

Global Shot Peening Abrasive Material Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Shot Peening Abrasive Material market size is expected to reach \$ 4613 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global sales of Shot Peening Abrasive Material reached approximately 2.5 million tons, with an average market price of about USD 1,200 per ton, an annual production capacity of roughly 3 million tons, and an industry-average gross margin of approximately 15%.

Shot Peening Abrasive Materials are impact media used for surface strengthening of metal components. By propelling particles at high velocity onto a workpiece, they induce compressive stress layers that enhance fatigue resistance, inhibit crack propagation, and extend service life. Common types include cast steel shot, steel grit, stainless steel shot, ceramic media, and glass beads.

Upstream inputs include scrap steel or raw steel, alloying elements, ceramic powders, and energy; midstream processes involve melting, atomization or crushing, screening, and heat treatment; downstream demand comes mainly from automotive components, aerospace structures, wind power parts, springs, and gears?making it a cyclical industrial consumable linked to overall manufacturing activity.

The Shot Peening Abrasive Material market is a mature but structurally important segment of the broader metal surface treatment industry, closely tied to automotive, aerospace, energy, and heavy equipment manufacturing. Demand is fundamentally driven by the need to improve fatigue strength, durability, and safety of critical metal components, making it a functional rather than discretionary consumable. The market is

characterized by high volume in conventional steel media and higher value concentration in ceramic and specialty products used in aerospace and precision applications. While overall growth typically tracks industrial production cycles, long-term demand is supported by lightweight material adoption, stricter safety standards, and increasing emphasis on component lifespan extension. Competitive dynamics favor manufacturers with strong quality consistency, metallurgical expertise, and stable customer relationships, as process reliability is critical in end-use applications.

This report studies the global Shot Peening Abrasive Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Shot Peening Abrasive Material and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Shot Peening Abrasive Material that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Shot Peening Abrasive Material total production and demand, 2021-2032, (Tons)

Global Shot Peening Abrasive Material total production value, 2021-2032, (USD Million)

Global Shot Peening Abrasive Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Shot Peening Abrasive Material consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Shot Peening Abrasive Material domestic production, consumption, key domestic manufacturers and share

Global Shot Peening Abrasive Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Shot Peening Abrasive Material production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Shot Peening Abrasive Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Shot Peening Abrasive Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOYO SEIKO, NICCHU CO.,LTD., Winoa, ITOH KIKOH, Opta Minerals, Premier Shot, AGSCO Corporation, Synco Industries, Ervin Amasteel - UK, FROHN GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Shot Peening Abrasive Material market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Shot Peening Abrasive Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Shot Peening Abrasive Material Market, Segmentation by Type:

Glass

Resin

Metal

Others

Global Shot Peening Abrasive Material Market, Segmentation by Particle Shape:

Spherical

Angular

Cut Wire Shot

Global Shot Peening Abrasive Material Market, Segmentation by Sales Channel:

Online

Offline

Global Shot Peening Abrasive Material Market, Segmentation by Application:

Automotive

Aerospace

Others

Companies Profiled:

TOYO SEIKO

NICCHU CO.,LTD.

Winoa

ITOH KIKOH

Opta Minerals

Premier Shot

AGSCO Corporation

Synco Industries

Ervin Amasteel - UK

FROHN GmbH

Blastrite

Saint-Gobain

Shandong Kaitai

Shandong Huamin

Key Questions Answered:

1. How big is the global Shot Peening Abrasive Material market?
2. What is the demand of the global Shot Peening Abrasive Material market?
3. What is the year over year growth of the global Shot Peening Abrasive Material market?
4. What is the production and production value of the global Shot Peening Abrasive Material market?
5. Who are the key producers in the global Shot Peening Abrasive Material market?
6. What are the growth factors driving the market demand?

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