

Global Shotgun Shell Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Shotgun Shell market size was valued at US\$ 2280 million in 2024 and is forecast to a readjusted size of USD 3031 million by 2031 with a CAGR of 4.2% during review period.

A shotgun shell, often simply referred to as a 'shell' or 'shotshell', is a cartridge specifically designed for use in shotguns. Shotgun shells are available in various sizes and configurations, with differences in gauge (diameter), length, shot size, shot material, powder type, and payload weight. These variations cater to different shooting purposes, including hunting, sport shooting, self-defense, law enforcement, and military applications.

Global key players of Shotgun Shell include Vista Outdoor, Winchester, Rio Ammunition, Fiocchi, Kent, etc. The top five players hold a share about 55%. North America is the largest market, and has a share about 56%, followed by Europe and Asia-Pacific with share 25% and 10%, separately. In terms of product type, 12 Gauge is the largest segment, occupied for a share of 57%. In terms of application, Hunting and Sports Shooting has a share about 62 percent.

This report is a detailed and comprehensive analysis for global Shotgun Shell market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Shotgun Shell market size and forecasts, in consumption value (\$ Million), sales quantity (Million Rounds), and average selling prices (US\$/K Rounds), 2020-2031

Global Shotgun Shell market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Rounds), and average selling prices (US\$/K Rounds), 2020-2031

Global Shotgun Shell market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Rounds), and average selling prices (US\$/K Rounds), 2020-2031

Global Shotgun Shell market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Rounds), and ASP (US\$/K Rounds), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Shotgun Shell

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Shotgun Shell market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vista Outdoor, Winchester, Rio Ammunition, Fiocchi, Kent, Sellier & Bellot, Tura? D?? Ticaret, Aguila Ammunition, Nobel Sport, Cheddite, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Shotgun Shell market is split by Type and by Application. For the period 2020-2031, the

growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

12 Gauge

16 Gauge

20 Gauge

28 Gauge

Other

Market segment by Application

Hunting and Sports Shooting

Home Defense

Law Enforcement

Others

Major players covered

Vista Outdoor

Winchester

Rio Ammunition

Fiocchi

Kent

Sellier & Bellot

Tura? D?? Ticaret

Aguila Ammunition

Nobel Sport

Cheddite

Hornady

Medef Defence

BPS Bal?kesir

Ozkursan Ammunition

Hull Cartridge

Challenger

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Shotgun Shell product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Shotgun Shell, with price, sales quantity, revenue, and global market share of Shotgun Shell from 2020 to 2025.

Chapter 3, the Shotgun Shell competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Shotgun Shell breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Shotgun Shell market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Shotgun Shell.

Chapter 14 and 15, to describe Shotgun Shell sales channel, distributors, customers, research findings and conclusion.

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