

Global Shoe Press Belts for Papermaking Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G67736FF6408EN.html>

Date: June 2026

Pages: 98

Price: US\$ 3,480.00 (Single User License)

ID: G67736FF6408EN

Abstracts

According to our (Global Info Research) latest study, the global Shoe Press Belts for Papermaking Machine market size was valued at US\$ 17.60 million in 2025 and is forecast to a readjusted size of US\$ 25.21 million by 2032 with a CAGR of 5.4% during review period.

In 2025, global Shoe Press Belts for Papermaking Machine production reached approximately 427 units, with an average global market price of around 40 k USD per unit. Shoe press belts for papermaking machine are flexible components of shoe press systems. Usually made of rubber - like materials, they cover the shoe roll. During operation, they work with the shoe plate to create a wide nip, evenly pressing paper sheets for efficient water removal. Their durability and flexibility are key to stable press operation.

The global market for shoe press belts, as a critical consumable component of shoe press systems, is driven by the energy-saving and cost-reduction imperatives of the paper industry. Shoe press belts are wear parts with limited service life, requiring periodic replacement, which ensures recurring demand. As paper manufacturers face pressure to lower production costs, improving press section dewatering efficiency to reduce thermal drying energy has become a key operational priority. Belt performance?particularly dewatering capability and durability?directly affects overall press efficiency and steam consumption. On the supply side, shoe press belt manufacturing involves high technical barriers, with core processes historically dominated by a limited number of suppliers. In China, the industry has moved from complete import dependence to successful domestic development, with locally produced belts gradually gaining market acceptance and being deployed across

domestic paper machines. Policy support for shoe press technology has been explicitly included in industrial energy conservation guidelines in several regions, encouraging paper mills to pursue energy efficiency retrofits. In summary, the global shoe press belt market is underpinned by recurring maintenance demand from existing paper machines, initial equipment needs for new production lines, and the sustained industry-wide drive to lower energy consumption per ton of paper produced.

This report is a detailed and comprehensive analysis for global Shoe Press Belts for Papermaking Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Shoe Press Belts for Papermaking Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Shoe Press Belts for Papermaking Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Shoe Press Belts for Papermaking Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Shoe Press Belts for Papermaking Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Shoe Press Belts for Papermaking Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Shoe Press Belts for Papermaking Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Voith, Valmet, Andritz, Ichikawa, Yamauchi, Albany International, Nippon Felt, Heimbach, Zhejiang Zhengrong Roller, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Shoe Press Belts for Papermaking Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Plain

Grooved

Blind Drilled

Market segment by Appearance

Semi-transparent

Opaque

Market segment by Application Market

New Installation

Retrofit Market

Market segment by Application

Paperboard Machine

Culture Paper Machine

Reconstructed Paper Machine

Household Paper Machine

Major players covered

Voith

Valmet

Andritz

Ichikawa

Yamauchi

Albany International

Nippon Felt

Heimbach

Zhejiang Zhengrong Roller

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Shoe Press Belts for Papermaking Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Shoe Press Belts for Papermaking Machine, with price, sales quantity, revenue, and global market share of Shoe Press Belts for Papermaking Machine from 2021 to 2026.

Chapter 3, the Shoe Press Belts for Papermaking Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Shoe Press Belts for Papermaking Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Shoe Press Belts for Papermaking Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Shoe Press Belts for Papermaking Machine.

Chapter 14 and 15, to describe Shoe Press Belts for Papermaking Machine sales channel, distributors, customers, research findings and conclusion.

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