

Global Shock-absorbing Packaging Materials Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G563763FACB5EN.html>

Date: April 2026

Pages: 143

Price: US\$ 4,480.00 (Single User License)

ID: G563763FACB5EN

Abstracts

The global Shock-absorbing Packaging Materials market size is expected to reach \$ 22784 million by 2032, rising at a market growth of 9.4% CAGR during the forecast period (2026-2032).

Shock-absorbing Packaging Materials refer to protective packaging materials designed to absorb impact, vibration, and compression forces during transportation, storage, and handling, thereby preventing physical damage to products; these materials are typically made from foams, air-filled structures, paper-based cushioning, molded pulp, and flexible polymers that provide energy dissipation, structural protection, and stability for fragile or sensitive goods across logistics and distribution environments.

The shock-absorbing packaging materials industry chain begins upstream with suppliers of raw materials such as polymer resins including polyethylene, polypropylene, and polystyrene, pulp fibers, biodegradable materials, chemical blowing agents, and additives; midstream manufacturers convert these materials into protective packaging products through foaming, molding, extrusion, die cutting, air cushion film production, and custom packaging design services; downstream demand comes from e-commerce retailers, electronics manufacturers, logistics providers, automotive parts producers, and industrial equipment companies that utilize shock-absorbing packaging materials to protect products from vibration, shock, compression, and impact damage during transportation, warehousing, distribution, and final delivery to customers.

Numerous projects under construction and planned globally involve the expansion of shock-absorbing packaging production facilities, including new molded pulp packaging plants, polyethylene foam extrusion lines, biodegradable cushioning material production units, and air cushion packaging manufacturing facilities in regions such as China,

Southeast Asia, North America, and Europe, driven by the rapid growth of e-commerce logistics, consumer electronics manufacturing, and sustainable packaging initiatives, with companies investing in automated production lines, recyclable material processing systems, and eco-friendly cushioning technologies to meet increasing demand for protective packaging solutions that reduce transportation damage while complying with environmental regulations and circular economy packaging standards. 2025 Global Market Average Gross Profit Margin: 21%.

This report studies the global Shock-absorbing Packaging Materials demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Shock-absorbing Packaging Materials, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Shock-absorbing Packaging Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Shock-absorbing Packaging Materials total market, 2021-2032, (USD Million)

Global Shock-absorbing Packaging Materials total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Shock-absorbing Packaging Materials total market, key domestic companies, and share, (USD Million)

Global Shock-absorbing Packaging Materials revenue by player, revenue and market share 2021-2026, (USD Million)

Global Shock-absorbing Packaging Materials total market by Type, CAGR, 2021-2032, (USD Million)

Global Shock-absorbing Packaging Materials total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Shock-absorbing Packaging Materials market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Kaneka, IS Packaging Speciali srl, DS Smith, Nefab, Sealed Air, Pregis LLC, Sonoco Products Company, Zotefoams plc, JSP, Zhejiang Shanghe Plastic Rubber Material Co.,Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Shock-absorbing Packaging Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Shock-absorbing Packaging Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Shock-absorbing Packaging Materials Market, Segmentation by Type:

Expanded Polystyrene Foam

Polyethylene Foam

Polyurethane Foam

Molded Pulp

Bubble Wrap and Air-Filled Bags

Others

Global Shock-absorbing Packaging Materials Market, Segmentation by Reusability:

Disposable Cushioning Packaging

Reusable Cushioning Packaging

Global Shock-absorbing Packaging Materials Market, Segmentation by Manufacturing Method:

Molded Foam Packaging

Die-Cut Foam Packaging

Inflatable Cushion Packaging

Paper-Based Cushion Packaging

Global Shock-absorbing Packaging Materials Market, Segmentation by Application:

Consumer Electronics Packaging

E-Commerce Logistics Packaging

Household Appliance Packaging

Glass and Ceramic Packaging

Food and Beverage Protective Packaging

Others

Companies Profiled:

Kaneka

IS Packaging Speciali srl

DS Smith

Nefab

Sealed Air

Pregis LLC

Sonoco Products Company

Zotefoams plc

JSP

Zhejiang Shanghe Plastic Rubber Material Co.,Ltd

Runyang Technology

Rogers

Trocellen GmbH

Knauf Industries

Storopack Hans Reichenecker GmbH

Smurfit Kappa Group

Intertape Polymer Group

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Key Questions Answered

1. How big is the global Shock-absorbing Packaging Materials market?
2. What is the demand of the global Shock-absorbing Packaging Materials market?
3. What is the year over year growth of the global Shock-absorbing Packaging Materials market?
4. What is the total value of the global Shock-absorbing Packaging Materials market?
5. Who are the Major Players in the global Shock-absorbing Packaging Materials market?
6. What are the growth factors driving the market demand?

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