

Global Shrinkless Tube Expander Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE722730FCE0EN.html>

Date: August 2026

Pages: 129

Price: US\$ 4,480.00 (Single User License)

ID: GE722730FCE0EN

Abstracts

The global Shrinkless Tube Expander market size is expected to reach \$ 173 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Shrinkless Tube Expander is a specialized tube-expanding machine used in heat exchanger manufacturing, applying controlled mechanical or hydraulic expansion force to enlarge tubes and tightly lock them with fins while reducing tube shrinkage and dimensional deformation. Its value lies in higher expansion consistency, better tube-fin contact, improved heat transfer efficiency, stronger product dimensional stability, and suitability for mass production of air-conditioning and refrigerator heat exchangers. In 2025, production was 4,000 units and the average price was USD 30,000 per unit. The industry's capacity utilization rate in 2025 was about 65%, and the average gross margin was around 26%. Upstream, the key inputs include alloy steel, hydraulic pumps, servo motors, and rollers, with representative suppliers such as Baowu Steel Group, Bosch Rexroth, and Yaskawa Electric providing steel materials, hydraulic systems, and motion-control components. The midstream segment focuses on frame machining, expansion head design, hydraulic and servo control integration, roller mechanism assembly, tube positioning, expansion force control, precision calibration, automation program development, safety protection, reliability testing, and final equipment commissioning, which together determine expansion accuracy, operating stability, production efficiency, equipment durability, and cost competitiveness. Downstream, Shrinkless Tube Expander is mainly used in air-conditioning heat exchangers and refrigerator heat exchangers, where it supports tube-fin assembly and heat exchanger production for household appliances and refrigeration equipment, with representative customers including Midea Group, Gree Electric Appliances, and Haier Smart Home.

Shrinkless Tube Expander demand will be tied less to general equipment replacement

and more to heat exchanger manufacturers? need for stable tube-fin bonding and higher production consistency. Air-conditioning heat exchanger producers will focus on expansion accuracy, cycle efficiency, and reduced deformation as product structures become thinner and more compact. Refrigerator heat exchanger manufacturers will value dimensional stability and repeatability because small defects can affect assembly yield and thermal performance. With appliance producers pushing automation and cost control, equipment suppliers will be judged by hydraulic control precision, roller durability, tooling adaptability, maintenance convenience, and integration with automated production lines.

This report studies the global Shrinkless Tube Expander production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Shrinkless Tube Expander and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Shrinkless Tube Expander that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Shrinkless Tube Expander total production and demand, 2021-2032, (Units)

Global Shrinkless Tube Expander total production value, 2021-2032, (USD Million)

Global Shrinkless Tube Expander production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Shrinkless Tube Expander consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Shrinkless Tube Expander domestic production, consumption, key domestic manufacturers and share

Global Shrinkless Tube Expander production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Shrinkless Tube Expander production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Shrinkless Tube Expander production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Shrinkless Tube Expander market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Burr OAK Tool (USA), SMAC Intelligent Technology (China), JDM Jingda Machine (China), Ningbo Xin Chang Machinery (China), NTJF Intelligent Equipment (China), OMS Machinery (China), Satis Machinery (China), SINOAK Machinery (China), Tridan International (USA), Sugino Machine (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Shrinkless Tube Expander market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Shrinkless Tube Expander Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Shrinkless Tube Expander Market, Segmentation by Type:

Mechanical Tube Expanding Machine

Hydraulic Tube Expanding Machine

Global Shrinkless Tube Expander Market, Segmentation by Machine Structure:

Vertical Forced Tube Expanding Machine

Horizontal Forced Tube Expanding Machine

Global Shrinkless Tube Expander Market, Segmentation by Speed:

Speed

Contents

1 SUPPLY SUMMARY

- 1.1 Shrinkless Tube Expander Introduction
- 1.2 World Shrinkless Tube Expander Supply & Forecast
 - 1.2.1 World Shrinkless Tube Expander Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Shrinkless Tube Expander Production (2021-2032)
 - 1.2.3 World Shrinkless Tube Expander Pricing Trends (2021-2032)
- 1.3 World Shrinkless Tube Expander Production by Region (Based on Production Site)
 - 1.3.1 World Shrinkless Tube Expander Production Value by Region (2021-2032)
 - 1.3.2 World Shrinkless Tube Expander Production by Region (2021-2032)
 - 1.3.3 World Shrinkless Tube Expander Average Price by Region (2021-2032)
 - 1.3.4 North America Shrinkless Tube Expander Production (2021-2032)
 - 1.3.5 Europe Shrinkless Tube Expander Production (2021-2032)
 - 1.3.6 China Shrinkless Tube Expander Production (2021-2032)
 - 1.3.7 Japan Shrinkless Tube Expander Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Shrinkless Tube Expander Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Shrinkless Tube Expander Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Shrinkless Tube Expander Demand (2021-2032)
- 2.2 World Shrinkless Tube Expander Consumption by Region
 - 2.2.1 World Shrinkless Tube Expander Consumption by Region (2021-2026)
 - 2.2.2 World Shrinkless Tube Expander Consumption Forecast by Region (2027-2032)
- 2.3 United States Shrinkless Tube Expander Consumption (2021-2032)
- 2.4 China Shrinkless Tube Expander Consumption (2021-2032)
- 2.5 Europe Shrinkless Tube Expander Consumption (2021-2032)
- 2.6 Japan Shrinkless Tube Expander Consumption (2021-2032)
- 2.7 South Korea Shrinkless Tube Expander Consumption (2021-2032)
- 2.8 ASEAN Shrinkless Tube Expander Consumption (2021-2032)
- 2.9 India Shrinkless Tube Expander Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Shrinkless Tube Expander Production Value by Manufacturer (2021-2026)

- 3.2 World Shrinkless Tube Expander Production by Manufacturer (2021-2026)
- 3.3 World Shrinkless Tube Expander Average Price by Manufacturer (2021-2026)
- 3.4 Shrinkless Tube Expander Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Shrinkless Tube Expander Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Shrinkless Tube Expander in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Shrinkless Tube Expander in 2025
- 3.6 Shrinkless Tube Expander Market: Overall Company Footprint Analysis
 - 3.6.1 Shrinkless Tube Expander Market: Region Footprint
 - 3.6.2 Shrinkless Tube Expander Market: Company Product Type Footprint
 - 3.6.3 Shrinkless Tube Expander Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Shrinkless Tube Expander Production Value Comparison
 - 4.1.1 United States VS China: Shrinkless Tube Expander Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Shrinkless Tube Expander Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Shrinkless Tube Expander Production Comparison
 - 4.2.1 United States VS China: Shrinkless Tube Expander Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Shrinkless Tube Expander Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Shrinkless Tube Expander Consumption Comparison
 - 4.3.1 United States VS China: Shrinkless Tube Expander Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Shrinkless Tube Expander Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Shrinkless Tube Expander Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Shrinkless Tube Expander Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Shrinkless Tube Expander Production Value (2021-2026)

4.4.3 United States Based Manufacturers Shrinkless Tube Expander Production (2021-2026)

4.5 China Based Shrinkless Tube Expander Manufacturers and Market Share

4.5.1 China Based Shrinkless Tube Expander Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Shrinkless Tube Expander Production Value (2021-2026)

4.5.3 China Based Manufacturers Shrinkless Tube Expander Production (2021-2026)

4.6 Rest of World Based Shrinkless Tube Expander Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Shrinkless Tube Expander Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Shrinkless Tube Expander Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Shrinkless Tube Expander Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Shrinkless Tube Expander Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Mechanical Tube Expanding Machine

5.2.2 Hydraulic Tube Expanding Machine

5.3 Market Segment by Type

5.3.1 World Shrinkless Tube Expander Production by Type (2021-2032)

5.3.2 World Shrinkless Tube Expander Production Value by Type (2021-2032)

5.3.3 World Shrinkless Tube Expander Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MACHINE STRUCTURE

6.1 World Shrinkless Tube Expander Market Size Overview by Machine Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Machine Structure

6.2.1 Vertical Forced Tube Expanding Machine

6.2.2 Horizontal Forced Tube Expanding Machine

6.3 Market Segment by Machine Structure

6.3.1 World Shrinkless Tube Expander Production by Machine Structure (2021-2032)

6.3.2 World Shrinkless Tube Expander Production Value by Machine Structure
(2021-2032)

6.3.3 World Shrinkless Tube Expander Average Price by Machine Structure
(2021-2032)

7 MARKET ANALYSIS BY SPEED

7.1 World Shrinkless Tube Expander Market Size Overview by Speed: 2021 VS 2025
VS 2032

7.2 Segment Introduction by Speed

7.2.1 Speed

List Of Tables

LIST OF TABLES

Table 1. World Shrinkless Tube Expander Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Shrinkless Tube Expander Production Value by Region (2021-2026) & (USD Million)

Table 3. World Shrinkless Tube Expander Production Value by Region (2027-2032) & (USD Million)

Table 4. World Shrinkless Tube Expander Production Value Market Share by Region (2021-2026)

Table 5. World Shrinkless Tube Expander Production Value Market Share by Region (2027-2032)

Table 6. World Shrinkless Tube Expander Production by Region (2021-2026) & (Units)

Table 7. World Shrinkless Tube Expander Production by Region (2027-2032) & (Units)

Table 8. World Shrinkless Tube Expander Production Market Share by Region (2021-2026)

Table 9. World Shrinkless Tube Expander Production Market Share by Region (2027-2032)

Table 10. World Shrinkless Tube Expander Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Shrinkless Tube Expander Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Shrinkless Tube Expander Major Market Trends

Table 13. World Shrinkless Tube Expander Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Shrinkless Tube Expander Consumption by Region (2021-2026) & (Units)

Table 15. World Shrinkless Tube Expander Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Shrinkless Tube Expander Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Shrinkless Tube Expander Producers in 2025

Table 18. World Shrinkless Tube Expander Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Shrinkless Tube Expander Producers in 2025

Table 20. World Shrinkless Tube Expander Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Shrinkless Tube Expander Company Evaluation Quadrant

Table 22. World Shrinkless Tube Expander Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Shrinkless Tube Expander Production Site of Key Manufacturer

Table 24. Shrinkless Tube Expander Market: Company Product Type Footprint

Table 25. Shrinkless Tube Expander Market: Company Product Application Footprint

Table 26. Shrinkless Tube Expander Competitive Factors

Table 27. Shrinkless Tube Expander New Entrant and Capacity Expansion Plans

Table 28. Shrinkless Tube Expander Mergers & Acquisitions Activity

Table 29. United States VS China Shrinkless Tube Expander Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Shrinkless Tube Expander Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Shrinkless Tube Expander Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Shrinkless Tube Expander Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Shrinkless Tube Expander Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Shrinkless Tube Expander Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Shrinkless Tube Expander Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Shrinkless Tube Expander Production Market Share (2021-2026)

Table 37. China Based Shrinkless Tube Expander Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Shrinkless Tube Expander Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Shrinkless Tube Expander Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Shrinkless Tube Expander Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Shrinkless Tube Expander Production Market Share (2021-2026)

Table 42. Rest of World Based Shrinkless Tube Expander Manufacturers, Headquarters

and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Shrinkless Tube Expander Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Shrinkless Tube Expander Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Shrinkless Tube Expander Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Shrinkless Tube Expander Production Market Share (2021-2026)

Table 47. World Shrinkless Tube Expander Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Shrinkless Tube Expander Production by Type (2021-2026) & (Units)

Table 49. World Shrinkless Tube Expander Production by Type (2027-2032) & (Units)

Table 50. World Shrinkless Tube Expander Production Value by Type (2021-2026) & (USD Million)

Table 51. World Shrinkless Tube Expander Production Value by Type (2027-2032) & (USD Million)

Table 52. World Shrinkless Tube Expander Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Shrinkless Tube Expander Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Shrinkless Tube Expander Production Value by Machine Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Shrinkless Tube Expander Production by Machine Structure (2021-2026) & (Units)

Table 56. World Shrinkless Tube Expander Production by Machine Structure (2027-2032) & (Units)

Table 57. World Shrinkless Tube Expander Production Value by Machine Structure (2021-2026) & (USD Million)

Table 58. World Shrinkless Tube Expander Production Value by Machine Structure (2027-2032) & (USD Million)

Table 59. World Shrinkless Tube Expander Average Price by Machine Structure (2021-2026) & (US\$/Unit)

Table 60. World Shrinkless Tube Expander Average Price by Machine Structure (2027-2032) & (US\$/Unit)

Table 61. World Shrinkless Tube Expander Production Value by Speed, (USD Million), 2021 & 2025 & 2032

Table 62. World Shrinkless Tube Expander Production by Speed (2021-2026) & (Units)

Table 63. World Shrinkless Tube Expander Production by Speed (2027-2032) & (Units)

Table 64. World Shrinkless Tube Expander Production Value by Speed (2021-2026) & (USD Million)

Table 65. World Shrinkless Tube Expander Production Value by Speed (2027-2032) & (USD Million)

Table 66. World Shrinkless Tube Expander Average Price by Speed (2021-2026) & (US\$/Unit)

Table 67. World Shrinkless Tube Expander Average Price by Speed (2027-2032) & (US\$/Unit)

Table 68. World Shrinkless Tube Expander Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Shrinkless Tube Expander Production by Application (2021-2026) & (Units)

Table 70. World Shrinkless Tube Expander Production by Application (2027-2032) & (Units)

Table 71. World Shrinkless Tube Expander Production Value by Application (2021-2026) & (USD Million)

Table 72. World Shrinkless Tube Expander Production Value by Application (2027-2032) & (USD Million)

Table 73. World Shrinkless Tube Expander Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Shrinkless Tube Expander Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Burr OAK Tool (USA) Basic Information, Manufacturing Base and Competitors

Table 76. Burr OAK Tool (USA) Major Business

Table 77. Burr OAK Tool (USA) Shrinkless Tube Expander Product and Services

Table 78. Burr OAK Tool (USA) Shrinkless Tube Expander Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Burr OAK Tool (USA) Recent Developments/Updates

Table 80. Burr OAK Tool (USA) Competitive Strengths & Weaknesses

Table 81. SMAC Intelligent Technology (China) Basic Information, Manufacturing Base and Competitors

Table 82. SMAC Intelligent Technology (China) Major Business

Table 83. SMAC Intelligent Technology (China) Shrinkless Tube Expander Product and Services

Table 84. SMAC Intelligent Technology (China) Shrinkless Tube Expander Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. SMAC Intelligent Technology (China) Recent Developments/Updates

Table 86. SMAC Intelligent Technology (China) Competitive Strengths & Weaknesses

Table 87. JDM Jingda Machine (China) Basic Information, Manufacturing Base and Competitors

Table 88. JDM Jingda Machine (China) Major Business

Table 89. JDM Jingda Machine (China) Shrinkless Tube Expander Product and Services

Table 90. JDM Jingda Machine (China) Shrinkless Tube Expander Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. JDM Jingda Machine (China) Recent Developments/Updates

Table 92. JDM Jingda Machine (China) Competitive Strengths & Weaknesses

Table 93. Ningbo Xin Chang Machinery (China) Basic Information, Manufacturing Base and Competitors

Table 94. Ningbo Xin Chang Machinery (China) Major Business

Table 95. Ningbo Xin Chang Machinery (China) Shrinkless Tube Expander Product and Services

Table 96. Ningbo Xin Chang Machinery (China) Shrinkless Tube Expander Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Ningbo Xin Chang Machinery (China) Recent Developments/Updates

Table 98. Ningbo Xin Chang Machinery (China) Competitive Strengths & Weaknesses

Table 99. NTJF Intelligent Equipment (China) Basic Information, Manufacturing Base and Competitors

Table 100. NTJF Intelligent Equipment (China) Major Business

Table 101. NTJF Intelligent Equipment (China) Shrinkless Tube Expander Product and Services

Table 102. NTJF Intelligent Equipment (China) Shrinkless Tube Expander Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. NTJF Intelligent Equipment (China) Recent Developments/Updates

Table 104. NTJF Intelligent Equipment (China) Competitive Strengths & Weaknesses

Table 105. OMS Machinery (China) Basic Information, Manufacturing Base and Competitors

Table 106. OMS Machinery (China) Major Business

Table 107. OMS Machinery (China) Shrinkless Tube Expander Product and Services

Table 108. OMS Machinery (China) Shrinkless Tube Expander Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. OMS Machinery (China) Recent Developments/Updates

Table 110. OMS Machinery (China) Competitive Strengths & Weaknesses

Table 111. Satis Machinery (China) Basic Information, Manufacturing Base and Competitors

Table 112. Satis Machinery (China) Major Business

Table 113. Satis Machinery (China) Shrinkless Tube Expander Product and Services

Table 114. Satis Machinery (China) Shrinkless Tube Expander Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Satis Machinery (China) Recent Developments/Updates

Table 116. Satis Machinery (China) Competitive Strengths & Weaknesses

Table 117. SINOAK Machinery (China) Basic Information, Manufacturing Base and Competitors

Table 118. SINOAK Machinery (China) Major Business

Table 119. SINOAK Machinery (China) Shrinkless Tube Expander Product and Services

Table 120. SINOAK Machinery (China) Shrinkless Tube Expander Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. SINOAK Machinery (China) Recent Developments/Updates

Table 122. SINOAK Machinery (China) Competitive Strengths & Weaknesses

Table 123. Tridan International (USA) Basic Information, Manufacturing Base and Competitors

Table 124. Tridan International (USA) Major Business

Table 125. Tridan International (USA) Shrinkless Tube Expander Product and Services

Table 126. Tridan International (USA) Shrinkless Tube Expander Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Tridan International (USA) Recent Developments/Updates

Table 128. Tridan International (USA) Competitive Strengths & Weaknesses

Table 129. Sugino Machine (Japan) Basic Information, Manufacturing Base and Competitors

Table 130. Sugino Machine (Japan) Major Business

Table 131. Sugino Machine (Japan) Shrinkless Tube Expander Product and Services

Table 132. Sugino Machine (Japan) Shrinkless Tube Expander Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Sugino Machine (Japan) Recent Developments/Updates

Table 134. Sugino Machine (Japan) Competitive Strengths & Weaknesses

Table 135. Maus Italia (Italy) Basic Information, Manufacturing Base and Competitors

Table 136. Maus Italia (Italy) Major Business

Table 137. Maus Italia (Italy) Shrinkless Tube Expander Product and Services

Table 138. Maus Italia (Italy) Shrinkless Tube Expander Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Maus Italia (Italy) Recent Developments/Updates

Table 140. Maus Italia (Italy) Competitive Strengths & Weaknesses

Table 141. Global Key Players of Shrinkless Tube Expander Upstream (Raw Materials)

Table 142. Global Shrinkless Tube Expander Typical Customers

Table 143. Shrinkless Tube Expander Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Shrinkless Tube Expander Picture

Figure 2. World Shrinkless Tube Expander Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Shrinkless Tube Expander Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Shrinkless Tube Expander Production (2021-2032) & (Units)

Figure 5. World Shrinkless Tube Expander Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Shrinkless Tube Expander Production Value Market Share by Region (2021-2032)

Figure 7. World Shrinkless Tube Expander Production Market Share by Region (2021-2032)

Figure 8. North America Shrinkless Tube Expander Production (2021-2032) & (Units)

Figure 9. Europe Shrinkless Tube Expander Production (2021-2032) & (Units)

Figure 10. China Shrinkless Tube Expander Production (2021-2032) & (Units)

Figure 11. Japan Shrinkless Tube Expander Production (2021-2032) & (Units)

Figure 12. Shrinkless Tube Expander Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Shrinkless Tube Expander Consumption (2021-2032) & (Units)

Figure 15. World Shrinkless Tube Expander Consumption Market Share by Region (2021-2032)

Figure 16. United States Shrinkless Tube Expander Consumption (2021-2032) & (Units)

Figure 17. China Shrinkless Tube Expander Consumption (2021-2032) & (Units)

Figure 18. Europe Shrinkless Tube Expander Consumption (2021-2032) & (Units)

Figure 19. Japan Shrinkless Tube Expander Consumption (2021-2032) & (Units)

Figure 20. South Korea Shrinkless Tube Expander Consumption (2021-2032) & (Units)

Figure 21. ASEAN Shrinkless Tube Expander Consumption (2021-2032) & (Units)

Figure 22. India Shrinkless Tube Expander Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Shrinkless Tube Expander by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Shrinkless Tube Expander Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Shrinkless Tube Expander Markets in 2025

Figure 26. United States VS China: Shrinkless Tube Expander Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Shrinkless Tube Expander Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Shrinkless Tube Expander Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Shrinkless Tube Expander Production Market Share 2025

Figure 30. China Based Manufacturers Shrinkless Tube Expander Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Shrinkless Tube Expander Production Market Share 2025

Figure 32. World Shrinkless Tube Expander Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Shrinkless Tube Expander Production Value Market Share by Type in 2025

Figure 34. Mechanical Tube Expanding Machine

Figure 35. Hydraulic Tube Expanding Machine

Figure 36. World Shrinkless Tube Expander Production Market Share by Type (2021-2032)

Figure 37. World Shrinkless Tube Expander Production Value Market Share by Type (2021-2032)

Figure 38. World Shrinkless Tube Expander Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Shrinkless Tube Expander Production Value by Machine Structure, (USD Million), 2021 & 2025 & 2032

Figure 40. World Shrinkless Tube Expander Production Value Market Share by Machine Structure in 2025

Figure 41. Vertical Forced Tube Expanding Machine

Figure 42. Horizontal Forced Tube Expanding Machine

Figure 43. World Shrinkless Tube Expander Production Market Share by Machine Structure (2021-2032)

Figure 44. World Shrinkless Tube Expander Production Value Market Share by Machine Structure (2021-2032)

Figure 45. World Shrinkless Tube Expander Average Price by Machine Structure (2021-2032) & (US\$/Unit)

Figure 46. World Shrinkless Tube Expander Production Value by Speed, (USD Million), 2021 & 2025 & 2032

Figure 47. World Shrinkless Tube Expander Production Value Market Share by Speed in 2025

Figure 48. Speed

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