

Global Shore-based Maritime Monitoring Station Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Shore-based Maritime Monitoring Station market size is expected to reach \$ 1848 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

A shore-based maritime monitoring station is a fixed, semi-fixed or mobile system node deployed along coastlines, ports, waterways, straits, islands, offshore infrastructure zones and other maritime areas requiring persistent situational awareness. A typical station combines coastal radar, AIS/VDES base-station equipment, VHF communications, radio direction finding, EO/IR sensors, meteorological and oceanographic sensors, power supply and lightning protection, tower or shelter infrastructure, communication backhaul, edge computing, data recording and replay, electronic chart display, alarm management and connectivity to a VTS, CSS or maritime domain awareness control centre. Its primary function is to detect, identify, track, record and fuse cooperative and non-cooperative vessels, small high-speed craft, low-altitude objects, offshore work assets and abnormal vessel behaviour in real time. Typical applications include vessel traffic services, port and harbour security, coast guard operations, maritime border control, search and rescue, fisheries enforcement, offshore wind and oil-and-gas asset protection.

Indicative prices range from tens of thousands to around two hundred thousand US dollars for a basic AIS/VDES shore station, and roughly USD 0.5?5.0 million for a radar/EO/communications/power/tower integrated monitoring site, while nationwide multi-site programmes may exceed tens of millions of US dollars.

Based on our research, the shore-based maritime monitoring station market should be treated as a specialised maritime infrastructure segment rather than a generic ?shore

monitoring? category. The proper boundary is not defined by the physical location alone, but by the mission: vessel traffic supervision, maritime target detection, coastal security, port safety and maritime domain awareness. A narrow definition should therefore focus on VTS sensor sites, coastal surveillance systems, AIS/VDES shore stations, radar towers, EO/IR coastal observation sites and monitoring nodes for offshore critical infrastructure. The IMO definition of VTS as shore-side systems, together with the recurring architecture shown in official supplier materials?radar, AIS, VHF, weather and ocean sensors, electronic charts and control centres?supports this narrower and more professional statistical scope.

The global supply structure is led by European companies, which occupy most of the high-value positions across radar sensors, AIS/VDES shore infrastructure, VTS/CSS software, systems integration and command-and-control platforms. Thales, Terma, W?rtsil?, Airbus Defence and Space, Leonardo, Indra, HENSOLDT, Kongsberg, SRT Marine Systems, CNS Systems and GEM ELETTRONICA form the core global supplier pool. Their competitive positions are not identical: Terma, HENSOLDT and Saab are more sensor- and radar-led; W?rtsil?, Airbus, Thales and Indra are more system-led; Kongsberg, SRT, TransponderTech and CNS Systems are more AIS/VDES infrastructure-led; Cambridge Pixel, Tidalis and Frequentis are more software and control-centre-led. This layered structure explains why a complete industry longlist must be wider than a conventional revenue ranking.

Demand is no longer limited to conventional port VTS renewal. Growth is increasingly supported by coast guard modernisation, maritime border control, exclusive economic zone monitoring, offshore wind farms, oil and gas platforms, submarine cable protection and high-risk straits. The Taiwan MDS project evidence, involving radar stations, AIS receiving stations and mobile radar vehicles, illustrates the market?s shift from individual equipment replacement toward networked surveillance, common operating pictures and multi-sensor integration. Policy drivers also matter: the EU?s maritime security strategy and the broader emphasis on maritime domain awareness strengthen the long-term investment case for shore-based maritime monitoring infrastructure.

From a technology perspective, the industry is moving from a traditional ?radar + AIS + operator display? model toward multi-source sensor fusion, AI-assisted anomaly detection, mobile surveillance units, VDES readiness, cybersecurity and low-altitude/water-surface coordinated surveillance. Thales highlights AI-supported CoastShield capabilities, Airbus STYRIS integrates cameras, radars, AIS, weather sensors and RDF, SRT fuses AIS, radar, CCTV and environmental data, and HAVELSAN describes a cloud/on-premise VTS architecture integrating radar, electro-

optics, direction finders, AIS, meteorological and oceanographic sensors. Competitive advantage will therefore increasingly depend on interoperability, data fusion, cyber resilience, replay capability and operational decision support rather than on single-sensor specifications alone.

This report studies the global Shore-based Maritime Monitoring Station demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Shore-based Maritime Monitoring Station, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Shore-based Maritime Monitoring Station that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Shore-based Maritime Monitoring Station total market, 2021-2032, (USD Million)

Global Shore-based Maritime Monitoring Station total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Shore-based Maritime Monitoring Station total market, key domestic companies, and share, (USD Million)

Global Shore-based Maritime Monitoring Station revenue by player, revenue and market share 2021-2026, (USD Million)

Global Shore-based Maritime Monitoring Station total market by System Architecture, CAGR, 2021-2032, (USD Million)

Global Shore-based Maritime Monitoring Station total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Shore-based Maritime Monitoring Station market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thales Group, Terma A/S, W?rtsil? Corporation, Airbus Defence and Space, Leonardo S.p.A., Indra Sistemas, HENSOLDT AG, Saab AB, Kongsberg Discovery, SRT Marine Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the world Shore-based Maritime Monitoring Station market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by System Architecture, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Shore-based Maritime Monitoring Station Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Shore-based Maritime Monitoring Station Market, Segmentation by System Architecture:

Integrated Coastal Surveillance System

VTMS / VTMS Monitoring Station

AIS / VDES Shore Station

Other

Global Shore-based Maritime Monitoring Station Market, Segmentation by Core Sensor Type:

Radar-led Station

AIS / VDES-led Station

EO/IR-led Station

Multi-sensor Fusion Station

Other

Global Shore-based Maritime Monitoring Station Market, Segmentation by Deployment Mode:

Fixed Shore Station

Island / Remote Station

Mobile Surveillance Unit

Offshore Infrastructure Station

Other

Global Shore-based Maritime Monitoring Station Market, Segmentation by Application:

Vessel Traffic Services

Coast Guard and Border Security

Critical Maritime Infrastructure Protection

Fisheries, SAR and Environmental Enforcement

Other

Companies Profiled:

Thales Group

Terma A/S

W?rtsil? Corporation

Airbus Defence and Space

Leonardo S.p.A.

Indra Sistemas

HENSOLDT AG

Saab AB

Kongsberg Discovery

SRT Marine Systems

Teledyne FLIR

CNS Systems AB

GEM ELETTRONICA

ST Engineering

STM

HAVELSAN

Furuno Electric

Danphone

Blighter

Navtech Radar

Cambridge Pixel

Sun Create

Mercuries Data Systems

Shanghai YONZOE

Key Questions Answered

1. How big is the global Shore-based Maritime Monitoring Station market?
2. What is the demand of the global Shore-based Maritime Monitoring Station market?
3. What is the year over year growth of the global Shore-based Maritime Monitoring Station market?
4. What is the total value of the global Shore-based Maritime Monitoring Station market?
5. Who are the Major Players in the global Shore-based Maritime Monitoring Station market?
6. What are the growth factors driving the market demand?

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