

Global Shoe Sole PU Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G40838D223B4EN.html>

Date: June 2026

Pages: 126

Price: US\$ 3,480.00 (Single User License)

ID: G40838D223B4EN

Abstracts

According to our (Global Info Research) latest study, the global Shoe Sole PU Resin market size was valued at US\$ 1911 million in 2025 and is forecast to a readjusted size of US\$ 2654 million by 2032 with a CAGR of 4.8% during review period.

There are many types of shoe raw materials, including vulcanized rubber, PVC (polyvinyl chloride), EVA (ethylene-vinyl acetate copolymer), TPR (thermoplastic rubber), and polyurethane (PU). Different shoe soles select appropriate raw materials according to functional requirements, or achieve specific properties through blending.

Shoe Sole PU Resin are end-NCO prepolymers synthesized from polyester or polyether polyols and MDI (toluene diisocyanate). They combine the properties of rubber and plastics, possessing advantages such as lightweight, abrasion resistance, good elasticity, comfort, and slip resistance. They are widely used in the production of high-end shoe soles, cushioning insoles, adhesives, and functional shoe soles. Upstream raw materials mainly include MDI and polyester/polyether polyols. Downstream customers include major shoe manufacturers and internationally renowned sports brands such as Nike, Adidas, Skechers, Asics, and Li-Ning. Compared to other shoe sole materials, polyurethane (PU) raw materials exhibit superior performance in terms of lightweighting, abrasion resistance, elasticity, and comfort, and can be formulated to meet the needs of different functional shoe soles.

In 2025, the global production of Shoe Sole PU Resin is approximately 1.1454 million tons, with a unit price of approximately US\$1,621.473 per ton and a gross profit margin of approximately 18.1%. Some companies have an annual production capacity of 55,000 tons, with a capacity utilization rate of 67.8%.

As the global footwear consumer market moves towards functionality, comfort, and lightweighting, polyurethane soles have become the mainstream choice for shoe sole materials due to their excellent abrasion resistance, elasticity, cushioning performance, and design flexibility. The expansion of niche markets such as athletic shoes, casual shoes, and safety shoes, especially driven by the trend of middle-class consumption upgrading in the Asia-Pacific, North America, and Europe, continues to drive the growth of end-user demand for polyurethane raw materials. PU sole materials not only occupy an important share in the traditional footwear sector but also show growth potential in emerging niche markets such as high-performance running shoes and outdoor shoes. As consumers' demands for comfort and durability increase, manufacturers are inclined to adopt higher-performance polyurethane system raw materials to optimize the performance of end products.

Despite the promising market prospects, fluctuations in raw material costs and supply chain instability are among the main risks hindering the industry's development. The prices of key precursors for polyurethane shoe sole raw materials, such as isocyanates and polyols, are significantly affected by fluctuations in the oil market, and the uncertainty of raw material costs compresses the profit margins of downstream manufacturers. Simultaneously, stricter regulations on environmental protection and low volatile organic compound (VOC) emissions in some regions globally are forcing manufacturers to invest more resources in formulation innovation and emission control, placing cost and compliance pressures on the industry.

The diversified demand landscape of the footwear industry is shaping a trend towards market segmentation in polyurethane shoe sole raw materials. With the increasing influence of athleisure in global popular culture, consumers are increasingly demanding lightweight, highly elastic, and weather-resistant soles. This trend is particularly evident in the athletic and outdoor casual footwear markets, driving raw material manufacturers to offer higher-performance formulation combinations to meet customized needs. Furthermore, the adoption of environmentally friendly and sustainable materials is also driving the evolution of polyurethane shoe sole raw materials towards more environmentally friendly, low-VOC formulations.

This report is a detailed and comprehensive analysis for global Shoe Sole PU Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Shoe Sole PU Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Shoe Sole PU Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Shoe Sole PU Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Shoe Sole PU Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Shoe Sole PU Resin

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Shoe Sole PU Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE, Covestro, Huntsman, Dow, Lubrizol, Lanxess, INOAC, Manali Petrochemicals Limited, Coim Group, Dongsung Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Shoe Sole PU Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Hardness?35-50?

Medium Hardness?50-65?

High Hardness?65-80?

Others?>80?

Market segment by Density

Low Density?0.25-0.35 g/cm??

Medium Density?0.35-0.45 g/cm??

High Density?0.45-0.6 g/cm??

Market segment by Structure

Outsole

Midsole

Insole

Market segment by Application

Casual Shoes

Sports Shoes

Dress Shoes

Work/Safety Shoes

Major players covered

BASF SE

Covestro

Huntsman

Dow

Lubrizol

Lanxess

INOAC

Manali Petrochemicals Limited

Coim Group

Dongsung Chemical

Samsung Polymer

Huafon Group

Xuchuan Chemical (Suzhou) Co., Ltd.

Zhejiang Hengtaiyuan PU Co.,Ltd.

Wuxi Double Elephant

Jiangsu Huada New Material Co., Ltd.

Shanghai Huide Science & Technology Co., Ltd.

Wanhua Chemical Group

Anhui Anli Material Technology Co., Ltd.

Zhejiang Hexin Holdings Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Shoe Sole PU Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Shoe Sole PU Resin, with price, sales quantity, revenue, and global market share of Shoe Sole PU Resin from 2021 to 2026.

Chapter 3, the Shoe Sole PU Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Shoe Sole PU Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Shoe Sole PU Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Shoe Sole PU Resin.

Chapter 14 and 15, to describe Shoe Sole PU Resin sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Shoe Sole PU Resin Consumption Value by Type: 2021
Versus 2025 Versus 2032

1.3.2 Low Hardness?35-50?

1.3.3 Medium Hardness?50-65?

1.3.4 High Hardness?65-80?

1.3.5 Others?>80?

1.4 Market Analysis by Density

1.4.1 Overview: Global Shoe Sole PU Resin Consumption Value by Density: 2021
Versus 2025 Versus 2032

1.4.2 Low Density?0.25-0.35 g/cm??

1.4.3 Medium Density?0.35-0.45 g/cm??

1.4.4 High Density?0.45-0.6 g/cm??

1.5 Market Analysis by Structure

1.5.1 Overview: Global Shoe Sole PU Resin Consumption Value by Structure: 2021
Versus 2025 Versus 2032

1.5.2 Outsole

1.5.3 Midsole

1.5.4 Insole

1.6 Market Analysis by Application

1.6.1 Overview: Global Shoe Sole PU Resin Consumption Value by Application: 2021
Versus 2025 Versus 2032

1.6.2 Casual Shoes

1.6.3 Sports Shoes

1.6.4 Dress Shoes

1.6.5 Work/Safety Shoes

1.7 Global Shoe Sole PU Resin Market Size & Forecast

1.7.1 Global Shoe Sole PU Resin Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Shoe Sole PU Resin Sales Quantity (2021-2032)

1.7.3 Global Shoe Sole PU Resin Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 BASF SE

2.1.1 BASF SE Details

2.1.2 BASF SE Major Business

2.1.3 BASF SE Shoe Sole PU Resin Product and Services

2.1.4 BASF SE Shoe Sole PU Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 BASF SE Recent Developments/Updates

2.2 Covestro

2.2.1 Covestro Details

2.2.2 Covestro Major Business

2.2.3 Covestro Shoe Sole PU Resin Product and Services

2.2.4 Covestro Shoe Sole PU Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Covestro Recent Developments/Updates

2.3 Huntsman

2.3.1 Huntsman Details

2.3.2 Huntsman Major Business

2.3.3 Huntsman Shoe Sole PU Resin Product and Services

2.3.4 Huntsman Shoe Sole PU Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Huntsman Recent Developments/Updates

2.4 Dow

2.4.1 Dow Details

2.4.2 Dow Major Business

2.4.3 Dow Shoe Sole PU Resin Product and Services

2.4.4 Dow Shoe Sole PU Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Dow Recent Developments/Updates

2.5 Lubrizol

2.5.1 Lubrizol Details

2.5.2 Lubrizol Major Business

2.5.3 Lubrizol Shoe Sole PU Resin Product and Services

2.5.4 Lubrizol Shoe Sole PU Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Lubrizol Recent Developments/Updates

2.6 Lanxess

2.6.1 Lanxess Details

2.6.2 Lanxess Major Business

2.6.3 Lanxess Shoe Sole PU Resin Product and Services

2.6.4 Lanxess Shoe Sole PU Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Lanxess Recent Developments/Updates

2.7 INOAC

2.7.1 INOAC Details

2.7.2 INOAC Major Business

2.7.3 INOAC Shoe Sole PU Resin Product and Services

2.7.4 INOAC Shoe Sole PU Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 INOAC Recent Developments/Updates

2.8 Manali Petrochemicals Limited

2.8.1 Manali Petrochemicals Limited Details

2.8.2 Manali Petrochemicals Limited Major Business

2.8.3 Manali Petrochemicals Limited Shoe Sole PU Resin Product and Services

2.8.4 Manali Petrochemicals Limited Shoe Sole PU Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Manali Petrochemicals Limited Recent Developments/Updates

2.9 Coim Group

2.9.1 Coim Group Details

2.9.2 Coim Group Major Business

2.9.3 Coim Group Shoe Sole PU Resin Product and Services

2.9.4 Coim Group Shoe Sole PU Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Coim Group Recent Developments/Updates

2.10 Dongsung Chemical

2.10.1 Dongsung Chemical Details

2.10.2 Dongsung Chemical Major Business

2.10.3 Dongsung Chemical Shoe Sole PU Resin Product and Services

2.10.4 Dongsung Chemical Shoe Sole PU Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Dongsung Chemical Recent Developments/Updates

2.11 Samsung Polymer

2.11.1 Samsung Polymer Details

2.11.2 Samsung Polymer Major Business

2.11.3 Samsung Polymer Shoe Sole PU Resin Product and Services

2.11.4 Samsung Polymer Shoe Sole PU Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Samsung Polymer Recent Developments/Updates

2.12 Huaфон Group

- 2.12.1 Huafon Group Details
- 2.12.2 Huafon Group Major Business
- 2.12.3 Huafon Group Shoe Sole PU Resin Product and Services
- 2.12.4 Huafon Group Shoe Sole PU Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Huafon Group Recent Developments/Updates
- 2.13 Xuchuan Chemical (Suzhou) Co., Ltd.
- 2.13.1 Xuchuan Chemical (Suzhou) Co., Ltd. Details
- 2.13.2 Xuchuan Chemical (Suzhou) Co., Ltd. Major Business
- 2.13.3 Xuchuan Chemical (Suzhou) Co., Ltd. Shoe Sole PU Resin Product and Services
- 2.13.4 Xuchuan Chemical (Suzhou) Co., Ltd. Shoe Sole PU Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 Xuchuan Chemical (Suzhou) Co., Ltd. Recent Developments/Updates
- 2.14 Zhejiang Hengtaiyuan PU Co.,Ltd.
- 2.14.1 Zhejiang Hengtaiyuan PU Co.,Ltd. Details
- 2.14.2 Zhejiang Hengtaiyuan PU Co.,Ltd. Major Business
- 2.14.3 Zhejiang Hengtaiyuan PU Co.,Ltd. Shoe Sole PU Resin Product and Services
- 2.14.4 Zhejiang Hengtaiyuan PU Co.,Ltd. Shoe Sole PU Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.14.5 Zhejiang Hengtaiyuan PU Co.,Ltd. Recent Developments/Updates
- 2.15 Wuxi Double Elephant
- 2.15.1 Wuxi Double Elephant Details
- 2.15.2 Wuxi Double Elephant Major Business
- 2.15.3 Wuxi Double Elephant Shoe Sole PU Resin Product and Services
- 2.15.4 Wuxi Double Elephant Shoe Sole PU Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.15.5 Wuxi Double Elephant Recent Developments/Updates
- 2.16 Jiangsu Huada New Material Co., Ltd.
- 2.16.1 Jiangsu Huada New Material Co., Ltd. Details
- 2.16.2 Jiangsu Huada New Material Co., Ltd. Major Business
- 2.16.3 Jiangsu Huada New Material Co., Ltd. Shoe Sole PU Resin Product and Services
- 2.16.4 Jiangsu Huada New Material Co., Ltd. Shoe Sole PU Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.16.5 Jiangsu Huada New Material Co., Ltd. Recent Developments/Updates
- 2.17 Shanghai Huide Science & Technology Co., Ltd.
- 2.17.1 Shanghai Huide Science & Technology Co., Ltd. Details
- 2.17.2 Shanghai Huide Science & Technology Co., Ltd. Major Business

2.17.3 Shanghai Huide Science & Technology Co., Ltd. Shoe Sole PU Resin Product and Services

2.17.4 Shanghai Huide Science & Technology Co., Ltd. Shoe Sole PU Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Shanghai Huide Science & Technology Co., Ltd. Recent Developments/Updates

2.18 Wanhua Chemical Group

2.18.1 Wanhua Chemical Group Details

2.18.2 Wanhua Chemical Group Major Business

2.18.3 Wanhua Chemical Group Shoe Sole PU Resin Product and Services

2.18.4 Wanhua Chemical Group Shoe Sole PU Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Wanhua Chemical Group Recent Developments/Updates

2.19 Anhui Anli Material Technology Co., Ltd.

2.19.1 Anhui Anli Material Technology Co., Ltd. Details

2.19.2 Anhui Anli Material Technology Co., Ltd. Major Business

2.19.3 Anhui Anli Material Technology Co., Ltd. Shoe Sole PU Resin Product and Services

2.19.4 Anhui Anli Material Technology Co., Ltd. Shoe Sole PU Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Anhui Anli Material Technology Co., Ltd. Recent Developments/Updates

2.20 Zhejiang Hexin Holdings Co., Ltd.

2.20.1 Zhejiang Hexin Holdings Co., Ltd. Details

2.20.2 Zhejiang Hexin Holdings Co., Ltd. Major Business

2.20.3 Zhejiang Hexin Holdings Co., Ltd. Shoe Sole PU Resin Product and Services

2.20.4 Zhejiang Hexin Holdings Co., Ltd. Shoe Sole PU Resin Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Zhejiang Hexin Holdings Co., Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SHOE SOLE PU RESIN BY MANUFACTURER

3.1 Global Shoe Sole PU Resin Sales Quantity by Manufacturer (2021-2026)

3.2 Global Shoe Sole PU Resin Revenue by Manufacturer (2021-2026)

3.3 Global Shoe Sole PU Resin Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Shoe Sole PU Resin by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Shoe Sole PU Resin Manufacturer Market Share in 2025

3.4.3 Top 6 Shoe Sole PU Resin Manufacturer Market Share in 2025

3.5 Shoe Sole PU Resin Market: Overall Company Footprint Analysis

3.5.1 Shoe Sole PU Resin Market: Region Footprint

3.5.2 Shoe Sole PU Resin Market: Company Product Type Footprint

3.5.3 Shoe Sole PU Resin Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Shoe Sole PU Resin Market Size by Region

4.1.1 Global Shoe Sole PU Resin Sales Quantity by Region (2021-2032)

4.1.2 Global Shoe Sole PU Resin Consumption Value by Region (2021-2032)

4.1.3 Global Shoe Sole PU Resin Average Price by Region (2021-2032)

4.2 North America Shoe Sole PU Resin Consumption Value (2021-2032)

4.3 Europe Shoe Sole PU Resin Consumption Value (2021-2032)

4.4 Asia-Pacific Shoe Sole PU Resin Consumption Value (2021-2032)

4.5 South America Shoe Sole PU Resin Consumption Value (2021-2032)

4.6 Middle East & Africa Shoe Sole PU Resin Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Shoe Sole PU Resin Sales Quantity by Type (2021-2032)

5.2 Global Shoe Sole PU Resin Consumption Value by Type (2021-2032)

5.3 Global Shoe Sole PU Resin Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Shoe Sole PU Resin Sales Quantity by Application (2021-2032)

6.2 Global Shoe Sole PU Resin Consumption Value by Application (2021-2032)

6.3 Global Shoe Sole PU Resin Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Shoe Sole PU Resin Sales Quantity by Type (2021-2032)

7.2 North America Shoe Sole PU Resin Sales Quantity by Application (2021-2032)

7.3 North America Shoe Sole PU Resin Market Size by Country

7.3.1 North America Shoe Sole PU Resin Sales Quantity by Country (2021-2032)

7.3.2 North America Shoe Sole PU Resin Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Shoe Sole PU Resin Sales Quantity by Type (2021-2032)

8.2 Europe Shoe Sole PU Resin Sales Quantity by Application (2021-2032)

8.3 Europe Shoe Sole PU Resin Market Size by Country

8.3.1 Europe Shoe Sole PU Resin Sales Quantity by Country (2021-2032)

8.3.2 Europe Shoe Sole PU Resin Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Shoe Sole PU Resin Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Shoe Sole PU Resin Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Shoe Sole PU Resin Market Size by Region

9.3.1 Asia-Pacific Shoe Sole PU Resin Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Shoe Sole PU Resin Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Shoe Sole PU Resin Sales Quantity by Type (2021-2032)

10.2 South America Shoe Sole PU Resin Sales Quantity by Application (2021-2032)

10.3 South America Shoe Sole PU Resin Market Size by Country

10.3.1 South America Shoe Sole PU Resin Sales Quantity by Country (2021-2032)

10.3.2 South America Shoe Sole PU Resin Consumption Value by Country
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Shoe Sole PU Resin Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Shoe Sole PU Resin Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Shoe Sole PU Resin Market Size by Country

11.3.1 Middle East & Africa Shoe Sole PU Resin Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Shoe Sole PU Resin Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Shoe Sole PU Resin Market Drivers

12.2 Shoe Sole PU Resin Market Restraints

12.3 Shoe Sole PU Resin Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Shoe Sole PU Resin and Key Manufacturers

13.2 Manufacturing Costs Percentage of Shoe Sole PU Resin

13.3 Shoe Sole PU Resin Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Shoe Sole PU Resin Typical Distributors

14.3 Shoe Sole PU Resin Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Shoe Sole PU Resin Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Shoe Sole PU Resin Consumption Value by Density, (USD Million), 2021 & 2025 & 2032

Table 3. Global Shoe Sole PU Resin Consumption Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 4. Global Shoe Sole PU Resin Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. BASF SE Basic Information, Manufacturing Base and Competitors

Table 6. BASF SE Major Business

Table 7. BASF SE Shoe Sole PU Resin Product and Services

Table 8. BASF SE Shoe Sole PU Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. BASF SE Recent Developments/Updates

Table 10. Covestro Basic Information, Manufacturing Base and Competitors

Table 11. Covestro Major Business

Table 12. Covestro Shoe Sole PU Resin Product and Services

Table 13. Covestro Shoe Sole PU Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Covestro Recent Developments/Updates

Table 15. Huntsman Basic Information, Manufacturing Base and Competitors

Table 16. Huntsman Major Business

Table 17. Huntsman Shoe Sole PU Resin Product and Services

Table 18. Huntsman Shoe Sole PU Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Huntsman Recent Developments/Updates

Table 20. Dow Basic Information, Manufacturing Base and Competitors

Table 21. Dow Major Business

Table 22. Dow Shoe Sole PU Resin Product and Services

Table 23. Dow Shoe Sole PU Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Dow Recent Developments/Updates

Table 25. Lubrizol Basic Information, Manufacturing Base and Competitors

Table 26. Lubrizol Major Business

Table 27. Lubrizol Shoe Sole PU Resin Product and Services

Table 28. Lubrizol Shoe Sole PU Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Lubrizol Recent Developments/Updates

Table 30. Lanxess Basic Information, Manufacturing Base and Competitors

Table 31. Lanxess Major Business

Table 32. Lanxess Shoe Sole PU Resin Product and Services

Table 33. Lanxess Shoe Sole PU Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Lanxess Recent Developments/Updates

Table 35. INOAC Basic Information, Manufacturing Base and Competitors

Table 36. INOAC Major Business

Table 37. INOAC Shoe Sole PU Resin Product and Services

Table 38. INOAC Shoe Sole PU Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. INOAC Recent Developments/Updates

Table 40. Manali Petrochemicals Limited Basic Information, Manufacturing Base and Competitors

Table 41. Manali Petrochemicals Limited Major Business

Table 42. Manali Petrochemicals Limited Shoe Sole PU Resin Product and Services

Table 43. Manali Petrochemicals Limited Shoe Sole PU Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Manali Petrochemicals Limited Recent Developments/Updates

Table 45. Coim Group Basic Information, Manufacturing Base and Competitors

Table 46. Coim Group Major Business

Table 47. Coim Group Shoe Sole PU Resin Product and Services

Table 48. Coim Group Shoe Sole PU Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Coim Group Recent Developments/Updates

Table 50. Dongsung Chemical Basic Information, Manufacturing Base and Competitors

Table 51. Dongsung Chemical Major Business

Table 52. Dongsung Chemical Shoe Sole PU Resin Product and Services

Table 53. Dongsung Chemical Shoe Sole PU Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Dongsung Chemical Recent Developments/Updates

Table 55. Samsung Polymer Basic Information, Manufacturing Base and Competitors

Table 56. Samsung Polymer Major Business

Table 57. Samsung Polymer Shoe Sole PU Resin Product and Services

Table 58. Samsung Polymer Shoe Sole PU Resin Sales Quantity (Kilotons), Average

Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Samsung Polymer Recent Developments/Updates

Table 60. Huafon Group Basic Information, Manufacturing Base and Competitors

Table 61. Huafon Group Major Business

Table 62. Huafon Group Shoe Sole PU Resin Product and Services

Table 63. Huafon Group Shoe Sole PU Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Huafon Group Recent Developments/Updates

Table 65. Xuchuan Chemical (Suzhou) Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 66. Xuchuan Chemical (Suzhou) Co., Ltd. Major Business

Table 67. Xuchuan Chemical (Suzhou) Co., Ltd. Shoe Sole PU Resin Product and Services

Table 68. Xuchuan Chemical (Suzhou) Co., Ltd. Shoe Sole PU Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Xuchuan Chemical (Suzhou) Co., Ltd. Recent Developments/Updates

Table 70. Zhejiang Hengtaiyuan PU Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 71. Zhejiang Hengtaiyuan PU Co.,Ltd. Major Business

Table 72. Zhejiang Hengtaiyuan PU Co.,Ltd. Shoe Sole PU Resin Product and Services

Table 73. Zhejiang Hengtaiyuan PU Co.,Ltd. Shoe Sole PU Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Zhejiang Hengtaiyuan PU Co.,Ltd. Recent Developments/Updates

Table 75. Wuxi Double Elephant Basic Information, Manufacturing Base and Competitors

Table 76. Wuxi Double Elephant Major Business

Table 77. Wuxi Double Elephant Shoe Sole PU Resin Product and Services

Table 78. Wuxi Double Elephant Shoe Sole PU Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Wuxi Double Elephant Recent Developments/Updates

Table 80. Jiangsu Huada New Material Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 81. Jiangsu Huada New Material Co., Ltd. Major Business

Table 82. Jiangsu Huada New Material Co., Ltd. Shoe Sole PU Resin Product and Services

Table 83. Jiangsu Huada New Material Co., Ltd. Shoe Sole PU Resin Sales Quantity

(Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Jiangsu Huada New Material Co., Ltd. Recent Developments/Updates

Table 85. Shanghai Huide Science & Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 86. Shanghai Huide Science & Technology Co., Ltd. Major Business

Table 87. Shanghai Huide Science & Technology Co., Ltd. Shoe Sole PU Resin Product and Services

Table 88. Shanghai Huide Science & Technology Co., Ltd. Shoe Sole PU Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Shanghai Huide Science & Technology Co., Ltd. Recent Developments/Updates

Table 90. Wanhua Chemical Group Basic Information, Manufacturing Base and Competitors

Table 91. Wanhua Chemical Group Major Business

Table 92. Wanhua Chemical Group Shoe Sole PU Resin Product and Services

Table 93. Wanhua Chemical Group Shoe Sole PU Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. Wanhua Chemical Group Recent Developments/Updates

Table 95. Anhui Anli Material Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 96. Anhui Anli Material Technology Co., Ltd. Major Business

Table 97. Anhui Anli Material Technology Co., Ltd. Shoe Sole PU Resin Product and Services

Table 98. Anhui Anli Material Technology Co., Ltd. Shoe Sole PU Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. Anhui Anli Material Technology Co., Ltd. Recent Developments/Updates

Table 100. Zhejiang Hexin Holdings Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 101. Zhejiang Hexin Holdings Co., Ltd. Major Business

Table 102. Zhejiang Hexin Holdings Co., Ltd. Shoe Sole PU Resin Product and Services

Table 103. Zhejiang Hexin Holdings Co., Ltd. Shoe Sole PU Resin Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Zhejiang Hexin Holdings Co., Ltd. Recent Developments/Updates

Table 105. Global Shoe Sole PU Resin Sales Quantity by Manufacturer (2021-2026) & (Kilotons)

Table 106. Global Shoe Sole PU Resin Revenue by Manufacturer (2021-2026) & (USD Million)

Table 107. Global Shoe Sole PU Resin Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 108. Market Position of Manufacturers in Shoe Sole PU Resin, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 109. Head Office and Shoe Sole PU Resin Production Site of Key Manufacturer

Table 110. Shoe Sole PU Resin Market: Company Product Type Footprint

Table 111. Shoe Sole PU Resin Market: Company Product Application Footprint

Table 112. Shoe Sole PU Resin New Market Entrants and Barriers to Market Entry

Table 113. Shoe Sole PU Resin Mergers, Acquisition, Agreements, and Collaborations

Table 114. Global Shoe Sole PU Resin Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 115. Global Shoe Sole PU Resin Sales Quantity by Region (2021-2026) & (Kilotons)

Table 116. Global Shoe Sole PU Resin Sales Quantity by Region (2027-2032) & (Kilotons)

Table 117. Global Shoe Sole PU Resin Consumption Value by Region (2021-2026) & (USD Million)

Table 118. Global Shoe Sole PU Resin Consumption Value by Region (2027-2032) & (USD Million)

Table 119. Global Shoe Sole PU Resin Average Price by Region (2021-2026) & (US\$/Ton)

Table 120. Global Shoe Sole PU Resin Average Price by Region (2027-2032) & (US\$/Ton)

Table 121. Global Shoe Sole PU Resin Sales Quantity by Type (2021-2026) & (Kilotons)

Table 122. Global Shoe Sole PU Resin Sales Quantity by Type (2027-2032) & (Kilotons)

Table 123. Global Shoe Sole PU Resin Consumption Value by Type (2021-2026) & (USD Million)

Table 124. Global Shoe Sole PU Resin Consumption Value by Type (2027-2032) & (USD Million)

Table 125. Global Shoe Sole PU Resin Average Price by Type (2021-2026) & (US\$/Ton)

Table 126. Global Shoe Sole PU Resin Average Price by Type (2027-2032) & (US\$/Ton)

Table 127. Global Shoe Sole PU Resin Sales Quantity by Application (2021-2026) & (Kilotons)

Table 128. Global Shoe Sole PU Resin Sales Quantity by Application (2027-2032) & (Kilotons)

Table 129. Global Shoe Sole PU Resin Consumption Value by Application (2021-2026) & (USD Million)

Table 130. Global Shoe Sole PU Resin Consumption Value by Application (2027-2032) & (USD Million)

Table 131. Global Shoe Sole PU Resin Average Price by Application (2021-2026) & (US\$/Ton)

Table 132. Global Shoe Sole PU Resin Average Price by Application (2027-2032) & (US\$/Ton)

Table 133. North America Shoe Sole PU Resin Sales Quantity by Type (2021-2026) & (Kilotons)

Table 134. North America Shoe Sole PU Resin Sales Quantity by Type (2027-2032) & (Kilotons)

Table 135. North America Shoe Sole PU Resin Sales Quantity by Application (2021-2026) & (Kilotons)

Table 136. North America Shoe Sole PU Resin Sales Quantity by Application (2027-2032) & (Kilotons)

Table 137. North America Shoe Sole PU Resin Sales Quantity by Country (2021-2026) & (Kilotons)

Table 138. North America Shoe Sole PU Resin Sales Quantity by Country (2027-2032) & (Kilotons)

Table 139. North America Shoe Sole PU Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 140. North America Shoe Sole PU Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 141. Europe Shoe Sole PU Resin Sales Quantity by Type (2021-2026) & (Kilotons)

Table 142. Europe Shoe Sole PU Resin Sales Quantity by Type (2027-2032) & (Kilotons)

Table 143. Europe Shoe Sole PU Resin Sales Quantity by Application (2021-2026) & (Kilotons)

Table 144. Europe Shoe Sole PU Resin Sales Quantity by Application (2027-2032) & (Kilotons)

Table 145. Europe Shoe Sole PU Resin Sales Quantity by Country (2021-2026) & (Kilotons)

Table 146. Europe Shoe Sole PU Resin Sales Quantity by Country (2027-2032) &

(Kilotons)

Table 147. Europe Shoe Sole PU Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 148. Europe Shoe Sole PU Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 149. Asia-Pacific Shoe Sole PU Resin Sales Quantity by Type (2021-2026) & (Kilotons)

Table 150. Asia-Pacific Shoe Sole PU Resin Sales Quantity by Type (2027-2032) & (Kilotons)

Table 151. Asia-Pacific Shoe Sole PU Resin Sales Quantity by Application (2021-2026) & (Kilotons)

Table 152. Asia-Pacific Shoe Sole PU Resin Sales Quantity by Application (2027-2032) & (Kilotons)

Table 153. Asia-Pacific Shoe Sole PU Resin Sales Quantity by Region (2021-2026) & (Kilotons)

Table 154. Asia-Pacific Shoe Sole PU Resin Sales Quantity by Region (2027-2032) & (Kilotons)

Table 155. Asia-Pacific Shoe Sole PU Resin Consumption Value by Region (2021-2026) & (USD Million)

Table 156. Asia-Pacific Shoe Sole PU Resin Consumption Value by Region (2027-2032) & (USD Million)

Table 157. South America Shoe Sole PU Resin Sales Quantity by Type (2021-2026) & (Kilotons)

Table 158. South America Shoe Sole PU Resin Sales Quantity by Type (2027-2032) & (Kilotons)

Table 159. South America Shoe Sole PU Resin Sales Quantity by Application (2021-2026) & (Kilotons)

Table 160. South America Shoe Sole PU Resin Sales Quantity by Application (2027-2032) & (Kilotons)

Table 161. South America Shoe Sole PU Resin Sales Quantity by Country (2021-2026) & (Kilotons)

Table 162. South America Shoe Sole PU Resin Sales Quantity by Country (2027-2032) & (Kilotons)

Table 163. South America Shoe Sole PU Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 164. South America Shoe Sole PU Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 165. Middle East & Africa Shoe Sole PU Resin Sales Quantity by Type (2021-2026) & (Kilotons)

Table 166. Middle East & Africa Shoe Sole PU Resin Sales Quantity by Type
(2027-2032) & (Kilotons)

Table 167. Middle East & Africa Shoe Sole PU Resin Sales Quantity by Application
(2021-2026) & (Kilotons)

Table 168. Middle East & Africa Shoe Sole PU Resin Sales Quantity by Application
(2027-2032) & (Kilotons)

Table 169. Middle East & Africa Shoe Sole PU Resin Sales Quantity by Country
(2021-2026) & (Kilotons)

Table 170. Middle East & Africa Shoe Sole PU Resin Sales Quantity by Country
(2027-2032) & (Kilotons)

Table 171. Middle East & Africa Shoe Sole PU Resin Consumption Value by Country
(2021-2026) & (USD Million)

Table 172. Middle East & Africa Shoe Sole PU Resin Consumption Value by Country
(2027-2032) & (USD Million)

Table 173. Shoe Sole PU Resin Raw Material

Table 174. Key Manufacturers of Shoe Sole PU Resin Raw Materials

Table 175. Shoe Sole PU Resin Typical Distributors

Table 176. Shoe Sole PU Resin Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Shoe Sole PU Resin Picture

Figure 2. Global Shoe Sole PU Resin Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Shoe Sole PU Resin Revenue Market Share by Type in 2025

Figure 4. Low Hardness?35-50? Examples

Figure 5. Medium Hardness?50-65? Examples

Figure 6. High Hardness?65-80? Examples

Figure 7. Others?>80? Examples

Figure 8. Global Shoe Sole PU Resin Revenue by Density, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Shoe Sole PU Resin Revenue Market Share by Density in 2025

Figure 10. Low Density?0.25-0.35 g/cm?? Examples

Figure 11. Medium Density?0.35-0.45 g/cm?? Examples

Figure 12. High Density?0.45-0.6 g/cm?? Examples

Figure 13. Global Shoe Sole PU Resin Revenue by Structure, (USD Million), 2021 & 2025 & 2032

Figure 14. Global Shoe Sole PU Resin Revenue Market Share by Structure in 2025

Figure 15. Outsole Examples

Figure 16. Midsole Examples

Figure 17. Insole Examples

Figure 18. Global Shoe Sole PU Resin Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 19. Global Shoe Sole PU Resin Revenue Market Share by Application in 2025

Figure 20. Casual Shoes Examples

Figure 21. Sports Shoes Examples

Figure 22. Dress Shoes Examples

Figure 23. Work/Safety Shoes Examples

Figure 24. Global Shoe Sole PU Resin Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 25. Global Shoe Sole PU Resin Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 26. Global Shoe Sole PU Resin Sales Quantity (2021-2032) & (Kilotons)

Figure 27. Global Shoe Sole PU Resin Price (2021-2032) & (US\$/Ton)

Figure 28. Global Shoe Sole PU Resin Sales Quantity Market Share by Manufacturer in 2025

Figure 29. Global Shoe Sole PU Resin Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of Shoe Sole PU Resin by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 Shoe Sole PU Resin Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 Shoe Sole PU Resin Manufacturer (Revenue) Market Share in 2025

Figure 33. Global Shoe Sole PU Resin Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global Shoe Sole PU Resin Consumption Value Market Share by Region (2021-2032)

Figure 35. North America Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 38. South America Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 40. Global Shoe Sole PU Resin Sales Quantity Market Share by Type (2021-2032)

Figure 41. Global Shoe Sole PU Resin Consumption Value Market Share by Type (2021-2032)

Figure 42. Global Shoe Sole PU Resin Average Price by Type (2021-2032) & (US\$/Ton)

Figure 43. Global Shoe Sole PU Resin Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global Shoe Sole PU Resin Revenue Market Share by Application (2021-2032)

Figure 45. Global Shoe Sole PU Resin Average Price by Application (2021-2032) & (US\$/Ton)

Figure 46. North America Shoe Sole PU Resin Sales Quantity Market Share by Type (2021-2032)

Figure 47. North America Shoe Sole PU Resin Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America Shoe Sole PU Resin Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America Shoe Sole PU Resin Consumption Value Market Share by Country (2021-2032)

Figure 50. United States Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Shoe Sole PU Resin Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe Shoe Sole PU Resin Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe Shoe Sole PU Resin Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe Shoe Sole PU Resin Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 58. France Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific Shoe Sole PU Resin Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific Shoe Sole PU Resin Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific Shoe Sole PU Resin Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific Shoe Sole PU Resin Consumption Value Market Share by Region (2021-2032)

Figure 66. China Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 69. India Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Million)

Figure 72. South America Shoe Sole PU Resin Sales Quantity Market Share by Type (2021-2032)

Figure 73. South America Shoe Sole PU Resin Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America Shoe Sole PU Resin Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America Shoe Sole PU Resin Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa Shoe Sole PU Resin Sales Quantity Market Share by Type (2021-2032)

Figure 79. Middle East & Africa Shoe Sole PU Resin Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa Shoe Sole PU Resin Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa Shoe Sole PU Resin Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa Shoe Sole PU Resin Consumption Value (2021-2032) & (USD Million)

Figure 86. Shoe Sole PU Resin Market Drivers

Figure 87. Shoe Sole PU Resin Market Restraints

Figure 88. Shoe Sole PU Resin Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of Shoe Sole PU Resin in 2025

Figure 91. Manufacturing Process Analysis of Shoe Sole PU Resin

Figure 92. Shoe Sole PU Resin Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

I would like to order

Product name: Global Shoe Sole PU Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G40838D223B4EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G40838D223B4EN.html>