

# Global Shotcrete & Sprayed Concrete Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Shotcrete & Sprayed Concrete market size was valued at USD 37330 million in 2023 and is forecast to a readjusted size of USD 46410 million by 2030 with a CAGR of 3.2% during review period.

Shotcrete/Sprayed Concrete is a specialty concrete that is projected at a high velocity on the construction surface through a sealed and pressure-resistant hose. Application of shotcrete-sprayed concrete is based on a flexible and economical technique. The concrete mix is blown from a spraying nozzle onto the construction surface. It stabilizes and supports structures in concrete applications without the use of any molds.

Underground construction is the largest application of the shotcrete/sprayed concrete market, followed by water retaining structures, repair works, protective coatings, and others (free formed structures and new constructions). Growth in underground construction is primarily driven by increasing urbanization, fast growing economic development, and underground transportation, mainly in developing countries such as India, the Philippines, Egypt, and Indonesia.

The Global Info Research report includes an overview of the development of the Shotcrete & Sprayed Concrete industry chain, the market status of Underground Construction (Dry Mix, Wet Mix), Protective Coatings (Dry Mix, Wet Mix), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Shotcrete & Sprayed Concrete.

Regionally, the report analyzes the Shotcrete & Sprayed Concrete markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Shotcrete & Sprayed Concrete market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Shotcrete & Sprayed Concrete market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Shotcrete & Sprayed Concrete industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Dry Mix, Wet Mix).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Shotcrete & Sprayed Concrete market.

**Regional Analysis:** The report involves examining the Shotcrete & Sprayed Concrete market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Shotcrete & Sprayed Concrete market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Shotcrete & Sprayed Concrete:

**Company Analysis:** Report covers individual Shotcrete & Sprayed Concrete manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios,

partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Shotcrete & Sprayed Concrete. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Underground Construction, Protective Coatings).

**Technology Analysis:** Report covers specific technologies relevant to Shotcrete & Sprayed Concrete. It assesses the current state, advancements, and potential future developments in Shotcrete & Sprayed Concrete areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Shotcrete & Sprayed Concrete market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Shotcrete & Sprayed Concrete market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Dry Mix

Wet Mix

### Market segment by Application

Underground Construction

Protective Coatings

Water Retaining Structures

Repair Works

Others

Major players covered

BASF

CEMEX

GCP Applied Technologies

KPM Industries

LKAB

Mapei

Natural Cement Distribution

Sika

The Euclid Chemical Company

The QUIKRETE Companies

Votorantim Cimentos

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Shotcrete & Sprayed Concrete product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Shotcrete & Sprayed Concrete, with price, sales, revenue and global market share of Shotcrete & Sprayed Concrete from 2019 to 2024.

Chapter 3, the Shotcrete & Sprayed Concrete competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Shotcrete & Sprayed Concrete breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Shotcrete & Sprayed Concrete market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Shotcrete & Sprayed Concrete.

Chapter 14 and 15, to describe Shotcrete & Sprayed Concrete sales channel,

distributors, customers, research findings and conclusion.

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