

Global Shunting Locomotives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Shunting Locomotives market size was valued at US\$ 2134 million in 2025 and is forecast to a readjusted size of US\$ 3038 million by 2032 with a CAGR of 5.2% during review period.

Shunting Locomotive is a locomotive used for maneuvering railway vehicles over short distances. Shunting Locomotives do not usually move trains over long distances. Instead, they typically assemble trains in order for another locomotive to take over. Shunting Locomotives often operate in a railyard or make short transfer runs. They may serve as the primary motive power on short branch lines or switching and terminal railroads.

Shunting Locomotives are optimized for their role, being relatively low-powered but with a high starting tractive effort for getting heavy cars rolling quickly. Shunting Locomotives are geared to produce high torque but are restricted to low top speeds and have small diameter driving wheels. Shunting Locomotives tend to be durable and to remain in service for a long time.

American, Russian, Indian and Chinese Shunting Locomotives tend to be larger, with bogies to allow them to be used on tight radiuses. Western European shunters tend to be smaller and more often have fixed axles. They also often maintained coupling rods for longer than other locomotive types, although bogie types have long been used where very heavy loads are involved, such as at steelworks.

In 2024, the unit price of a shunting locomotive is estimated at US\$2.33 million, with annual global sales of approximately 875 units.

The market for shunting locomotives is undergoing gradual expansion, fueled by the rising need for efficient transportation solutions within rail yards, ports, and industrial sites. Shunting locomotives, which are designed to move rail cars within these facilities, play a crucial role in optimizing logistics and minimizing operational delays. As industries focus on enhancing the efficiency of their supply chains, the demand for more powerful, energy-efficient, and technologically advanced shunting locomotives is increasing. Additionally, the push for sustainability is prompting the adoption of greener alternatives, such as electric or hybrid locomotives, in place of traditional diesel-powered models. The market is also seeing innovation in automation, with some companies exploring remote-controlled and fully automated systems to improve safety and operational control. As infrastructure development continues, particularly in emerging markets, the role of shunting locomotives in streamlining goods movement will remain vital to the broader rail industry.

This report is a detailed and comprehensive analysis for global Shunting Locomotives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Shunting Locomotives market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (M US\$/Unit), 2021-2032

Global Shunting Locomotives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (M US\$/Unit), 2021-2032

Global Shunting Locomotives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (M US\$/Unit), 2021-2032

Global Shunting Locomotives market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (M US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Shunting Locomotives
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Shunting Locomotives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CRRC, Siemens, Transmashholding, Alstom, Wabtec, Stadler Rail, Toshiba, CZ Loko, Progress Rail (Caterpillar), T?RASA?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Shunting Locomotives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Diesel Locomotives

Electric Locomotives

Hybrid Locomotives

Market segment by Axle Arrangement

Light Shunting Locomotives

Medium Shunting Locomotives

Heavy Shunting Locomotives

Market segment by Track Gauge

Standard Gauge Shunting Locomotives

Wide Gauge Shunting Locomotives

Narrow Gauge Shunting Locomotives

Market segment by Application

Freight Transport

Passenger Transport

Major players covered

CRRC

Siemens

Transmashholding

Alstom

Wabtec

Stadler Rail

Toshiba

CZ Loko

Progress Rail (Caterpillar)

T?RASA?

Zephir

Express Service

Colmar Equipment (SRT)

Clayton Equipment

San Engineering

Geismar

Bemo Rail

Sch?ma

Ovis Equipments

Schalke Locomotives

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Shunting Locomotives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Shunting Locomotives, with price, sales quantity, revenue, and global market share of Shunting Locomotives from 2021 to 2026.

Chapter 3, the Shunting Locomotives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Shunting Locomotives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Shunting Locomotives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Shunting Locomotives.

Chapter 14 and 15, to describe Shunting Locomotives sales channel, distributors, customers, research findings and conclusion.

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