segment by Payload Capacity

Light-duty Shuttle ASRS(500 kg)

### Market segment by Application

E-commerce & Retail Logistics

Manufacturing Industry

Food & Cold Chain Industry

Pharmaceutical & Healthcare Industry

Others

#### Major players covered

Daifuku

SSI Schaefer

Dematic

Murata Machinery

Swisslog

Vanderlande

KNAPP

TGW Logistics

Mecalux

Honeywell Intelligrated

System Logistics

Jungheinrich

Viastore

Witron

Stoecklin Logistik

Geekplus Technology

HWA Robotics

Quicktron

Ouman Storage

EBILTECH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Shuttle ASRS product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Shuttle ASRS, with price, sales quantity, revenue, and global market share of Shuttle ASRS from 2021 to 2026.

Chapter 3, the Shuttle ASRS competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Shuttle ASRS breakdown data are shown at the regional level, to show

the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Load Unit Type and by Application, with sales market share and growth rate by Load Unit Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Shuttle ASRS market forecast, by regions, by Load Unit Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Shuttle ASRS.

Chapter 14 and 15, to describe Shuttle ASRS sales channel, distributors, customers, research findings and conclusion.

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