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Global Short-chain Fatty Alcohol Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Short-chain Fatty Alcohol market size was valued at US$ 1732 million in 2025 and is forecast to a readjusted size of US$ 2194 million by 2032 with a CAGR of 3.5% during review period.

Short-chain Fatty Alcohol refers to commercially traded aliphatic monohydric primary alcohols whose principal carbon-chain distribution lies between six and ten carbon atoms. The market covers C6, C8 and C10 single-carbon grades, together with binary and broader C6-C10 blends supplied as high-purity cuts or industrial mixtures. Products may be manufactured through oleochemical routes using palm kernel oil, coconut oil, fatty acids or fatty acid methyl esters, as well as synthetic routes that provide linear, semi-linear or branched structures. Key commercial specifications include carbon-chain distribution, fatty alcohol content, hydroxyl value, moisture, color, linearity and impurity profile. Short-chain Fatty Alcohol is primarily used as a functional intermediate for surfactants, home care and personal care formulations, agrochemical systems, plasticizers, lubricant esters, flavors, fragrances, industrial solvents and extraction processes. Product value is determined by feedstock origin, separation efficiency, cut purity, consistency, traceability and reliable delivery in bulk, tank, drum or intermediate bulk container formats.

Key Findings

Global sales reached approximately 635 thousand tonnes in 2025

Average pricing was about USD 2,650 per tonne EXW

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C8-C10 blends represented roughly 45% of market volume

Surfactant intermediates formed the largest downstream demand category

Asia Pacific remained the principal production and consumption region

Global supply displayed a moderately concentrated competitive structure

Market Trends

The Short-chain Fatty Alcohol market is moving toward more traceable feedstocks, narrower product specifications and flexible supply of pure, binary and broad cuts. Customers increasingly differentiate products by renewable content, carbon-chain consistency, color, odor, impurity profile and regulatory documentation rather than relying only on nominal carbon number. Natural alcohol producers are improving integration between vegetable oils, fatty acid methyl esters, hydrogenation and fractionation, while synthetic producers retain an important position in C6 grades and differentiated linearity structures. Chinese capacity additions are improving regional availability and reducing dependence on imported short-chain cuts. At the same time, sustainability programs and supply-chain due-diligence requirements are increasing expectations for origin documentation and traceability in palm-derived oleochemicals.

Market Dynamics

Drivers

Demand is supported by the broad functional role of Short-chain Fatty Alcohol in surfactant intermediates, cleaning formulations, personal care ingredients, agrochemical solvents, lubricant esters and specialty chemical synthesis. Growth in bio-based surfactants and renewable chemical intermediates creates additional demand for oleochemical grades. Capacity investment in China and Southeast Asia is also improving product availability, shortening delivery cycles and expanding the addressable customer base for C8, C10 and C8-C10 grades.

Restraints

Market economics remain highly sensitive to palm kernel oil and coconut oil prices because short-chain alcohol output is linked to the availability and relative value of lauric

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feedstocks. Sharp changes in feedstock prices can compress conversion margins before alcohol contract prices adjust. Short-chain Fatty Alcohol represents only part of the broader fatty alcohol distribution, so producers must balance short-chain demand with the commercial value of longer-chain coproducts. High-purity separation, hydrogen consumption, energy costs and liquid-product logistics add further cost pressure.

Opportunities

The strongest opportunities lie in high-purity C8 and C10 cuts, customized C8-C10 ratios, certified renewable grades and supply programs with documented feedstock origin. Regional production in China can address import substitution and serve domestic surfactant, lubricant and specialty chemical customers with shorter lead times. Producers with both natural and synthetic routes can offer greater supply resilience when lauric oil availability tightens. Further opportunities exist in low-odor formulations, high-purity solvent applications, specialty ester synthesis and customer-specific products that command a premium over standard broad-cut alcohols.

Challenges

The industry must manage a difficult combination of feedstock volatility, product qualification requirements, sustainability documentation and increasingly regionalized supply chains. Market terminology can also create classification risk because commercial names such as octanol or decanol may cover structures outside the defined Short-chain Fatty Alcohol scope. Producers therefore need clear CAS identification, carbon-chain distribution specifications and consistent analytical documentation. Another challenge is the mismatch between large integrated fatty alcohol plants and the comparatively specialized demand for C6-C10 cuts, which can cause temporary shortages or oversupply even when total fatty alcohol capacity appears sufficient.

Industry Chain Analysis

The upstream chain consists mainly of palm kernel oil, coconut oil, fatty acids, fatty acid methyl esters and synthetic hydrocarbon feedstocks, together with hydrogen, catalysts, energy and packaging materials. Oleochemical producers commonly convert oils or fatty derivatives into methyl esters, apply catalytic hydrogenation and separate the resulting alcohol mixture through fractionation. Synthetic producers use petrochemical or Fischer-Tropsch-related routes to obtain additional carbon distributions and linearity profiles. Feedstock procurement represents the largest source of cost volatility, while hydrogenation efficiency, energy consumption and separation yield influence conversion economics.

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Midstream value creation is concentrated in carbon-chain separation, purity control, blend formulation, quality consistency and logistics reliability. Pure cuts generally require more demanding fractionation and quality control than broader blends. Downstream customers include surfactant manufacturers, formulation companies and specialty chemical producers serving home care, personal care, agriculture, plastics, lubricants and fragrance markets. Large buyers commonly use annual or multi-year framework agreements with formula-based pricing, while smaller specialty requirements are supplied through spot purchases, distributors or product-specific contracts. Producer profitability depends mainly on the spread between feedstock and product prices, plant utilization, cut optimization and the ability to place all coproduct fractions.

Segment Insights

The report model indicates that C8-C10 blended grades represented approximately 45% of global Short-chain Fatty Alcohol volume in 2025, making them the largest product group. C8 and C10 pure cuts each accounted for roughly one-quarter of volume, while C6 remained a small, specialized segment. Binary C8-C10 cuts benefit from balanced availability and broad downstream compatibility, particularly in surfactants and industrial formulations. Pure C8 and C10 products carry greater value where precise solvency, reaction performance, odor or impurity control is required. Commercial product documentation confirms the availability of C8 pure cuts, C10 pure cuts and C8-C10 binary mixtures with defined carbon-chain specifications.

Oleochemical alcohols account for the clear majority of supply because palm kernel and coconut-derived feedstocks naturally provide commercially useful short-chain fractions. Synthetic alcohols remain strategically important in C6 products, branched structures and customers requiring supply independent of agricultural feedstocks. Linear alcohols dominate total volume, while semi-linear and branched grades occupy smaller specialized positions. The most attractive product opportunities are therefore concentrated in high-purity single cuts, controlled binary blends and traceable renewable grades rather than undifferentiated broad-cut products.

Downstream Market Opportunities

Surfactant intermediates represent the largest downstream demand pool because Short-chain Fatty Alcohol is converted into alkoxylates, sulfates, phosphates and other functional derivatives. Home care and personal care demand provides a stable base, while agrochemical formulations, lubricant esters, plasticizers and specialty solvents offer higher-value opportunities. Customers increasingly seek low color, controlled odor,

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consistent carbon-chain distribution and dependable documentation. Growth prospects are strongest where the alcohol contributes a measurable formulation benefit, such as improved wetting, solvency, emulsification, ester performance or biodegradability, rather than serving as a purely interchangeable commodity input.

Regional Insights

Asia Pacific is the largest production and demand region for Short-chain Fatty Alcohol. Southeast Asia benefits from access to palm kernel feedstocks, integrated oleochemical infrastructure and established export logistics. China combines a large surfactant and specialty chemical customer base with expanding domestic short-chain fatty alcohol capacity. New Chinese projects improve supply security and create stronger competition in C8, C10 and C8-C10 grades, although imported products retain positions in premium specifications and qualified multinational supply chains.

Europe is characterized by higher documentation, traceability and sustainability requirements, supporting demand for certified and technically differentiated products. North America relies on a mixture of regional synthetic supply and imported oleochemical grades, with demand concentrated in specialty formulations and chemical intermediates. The Middle East, Latin America, Africa and the CIS remain smaller and more import-dependent markets. Their opportunities are tied to local formulation growth, distributor inventory and reliable regional logistics. China and Southeast Asia are expected to provide the strongest incremental volume opportunities, while Europe offers greater potential for compliance-driven product differentiation.

Competitive Landscape Analysis

The Short-chain Fatty Alcohol market has a moderately concentrated structure composed of integrated oleochemical groups, diversified synthetic alcohol producers and regional short-chain specialists. Competitive advantage depends less on total fatty alcohol capacity than on access to the correct short-chain feedstock distribution, fractionation capability and sustained availability of qualified C8, C10 and C8-C10 products. Southeast Asian producers benefit from feedstock integration and export scale. Synthetic producers differentiate through broader structural options and reduced dependence on lauric oils. Japanese and European suppliers compete through consistency and specialty-grade qualification, while Chinese producers are strengthening domestic supply through new natural fatty alcohol capacity and downstream integration. The principal strategic priorities are securing traceable feedstocks, improving cut flexibility, protecting conversion margins and obtaining long-term customer approvals.

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Report Scope

This report is a detailed and comprehensive analysis for global Short-chain Fatty Alcohol market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Carbon Chain and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Short-chain Fatty Alcohol market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Short-chain Fatty Alcohol market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Short-chain Fatty Alcohol market size and forecasts, by Carbon Chain and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Short-chain Fatty Alcohol market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Short-chain Fatty Alcohol

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Short-chain Fatty Alcohol market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key

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developments. Key companies covered as a part of this study include Sasol, Wilmar International, Musim Mas, Ecogreen Oleochemicals, Sinarmas Cepsa, KLK Oleo, Kao, Global Green Chemicals, New Japan Chemical, Longyan Zhuoyue New Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Short-chain Fatty Alcohol market is split by Carbon Chain and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Carbon Chain, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Carbon Chain

C8

C8-C10

C10

Other

Market segment by Feedstock

Oleochemical Alcohol

Synthetic Alcohol

Market segment by Linearity

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Linear Alcohol

Semi-Linear Alcohol

Branched Alcohol

Market segment by Application

Surfactant Intermediates

Personal Care Formulations

Home Care Formulations

Agrochemical Formulations

Plasticizers

Lubricants

Flavors and Fragrances

Solvents and Extraction

Other Chemical Applications

Major players covered

Sasol

Wilmar International

Musim Mas

Ecogreen Oleochemicals

Sinarmas Cepsa

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KLK Oleo

Kao

Global Green Chemicals

New Japan Chemical

Longyan Zhuoyue New Energy

Jiangsu Shengtai Chemical Technology

Liaoning Shengde Huaxing Chemical

NUOL Green Chemistry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Short-chain Fatty Alcohol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Short-chain Fatty Alcohol, with price, sales quantity, revenue, and global market share of Short-chain Fatty Alcohol from 2021

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to 2026.

Chapter 3, the Short-chain Fatty Alcohol competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Short-chain Fatty Alcohol breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Carbon Chain and by Application, with sales market share and growth rate by Carbon Chain, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Short-chain Fatty Alcohol market forecast, by regions, by Carbon Chain, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Short-chain Fatty Alcohol.

Chapter 14 and 15, to describe Short-chain Fatty Alcohol sales channel, distributors, customers, research findings and conclusion.

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