

# Global Short Chain Fructooligosaccharides Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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### Abstracts

According to our (Global Info Research) latest study, the global Short Chain Fructooligosaccharides market size was valued at USD 270.6 million in 2023 and is forecast to a readjusted size of USD 350.9 million by 2030 with a CAGR of 3.8% during review period.

Short Chain Fructooligosaccharides (scFOS), are a type of carbohydrate compound composed of a relatively small number of fructose molecules linked together with glucose molecules at one end. They belong to the broader category of fructooligosaccharides (FOS) and are considered prebiotic fibers, which means they can promote the growth and activity of beneficial bacteria in the gut, such as bifidobacteria and lactobacilli.

The term 'short chain' in short chain fructooligosaccharides refers to the fact that they typically consist of 2-9 fructose units, as opposed to long-chain fructooligosaccharides, which can have more fructose units linked together. scFOS are not digested in the small intestine, so they pass into the colon largely intact, where they serve as a food source for beneficial gut bacteria. This fermentation process by gut bacteria can have several health benefits, including improved gut health, enhanced nutrient absorption, and potential immune system support.

Currently, short-chain fructooligosaccharides are mainly produced using sucrose concentrate as raw material, with a degree of polymerization between 3 and 5.

Global key players of short chain fructooligosaccharides include Meiji, QHT, Baolingbao Biology, etc. The top three players hold a share over 60%.



Asia-Pacific is the largest market, has a share about 51%, followed by North America, and Europe, with share25% and 19%, separately.

In terms of product type, solid FOS is the largest segment, occupied for a share of 55%, and in terms of application, food industry has a share about 32 percent.

The Global Info Research report includes an overview of the development of the Short Chain Fructooligosaccharides industry chain, the market status of Food Industry (Liquid FOS, Solid FOS), Baby Nutrition Products (Liquid FOS, Solid FOS), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Short Chain Fructooligosaccharides.

Regionally, the report analyzes the Short Chain Fructooligosaccharides markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Short Chain Fructooligosaccharides market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Short Chain Fructooligosaccharides market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Short Chain Fructooligosaccharides industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Liquid FOS, Solid FOS).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Short Chain Fructooligosaccharides market.

Regional Analysis: The report involves examining the Short Chain

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Fructooligosaccharides market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Short Chain Fructooligosaccharides market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Short Chain Fructooligosaccharides:

Company Analysis: Report covers individual Short Chain Fructooligosaccharides manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Short Chain Fructooligosaccharides This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food Industry, Baby Nutrition Products).

Technology Analysis: Report covers specific technologies relevant to Short Chain Fructooligosaccharides. It assesses the current state, advancements, and potential future developments in Short Chain Fructooligosaccharides areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Short Chain Fructooligosaccharides market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

#### Market Segmentation

Short Chain Fructooligosaccharides market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and



forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Liquid FOS

Solid FOS

Market segment by Application

Food Industry

**Baby Nutrition Products** 

**Health Products** 

Others

Major players covered

Meiji

QHT

Baolingbao Biology

BMI

Bailong

Galam

Ingredion

Market segment by region, regional analysis covers



North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Short Chain Fructooligosaccharides product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Short Chain Fructooligosaccharides, with price, sales, revenue and global market share of Short Chain Fructooligosaccharides from 2019 to 2024.

Chapter 3, the Short Chain Fructooligosaccharides competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Short Chain Fructooligosaccharides breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Short Chain Fructooligosaccharides market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

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Chapter 13, the key raw materials and key suppliers, and industry chain of Short Chain Fructooligosaccharides.

Chapter 14 and 15, to describe Short Chain Fructooligosaccharides sales channel, distributors, customers, research findings and conclusion.



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