

# Global Shrinkage-Reducing Admixture Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Shrinkage-Reducing Admixture market size was valued at USD 228.1 million in 2023 and is forecast to a readjusted size of USD 323.1 million by 2030 with a CAGR of 5.1% during review period.

Shrinkage-reducing admixtures (SRAs) are used to reduce the shrinkage of concrete, whether from drying or self-desiccation. In contrast to other concrete admixtures, they are used in rather large amounts. This is because the interfacial area at which they must act (liquid–vapor) increases radically in the course of drying. Indeed, hardened cementitious materials have large internal surface area, which when covered only by liquid films, provides a very large interfacial area where the SRAs must remain active.

Sika is one of the most important global key players of the shrinkage-reducing admixture, holds over 10% of shares of the global shrinkage-reducing admixture market, other key players include GCP Applied Technologies, Inc, Nippon Shokubai, Saint-Gobain, etc. North America is the largest market, occupied for over 30 percent, followed by Europe. In terms of type, polyethers is the largest segment, with a share of over 50%, and in terms of application, the infrastructure construction segment holds a share of over 30 percent.

The Global Info Research report includes an overview of the development of the Shrinkage-Reducing Admixture industry chain, the market status of Residential Construction (Polyethers, Polyalcohol), Commercial Construction (Polyethers, Polyalcohol), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Shrinkage-

## Reducing Admixture.

Regionally, the report analyzes the Shrinkage-Reducing Admixture markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Shrinkage-Reducing Admixture market, with robust domestic demand, supportive policies, and a strong manufacturing base.

### Key Features:

The report presents comprehensive understanding of the Shrinkage-Reducing Admixture market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Shrinkage-Reducing Admixture industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Polyethers, Polyalcohol).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Shrinkage-Reducing Admixture market.

**Regional Analysis:** The report involves examining the Shrinkage-Reducing Admixture market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Shrinkage-Reducing Admixture market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Shrinkage-Reducing Admixture:

**Company Analysis:** Report covers individual Shrinkage-Reducing Admixture manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Shrinkage-Reducing Admixture. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential Construction, Commercial Construction).

**Technology Analysis:** Report covers specific technologies relevant to Shrinkage-Reducing Admixture. It assesses the current state, advancements, and potential future developments in Shrinkage-Reducing Admixture areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Shrinkage-Reducing Admixture market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Shrinkage-Reducing Admixture market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Polyethers

Polyalcohol

Others

### Market segment by Application

Residential Construction

Commercial Construction

Infrastructure Construction

Industrial Construction

#### Major players covered

Sika

RPM International

GCP Applied Technologies, Inc.

Nippon Shokubai

Saint-Gobain

Mapei S.p.A

MC-Bauchemie

Sobute New Material

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Shrinkage-Reducing Admixture product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Shrinkage-Reducing Admixture, with price, sales, revenue and global market share of Shrinkage-Reducing Admixture from 2019 to 2024.

Chapter 3, the Shrinkage-Reducing Admixture competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Shrinkage-Reducing Admixture breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Shrinkage-Reducing Admixture market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Shrinkage-Reducing Admixture.

Chapter 14 and 15, to describe Shrinkage-Reducing Admixture sales channel, distributors, customers, research findings and conclusion.

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