

Global Short Glass Fiber Reinforced PBT Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Short Glass Fiber Reinforced PBT market size is expected to reach \$ 3038 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Global sales of short glass fiber reinforced PBT reached 610,000 tons in 2025, with an average price of \$3,008 per ton.

Short glass fiber reinforced PBT (SFR-PBT) is a crystalline thermoplastic composite material obtained by melt-blending and granulating alkali-free chopped glass fibers (0.2-4.5 mm in length and 7-13 μ m in diameter) with polybutylene terephthalate (PBT) resin using a twin-screw extruder. The fibers exhibit random orientation in the granules, allowing for high-speed molding on conventional injection molding machines. It combines high rigidity, low moisture absorption, and excellent electrical properties, making it a mainstream material for thin-walled precision components such as electronic connectors and automotive ignition coils.

On the raw material side, PBT resin accounts for 60-70% of the formulation weight and 65-75% of the cost. Its monomers, terephthalic acid and 1,4-butanediol, are both derived from the petrochemical route, with prices fluctuating along the crude oil-PTA chain. Short-cut alkali-free glass fiber accounts for 25-35% and 18-22% of the cost. It is made by melting and drawing minerals such as quartz sand and limestone, then cutting the fibers short. This process is energy-intensive and sensitive to natural gas prices.

The remaining 5-10% consists of coupling agents, transesterification inhibitors, antioxidants, and lubricants. Overall, raw material costs account for 75-80% of the ex-factory price, making PBT resin prices the primary driver of cost fluctuations.

This report studies the global Short Glass Fiber Reinforced PBT production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Short Glass Fiber Reinforced PBT and provides market size (US\$ million) and Year-over-Year

(YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Short Glass Fiber Reinforced PBT that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Short Glass Fiber Reinforced PBT total production and demand, 2021-2032, (Tons)

Global Short Glass Fiber Reinforced PBT total production value, 2021-2032, (USD Million)

Global Short Glass Fiber Reinforced PBT production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Short Glass Fiber Reinforced PBT consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Short Glass Fiber Reinforced PBT domestic production, consumption, key domestic manufacturers and share

Global Short Glass Fiber Reinforced PBT production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Short Glass Fiber Reinforced PBT production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Short Glass Fiber Reinforced PBT production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Short Glass Fiber Reinforced PBT market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Lanxess, DuPont, SABIC, Covestro, Celanese, RTP, LyondellBasell, Evonik, Kolon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Short Glass Fiber Reinforced PBT market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Short Glass Fiber Reinforced PBT Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Short Glass Fiber Reinforced PBT Market, Segmentation by Type:

Injection Molding

Extrusion Molding

Global Short Glass Fiber Reinforced PBT Market, Segmentation by Function:

Flame Retardant

Non-Flame Retardant

Global Short Glass Fiber Reinforced PBT Market, Segmentation by Fiberglass Content:

10?20 %

25?30 %

35?40 %

Other

Global Short Glass Fiber Reinforced PBT Market, Segmentation by Application:

Automotive

Aerospace

Electrical & Electronics

Construction

Others

Companies Profiled:

BASF

Lanxess

DuPont

SABIC

Covestro

Celanese

RTP

LyondellBasell

Evonik

Kolon

Kingfa

Shanghai PRET Composites

Mitsubishi Chemical

TechnoCompound

Asahi Kasei

Key Questions Answered:

1. How big is the global Short Glass Fiber Reinforced PBT market?
2. What is the demand of the global Short Glass Fiber Reinforced PBT market?
3. What is the year over year growth of the global Short Glass Fiber Reinforced PBT market?
4. What is the production and production value of the global Short Glass Fiber Reinforced PBT market?
5. Who are the key producers in the global Short Glass Fiber Reinforced PBT market?
6. What are the growth factors driving the market demand?

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