

Global Shoe Press Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Shoe Press market size is expected to reach \$ 278 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Shoe Press production reached approximately 48 units, with an average global market price of around US\$4 million per unit. Shoe press is an innovative solution used in the press section of paper paper-making process for efficient dewatering. It is used in the paper machine during the pressing section before it enters the drying stage. Unlike conventional press systems that use a rotating cylinder, the shoe press paper machine uses an extended nip with a flexible belt, allowing for a larger pressing area. This enhances the dewatering process, leading to higher efficiency, better sheet quality, and energy savings.

The shoe press market is driven by two tracks: new-build line integration and, more importantly, rebuild demand for existing paper machines. Buyers tend to prioritize dewatering efficiency, lower steam and total energy use, better sheet strength, stable runnability, and higher finished-product quality. As decarbonization and operating-cost reduction move higher on the agenda of paper producers, purchasing decisions are increasingly shaped by unit energy consumption, maintenance simplicity, footprint constraints, and line-level compatibility rather than by machine specifications alone. The segment also has a relatively high technical threshold, so supplier choice depends heavily on operating experience, delivery capability, and life-cycle support. Competition is therefore shifting from one-time equipment supply toward continuous optimization, fast retrofit execution, and operating assurance. New installations are mainly tied to capacity expansion and shifts toward higher-value grades, while upgrades of installed machines provide the more stable order base. In that sense, the market is best understood as concentrated, service-intensive, and retrofit-led. Compact solutions are

especially important for high-speed lines and space-constrained rebuilds, which means the real competition is not only about performance, but also about engineering fit with existing production lines.

This report studies the global Shoe Press production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Shoe Press and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Shoe Press that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Shoe Press total production and demand, 2021-2032, (Units)

Global Shoe Press total production value, 2021-2032, (USD Million)

Global Shoe Press production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Shoe Press consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Shoe Press domestic production, consumption, key domestic manufacturers and share

Global Shoe Press production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Shoe Press production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Shoe Press production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Shoe Press market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Voith, Valmet, Andritz, Bellmer, Allimand, A.Celli, PAPCEL, Parason, Zibo Taiding, Henan Dazhi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Shoe Press market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Shoe Press Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Shoe Press Market, Segmentation by Type:

Operating Pressure 1300kN/m

Global Shoe Press Market, Segmentation by Operating Speed:

Operating Speed

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