

Global Short Path Molecular Distillation Apparatus Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Short Path Molecular Distillation Apparatus market size is expected to reach \$ 886 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

A Short Path Distillation Unit, also called a Molecular Distillation Unit or Short Path Evaporator, is a high-vacuum separation and purification apparatus designed for heat-sensitive, high-boiling, high-viscosity, easily oxidized, and low-vapor-pressure liquids. A typical unit consists of a cylindrical evaporator body, heating jacket, internal condenser, rotating wiper or roller film device, feed and discharge ports, vacuum system, cooling loop, and instrumentation for temperature and pressure control. Its defining feature is the extremely short distance between the evaporation surface and the condensation surface, which allows vapor molecules to travel to the condenser with minimal collisions under deep vacuum. This enables evaporation and fractionation at temperatures far below the normal boiling point and with very short residence time, thereby reducing thermal decomposition, oxidation, discoloration, and loss of functional components. In practice, the product appears as laboratory-scale glass assemblies, pilot skid-mounted systems, or industrial stainless-steel continuous systems. It is widely used for degassing, solvent stripping, deodorization, deacidification, fractionation, concentration, and purification in fish oil and lipid refining, essential oils and natural extracts, cannabinoid purification, pharmaceutical intermediates, fine chemicals, specialty polymers, and selected petroleum fractions. Suppliers are typically specialized process-equipment manufacturers, vacuum evaporation and distillation system integrators, customized engineering firms serving pharmaceutical, food and chemical clients, and laboratory-instrument companies offering glass short-path setups.

From the perspective of market opportunities and growth drivers, the expansion of the

Short Path Distillation Unit market is not driven by a single breakout industry, but by gradual penetration across multiple high-value downstream sectors. Fish oil, functional lipids, natural extracts, essential oils, pharmaceutical intermediates, and fine chemicals all increasingly require higher purity, lower thermal damage, and lower solvent residue, and short path molecular distillation directly fits these process demands through deep vacuum, low-temperature operation, and short residence time. In addition, more end users now treat the equipment not as a standalone distillation device but as an integrated purification module within solvent removal, deodorization, concentration, and recovery flowsheets, which supports both pilot-scale expansion and industrial package orders. Tightening quality and regulatory expectations in food, nutraceutical, and specialty chemical markets further strengthen willingness to invest in equipment that can improve purity, color, odor, and stability in a verifiable way. With continuing improvements in modularization, automation, corrosion-resistant construction, and vacuum control, the market is likely to maintain mid-single-digit to upper-single-digit growth over the next several years.

From the perspective of challenges, risks, and restraints, this is a technically specialized but still relatively niche process-equipment market with clear project-based characteristics. Customer requirements differ widely in viscosity, thermal sensitivity, volatility, fouling behavior, corrosion, and vacuum tolerance, so equipment selection is rarely standardized and often requires sequential laboratory testing, pilot validation, scale-up, and process confirmation. The technology also competes with wiped-film evaporation, falling-film evaporation, rectification, solvent extraction, supercritical CO₂, and membrane-based separations, meaning short path distillation is not always the chosen route. For suppliers, the real competitive edge lies not only in fabrication quality, but also in heat- and mass-transfer design, wiper reliability, vacuum integration, cleaning strategy, GMP and explosion-proof compliance, and the ability to build repeatable process packages for different materials. If capital spending softens in pharmaceuticals, nutraceuticals, or specialty chemicals, or if policy-sensitive applications such as cannabinoid purification become unstable, market growth could shift toward the lower end of the current forecast range.

From the perspective of downstream demand trends, the market is moving toward continuous processing, cleaner operation, stronger customization, and more system-level integration. Laboratory and bench-scale demand will remain important because glass short-path setups are still essential for R&D and process validation, but the larger revenue pool will increasingly come from pilot and industrial systems serving nutritional oils, pharmaceutical purification, natural products, biobased materials, and specialty chemicals. Buyers are paying greater attention to low-oxygen exposure, low residue

levels, online monitoring, automated discharge, traceable controls, rapid cleaning, and flexible changeover, so single-unit sales are gradually evolving into complete line solutions. Another important trend is that short path molecular distillation is shifting from a “specialty tool for difficult separations” to a more standard unit operation for upgrading high-value feedstocks and protecting thermally sensitive compounds. This is especially visible in fish-oil purification, functional-lipid concentration, natural active ingredient refinement, and the purification of heat-sensitive molecules, which supports a longer-term and more engineering-driven demand profile.

This report studies the global Short Path Molecular Distillation Apparatus production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Short Path Molecular Distillation Apparatus and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Short Path Molecular Distillation Apparatus that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Short Path Molecular Distillation Apparatus total production and demand, 2021-2032, (K Units)

Global Short Path Molecular Distillation Apparatus total production value, 2021-2032, (USD Million)

Global Short Path Molecular Distillation Apparatus production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Short Path Molecular Distillation Apparatus consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Short Path Molecular Distillation Apparatus domestic production, consumption, key domestic manufacturers and share

Global Short Path Molecular Distillation Apparatus production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Short Path Molecular Distillation Apparatus production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Short Path Molecular Distillation Apparatus production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Short Path Molecular Distillation Apparatus market based on the following parameters - company overview, production, value, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UIC, B/R Instrument, LCI Corporation, Pope Scientific, VTA, GIG Karasek, De Dietrich, Myers Vacuum, Chemtech Services, Pilodist, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Short Path Molecular Distillation Apparatus market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Short Path Molecular Distillation Apparatus Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Short Path Molecular Distillation Apparatus Market, Segmentation by Type:

0.1 m² Evaporation Area

0.18 m² Evaporation Area

0.3 m² Evaporation Area

0.5 m² Evaporation Area

0.65 m² Evaporation Area

Others

Global Short Path Molecular Distillation Apparatus Market, Segmentation By Material of Construction:

Borosilicate Glass Short Path Distillation Unit

Hybrid Glass-Metal Short Path Distillation Unit

Stainless Steel Short Path Distillation Unit

Glass-lined Steel Short Path Distillation Unit

Special Alloy Short Path Distillation Unit

Global Short Path Molecular Distillation Apparatus Market, Segmentation by Number of Distillation Stages:

Single-stage Short Path Distillation Unit

Two-stage Short Path Distillation Unit

Multi-stage Short Path Distillation Unit

Global Short Path Molecular Distillation Apparatus Market, Segmentation By Operating Mode:

Batch Short Path Distillation Unit

Semi-continuous Short Path Distillation Unit

Continuous Short Path Distillation Unit

Global Short Path Molecular Distillation Apparatus Market, Segmentation by Application:

Chemical Industry

Pharmaceutical Industry

Food and Nutraceutical Industry

Petroleum Industry

Environmental Protection Industry

Others

Companies Profiled:

UIC

B/R Instrument

LCI Corporation

Pope Scientific

VTA

GIG Karasek

De Dietrich

Myers Vacuum

Chemtech Services

Pilodist

KNC Laboratories

Across International

Lab1st

YHCHEM

Linbel

LANPHAN

TOPTION

AISHENGKE

DUMAS SCIENTIFIC INSTRUMENTS

ANYANYIQI

QIYU EXPERIMENTAL

Nantong Sanjing Chemglass

ZZKD

Cedarstone Industry

BOTH

Well One Chemical

XINSHENG Purify

Weihai Huixin Chemical Machinery

LABOAO

Key Questions Answered:

1. How big is the global Short Path Molecular Distillation Apparatus market?
2. What is the demand of the global Short Path Molecular Distillation Apparatus market?
3. What is the year over year growth of the global Short Path Molecular Distillation Apparatus market?
4. What is the production and production value of the global Short Path Molecular Distillation Apparatus market?
5. Who are the key producers in the global Short Path Molecular Distillation Apparatus market?
6. What are the growth factors driving the market demand?

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