

Global Shot Peening Abrasives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Shot Peening Abrasives market size was valued at US\$ 3087 million in 2025 and is forecast to a readjusted size of US\$ 4613 million by 2032 with a CAGR of 6.3% during review period.

In 2025, global sales of Shot Peening Abrasives reached approximately 2.5 million tons, with an average market price of about USD 1,200 per ton, an annual production capacity of roughly 3 million tons, and an industry-average gross margin of approximately 15%.

Shot Peening Abrasives are impact media used for surface strengthening of metal components. By propelling particles at high velocity onto a workpiece, they induce compressive stress layers that enhance fatigue resistance, inhibit crack propagation, and extend service life. Common types include cast steel shot, steel grit, stainless steel shot, ceramic media, and glass beads.

Upstream inputs include scrap steel or raw steel, alloying elements, ceramic powders, and energy; midstream processes involve melting, atomization or crushing, screening, and heat treatment; downstream demand comes mainly from automotive components, aerospace structures, wind power parts, springs, and gears?making it a cyclical industrial consumable linked to overall manufacturing activity.

The Shot Peening Abrasives market is a mature but structurally important segment of the broader metal surface treatment industry, closely tied to automotive, aerospace, energy, and heavy equipment manufacturing. Demand is fundamentally driven by the need to improve fatigue strength, durability, and safety of critical metal components,

making it a functional rather than discretionary consumable. The market is characterized by high volume in conventional steel media and higher value concentration in ceramic and specialty products used in aerospace and precision applications. While overall growth typically tracks industrial production cycles, long-term demand is supported by lightweight material adoption, stricter safety standards, and increasing emphasis on component lifespan extension. Competitive dynamics favor manufacturers with strong quality consistency, metallurgical expertise, and stable customer relationships, as process reliability is critical in end-use applications.

This report is a detailed and comprehensive analysis for global Shot Peening Abrasives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Shot Peening Abrasives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Shot Peening Abrasives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Shot Peening Abrasives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Shot Peening Abrasives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Shot Peening Abrasives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Shot Peening Abrasives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOYO SEIKO, NICCHU CO.,LTD., Winoa, ITOH KIKOH, Opta Minerals, Premier Shot, AGSCO Corporation, Synco Industries, Ervin Amasteel - UK, FROHN GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Shot Peening Abrasives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Glass

Resin

Metal

Others

Market segment by Particle Shape

Spherical

Angular

Cut Wire Shot

Market segment by Sales Channel

Online

Offline

Market segment by Application

Automotive

Aerospace

Others

Major players covered

TOYO SEIKO

NICCHU CO.,LTD.

Winoa

ITOH KIKOH

Opta Minerals

Premier Shot

AGSCO Corporation

Synco Industries

Ervin Amasteel - UK

FROHN GmbH

Blastrite

Saint-Gobain

Shandong Kaitai

Shandong Huamin

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Shot Peening Abrasives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Shot Peening Abrasives, with price, sales quantity, revenue, and global market share of Shot Peening Abrasives from 2021 to 2026.

Chapter 3, the Shot Peening Abrasives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Shot Peening Abrasives breakdown data are shown at the regional level,

to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Shot Peening Abrasives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Shot Peening Abrasives.

Chapter 14 and 15, to describe Shot Peening Abrasives sales channel, distributors, customers, research findings and conclusion.

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