

Global Shot Blasting Machines Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9D169940D61EN.html>

Date: April 2026

Pages: 187

Price: US\$ 4,480.00 (Single User License)

ID: G9D169940D61EN

Abstracts

The global Shot Blasting Machines market size is expected to reach \$ 1078 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Shot blasting machines are industrial surface preparation systems that clean, descale, or condition surfaces by propelling metallic abrasive media—primarily steel shot or steel grit—at high velocity onto workpieces or floor surfaces. The process is typically achieved through centrifugal blast wheels (wheel blasting) or compressed-air blasting systems, and is integrated with abrasive recycling, separation, and dust collection units to enable continuous and efficient operation. In 2025, global shot blasting machines production reached approximately 9758 units. Upstream inputs include fabricated steel structures for the cabinet and chamber, wear-resistant blast-wheel parts (e.g., blades/liners), electrical and motion components (motors, drives, PLC/HMI), media-handling parts (elevators, conveyors, air-wash separators), and—crucially—consumables and environmental systems such as steel shot/grit abrasives and dust collection/filtration. For example, Winoa positions itself as a leading steel-abrasives manufacturer serving shot blasting operations, while Ervin Industries markets AMASTEEL steel shot/grit used in wheel-blast equipment; dust collection and filtration can be supplied by firms like Nederman. Downstream, the equipment is purchased and operated by foundries/forges, automotive and general metalworking plants, steel service centers and structural-steel fabricators, shipbuilding/offshore yards, rail workshops, and contractors doing concrete/asphalt floor surface preparation.

The shot blasting machines market represents a critical segment of the industrial surface preparation equipment industry, serving applications such as cleaning, descaling, rust removal, and surface roughening prior to coating or painting. These machines are widely deployed across foundry and forging operations, automotive and

metal components manufacturing, structural steel fabrication, shipbuilding, rail transportation, heavy machinery, and construction floor preparation. Market demand is closely linked to manufacturing activity levels, capital expenditure cycles, and infrastructure development in downstream industries.

This report studies the global Shot Blasting Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Shot Blasting Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Shot Blasting Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Shot Blasting Machines total production and demand, 2021-2032, (Units)

Global Shot Blasting Machines total production value, 2021-2032, (USD Million)

Global Shot Blasting Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Shot Blasting Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Shot Blasting Machines domestic production, consumption, key domestic manufacturers and share

Global Shot Blasting Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Shot Blasting Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Shot Blasting Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Shot Blasting Machines market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wheelabrator, Sinto, Rosler, Pangborn, Agtos, Goff, STEM, C.M., Surfex, Kaitai Shot Blasting Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Shot Blasting Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Shot Blasting Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Shot Blasting Machines Market, Segmentation by Type:

Automatic

Semi-automatic

Global Shot Blasting Machines Market, Segmentation by Structural Form:

Tumble Belt / Tumblast

Hanger / Spinner Hanger

Roller Conveyor/ Pass-through

Table / Turntable

Others

Global Shot Blasting Machines Market, Segmentation by Abrasives:

Steel Shot & Grit

Stainless Steel Shot/Cutting Shot

Non-metallic Abrasives

Global Shot Blasting Machines Market, Segmentation by Technical Route:

Wheels Propel

Air Blast

Global Shot Blasting Machines Market, Segmentation by Application:

Automotive

Aerospace

Shipbuilding

Steel

Construction Machinery

Others

Companies Profiled:

Wheelabrator

Sinto

Rosler

Pangborn

Agtos

Goff

STEM

C.M.

Surfex

Kaitai Shot Blasting Machinery

Qingdao KNNJOO

Qingdao Huanghe Zhuji

Qingdao Qinggong Machine

Yanchengshi Fengte Zhuzao

Jiangsu Ruida

Straaltechniek International Group

AnTai Heavy Industry

Shanghai Peentech Equipment

QGMA GROUP

Guoda Machinery

Fuji Manufacturing

JFE Plant Engineering

NICCHU

ITOH KIKOH

DONG-A ENG

Kyungdong Shot Machinery

Metallizing Equipment Co.

Key Questions Answered:

1. How big is the global Shot Blasting Machines market?
2. What is the demand of the global Shot Blasting Machines market?
3. What is the year over year growth of the global Shot Blasting Machines market?
4. What is the production and production value of the global Shot Blasting Machines market?
5. Who are the key producers in the global Shot Blasting Machines market?
6. What are the growth factors driving the market demand?

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