

# Global Shore-based Maritime Monitoring Station Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Shore-based Maritime Monitoring Station market size was valued at US\$ 1214 million in 2025 and is forecast to a readjusted size of US\$ 1848 million by 2032 with a CAGR of 6.2% during review period.

A shore-based maritime monitoring station is a fixed, semi-fixed or mobile system node deployed along coastlines, ports, waterways, straits, islands, offshore infrastructure zones and other maritime areas requiring persistent situational awareness. A typical station combines coastal radar, AIS/VDES base-station equipment, VHF communications, radio direction finding, EO/IR sensors, meteorological and oceanographic sensors, power supply and lightning protection, tower or shelter infrastructure, communication backhaul, edge computing, data recording and replay, electronic chart display, alarm management and connectivity to a VTS, CSS or maritime domain awareness control centre. Its primary function is to detect, identify, track, record and fuse cooperative and non-cooperative vessels, small high-speed craft, low-altitude objects, offshore work assets and abnormal vessel behaviour in real time. Typical applications include vessel traffic services, port and harbour security, coast guard operations, maritime border control, search and rescue, fisheries enforcement, offshore wind and oil-and-gas asset protection.

Indicative prices range from tens of thousands to around two hundred thousand US dollars for a basic AIS/VDES shore station, and roughly USD 0.5?5.0 million for a radar/EO/communications/power/tower integrated monitoring site, while nationwide multi-site programmes may exceed tens of millions of US dollars.

Based on our research, the shore-based maritime monitoring station market should be treated as a specialised maritime infrastructure segment rather than a generic 'shore monitoring' category. The proper boundary is not defined by the physical location alone, but by the mission: vessel traffic supervision, maritime target detection, coastal security, port safety and maritime domain awareness. A narrow definition should therefore focus on VTS sensor sites, coastal surveillance systems, AIS/VDES shore stations, radar towers, EO/IR coastal observation sites and monitoring nodes for offshore critical infrastructure. The IMO definition of VTS as shore-side systems, together with the recurring architecture shown in official supplier materials—radar, AIS, VHF, weather and ocean sensors, electronic charts and control centres—supports this narrower and more professional statistical scope.

The global supply structure is led by European companies, which occupy most of the high-value positions across radar sensors, AIS/VDES shore infrastructure, VTS/CSS software, systems integration and command-and-control platforms. Thales, Terma, Wartsil, Airbus Defence and Space, Leonardo, Indra, HENSOLDT, Kongsberg, SRT Marine Systems, CNS Systems and GEM ELETTRONICA form the core global supplier pool. Their competitive positions are not identical: Terma, HENSOLDT and Saab are more sensor- and radar-led; Wartsil, Airbus, Thales and Indra are more system-led; Kongsberg, SRT, TransponderTech and CNS Systems are more AIS/VDES infrastructure-led; Cambridge Pixel, Tidalis and Frequentis are more software and control-centre-led. This layered structure explains why a complete industry longlist must be wider than a conventional revenue ranking.

Demand is no longer limited to conventional port VTS renewal. Growth is increasingly supported by coast guard modernisation, maritime border control, exclusive economic zone monitoring, offshore wind farms, oil and gas platforms, submarine cable protection and high-risk straits. The Taiwan MDS project evidence, involving radar stations, AIS receiving stations and mobile radar vehicles, illustrates the market's shift from individual equipment replacement toward networked surveillance, common operating pictures and multi-sensor integration. Policy drivers also matter: the EU's maritime security strategy and the broader emphasis on maritime domain awareness strengthen the long-term investment case for shore-based maritime monitoring infrastructure.

From a technology perspective, the industry is moving from a traditional 'radar + AIS + operator display' model toward multi-source sensor fusion, AI-assisted anomaly detection, mobile surveillance units, VDES readiness, cybersecurity and low-altitude/water-surface coordinated surveillance. Thales highlights AI-supported CoastShield capabilities, Airbus STYRIS integrates cameras, radars, AIS, weather

sensors and RDF, SRT fuses AIS, radar, CCTV and environmental data, and HAVELSAN describes a cloud/on-premise VTS architecture integrating radar, electro-optics, direction finders, AIS, meteorological and oceanographic sensors. Competitive advantage will therefore increasingly depend on interoperability, data fusion, cyber resilience, replay capability and operational decision support rather than on single-sensor specifications alone.

This report is a detailed and comprehensive analysis for global Shore-based Maritime Monitoring Station market. Both quantitative and qualitative analyses are presented by company, by region & country, by System Architecture and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Shore-based Maritime Monitoring Station market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Shore-based Maritime Monitoring Station market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Shore-based Maritime Monitoring Station market size and forecasts, by System Architecture and by Application, in consumption value (\$ Million), 2021-2032

Global Shore-based Maritime Monitoring Station market shares of main players, in revenue (\$ Million), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Shore-based Maritime Monitoring Station

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Shore-based Maritime Monitoring Station market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thales Group, Terma A/S, W?rtsil? Corporation, Airbus Defence and Space, Leonardo S.p.A., Indra Sistemas, HENSOLDT AG, Saab AB, Kongsberg Discovery, SRT Marine Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market segmentation

Shore-based Maritime Monitoring Station market is split by System Architecture and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by System Architecture and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by System Architecture

Integrated Coastal Surveillance System

VTMS / VTMS Monitoring Station

AIS / VDES Shore Station

Other

#### Market segment by Core Sensor Type

Radar-led Station

AIS / VDES-led Station

EO/IR-led Station

Multi-sensor Fusion Station

Other

#### Market segment by Deployment Mode

Fixed Shore Station

Island / Remote Station

Mobile Surveillance Unit

Offshore Infrastructure Station

Other

#### Market segment by Application

Vessel Traffic Services

Coast Guard and Border Security

Critical Maritime Infrastructure Protection

Fisheries, SAR and Environmental Enforcement

Other

#### Market segment by players, this report covers

Thales Group

Terma A/S

W?rtsil? Corporation

Airbus Defence and Space

Leonardo S.p.A.

Indra Sistemas

HENSOLDT AG

Saab AB

Kongsberg Discovery

SRT Marine Systems

Teledyne FLIR

CNS Systems AB

GEM ELETTRONICA

ST Engineering

STM

HAVELSAN

Furuno Electric

Danphone

Blighter

Navtech Radar

Cambridge Pixel

Sun Create

Mercuries Data Systems

Shanghai YONZOE

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Shore-based Maritime Monitoring Station product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Shore-based Maritime Monitoring Station, with revenue, gross margin, and global market share of Shore-based Maritime Monitoring Station from 2021 to 2026.

Chapter 3, the Shore-based Maritime Monitoring Station competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by System Architecture and by Application, with consumption value and growth rate by System Architecture, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Shore-based Maritime Monitoring Station market forecast, by regions, by System Architecture and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces

analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Shore-based Maritime Monitoring Station.

Chapter 13, to describe Shore-based Maritime Monitoring Station research findings and conclusion.

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